



2014 Metro Transit Rider Survey

FINAL REPORT 2.15.2015

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Overview

Background

Metro Transit conducts a biennial survey with their current riders in order to identify rider's perceptions, attitudes and behaviors and measure how those may change over time. Metro Transit completed the 16th wave of the Rider Survey in November 2014. This biennial research project was initiated in 1993 and is overseen by Metro Transit's Customer Service and Marketing departments. It is fielded to measure system-wide customer service and satisfaction levels. The research quantifies the opinions and perceptions of customers, measures the effectiveness of existing service and communication programs, and helps to determine the elements of Metro Transit's service which are most important to customers.

Each wave of research consists of separate bus, light rail and Northstar surveys. Herein are comparative reports outlining Metro Transit's performance relative to previous years of ridership.





Overview: Goals

Goal: To understand the Metro Transit Rider for ongoing success.

The primary objective is to conduct a comprehensive survey that captures the three audiences: bus riders, light rail riders and Northstar riders, to gauge usage patterns and commute behavior, what triggered public transit usage and behavioral metrics.

Additional goals include:

- Identify and segment the existing customer base
- Track changes in satisfaction scores year over year
- Measure current commute behavior
- Understand opportunities to grow usage and gain additional riders





Overview: Methodology

Methodology

Metro Transit and Clarity Coverdale Fury began the 2014 Rider Survey process by reviewing the 2012 survey results and the current state of Metro Transit services. The 2014 survey was then revised to reflect the previous wave's findings and current conditions to create a survey that is relevant and still provides an opportunity for year-over-year analysis.

Each survey was a 3-page 8½ X 11 booklet with a prepaid mail-back option. Surveys were available online and web links were provided on the printed surveys. Participation was limited to English versions only.

Surveys were distributed on Wednesday, November 5th, Thursday, November 6th and Sunday, November 9th, 2014 and the final collection day was November 30th. Once collected, the surveys were scanned and subsequently analyzed.

Number of surveys collected exceeded those from the 2012 Rider Survey for bus and LRT but were lower for Northstar. These numbers provide for excellent statistical reliability to compare wave to wave.

Return Rates:

Bus: 32% (Distributed 17,000, collected 5,461)

Light Rail: 46% (Distributed 12,100, collected 5,550)

Northstar: 38% (Distributed 1,300, collected 493)





Overview: Weighting

Weighting the bus sample

Weighting was conducted on the 2014 bus sample to account for non-response bias that occurred during data collection. Specifically, differential response rates among local vs. express and rush vs. nonrush riders. This was done to ensure that sample proportions were balanced with known population proportions. Similar non-response bias has been identified in other bus surveys.

All 2014 bus findings included in this report are based on weighted data. Additional documentation of the weighting process conducted is provided later in this report.

The confidence level for statistical testing in this report is set to 0.05 (5%).





Executive Summary





Metro Transit's corporate mission is supported by guiding principles. These data represent how Metro Transit delivers on the principles as determined by their riders. Metro Transit principles mean scores are based upon respondent ratings of Metro Transit performance on the attributes listed below. Ratings are based on a five-point scale (1 being unacceptable and 5 being excellent). In 2014, "accessibility" was added to the Ride composite score.

Metro Transit Principles	2014 Mean Scores*	2012 Mean Scores*	2010 Mean Scores
Service Excellence	4.15	4.15	4.05
Route/Reliability	3.94	3.96	-
Ride	4.02	3.96	-
Facilities	3.50	3.64	-
Safety	3.98	3.94	4.11
Environmental Responsibility	4.05	4.02	4.07
Financial Responsibility	4.25	4.23	4.19

Service Excellence

Overall rating of Metro Transit service

Route/Reliability

- Hours of operation for transit service meet my needs
- Routes go where I need to go
- Total travel time is reasonable
- Reliability service is on schedule
- Information at bus stops
- Availability of the route map and schedule
- Routes and schedules are easy to understand

Facilities

Shelter conditions/cleanliness

Ride

- · Transferring is easy
- · Vehicles are clean
- Vehicles are comfortable
- · Availability of seats
- Accessibility

Safety

- Personal safety while waiting
- Personal safety while riding

Environmental Responsibility

Vehicles are environmentally friendly

Financial Responsibility

- · Paying my fare is easy
- Value for the fare paid
- · Fares are easy to understand

Note: 2014 and 2012 bus based on weighted data



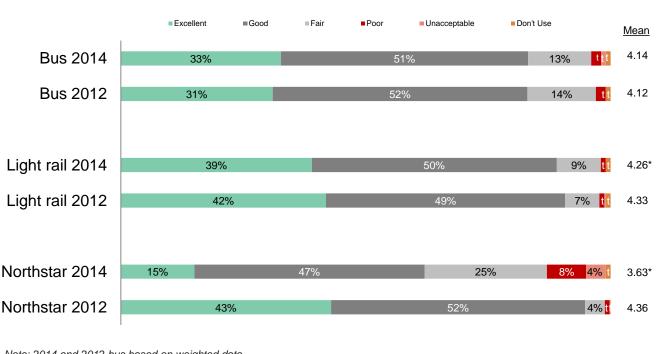


Overall Satisfaction with Service

Overall satisfaction with LRT and Northstar have declined

- Overall satisfaction with service for Northstar riders has dropped dramatically since 2012.
- Overall rating for Metro Transit service is marginally, but significantly, lower for LRT riders.
- Overall satisfaction with service for bus riders has remained stable compared to 2012 levels.
- Satisfaction levels are highest for LRT riders followed by bus and Northstar.

Satisfaction with service



Note: 2014 and 2012 bus based on weighted data

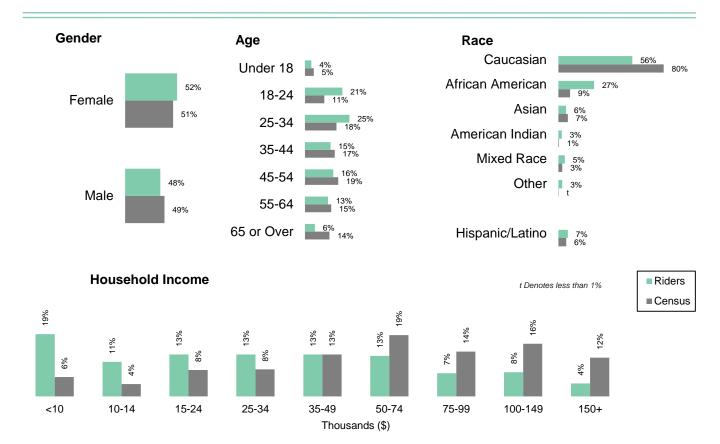
*Statistically significant difference 2014 to 2012

t Denotes 2% or less

Q: Overall rating of Metro Transit service?







*Results based on weighted bus data and unweighted light rail and Northstar data. Modes are scaled to represent proportional rider volume. Source: U.S. Census Bureau: 2013 American Community 2011-2013 (Twin Cities Region – 7 County)



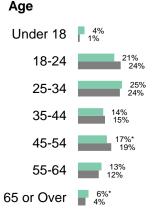


Bus Rider Snapshot

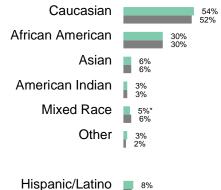


Demographics

- Top zip code origins: 55407, 55404, 55106, 55411
- Top zip code destinations: 55402, 55404, 55101, 55403
- Half of riders are under 35 and 65+ is increasing
- Nearly half of riders are nonwhite.
- Annual HH income has remained stable since 2012 apart from a drop for those making less than \$10K
- 52% female



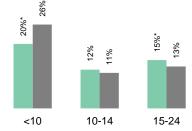
Race



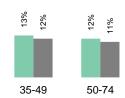
* Statistically significant difference 2014 to 2012











Thousands (\$)







RIDERSHIP

- Majority (54)% ride on both weekdays and weekends.
- Nearly three-quarters ride at least five times a week (74%).
- Work is the primary trip purpose (56%), followed by shopping/errands (21%) and school (17%).
- 52% have no working automobiles available for use.
- The demographic and attitudinal profile of local riders is significantly different than that of express riders.

INFLUENCES

- 29% report their employer or an organization they are involved with offer transit passes, and of those, 57% cover part of the cost.
- Friends, family and coworkers (33%), school (19%), new home/work location (17%) and unreliable personal transportation (17%) are the top influences to first try transit.

PREFERENCES

- For 45%, living or working close to transit is the main reason for using transit, followed by saving money on parking (38%).
- 46% use metrotransit.org as their most popular source for transit information with the primary features being route/schedule pages and Trip Planner.
- 78% use Go-To technology to pay their fare.

METRO TRANSIT RATINGS

High Correlation, High Performance

- Accessibility
- Transferring is easy
- Value for the fare paid
- Drivers operate vehicles in a safe and responsible manner

High Correlation, Lower Performance

- Total travel time is reasonable
- Reliability service is on schedule
- In addition, personal safety while riding, courteous drivers, routes go where I need to go, vehicles are comfortable, hours of operation meet my needs and personal safety while waiting warrant attention.



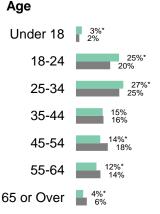


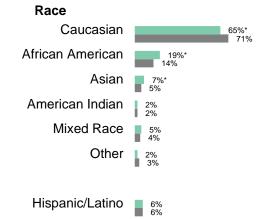
Light Rail Rider Snapshot



Demographics

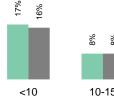
- Top zip code origins: 55406, 55417, 55407, 55404
- Top zip code destinations: 55402, 55401, 55425
- Increase in younger riders (18-34) since 2012
- Number of non-white riders is higher than 2012
- Annual HH incomes remain stable since 2012
- 52% female

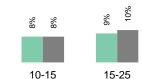




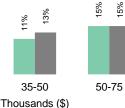
* Statistically significant difference 2014 to 2012

Household Income















2014

2012

RIDERSHIP

- 52% ride LRT on weekdays and 39% ride on both weekdays and weekends.
- · Most ride during rush hour (69%).
- Riding LRT five days a week is most common (36%), 66% ride four to seven days a week.
- Work is the primary trip purpose (53%), followed by school (16%) and shopping/errands (15%).
- 34% have no working automobiles available for use.
- 13% use Park & Ride.

INFLUENCES

- 38% report their employer or an organization they are involved with offer transit passes, and of those, 59% cover part of the cost.
- Friends, family and coworkers (25%), school (24%), and moved locations (21%) are the top influences to first try transit.

PREFERENCES

- For over half (51%), living or working close to transit is the main reason for using transit, followed by saving money on parking (48%).
- Half (50%) use metrotransit.org as their primary source for transit information with the primary features being trip planner and route/schedule pages.
- 77% of riders use Go-To technology to pay their fare.

METRO TRANSIT RATINGS High Correlation, High Performance

- Transferring is easy
- Value for fare paid
- Hours of operation for transit service meet my needs
- Vehicles are environmentally friendly

High Correlation, Lower Performance

- Total travel time is reasonable
- Reliability service is on schedule
- In addition, personal safety while waiting and vehicles are clean warrant attention.



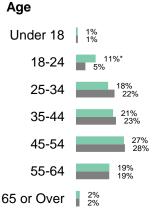


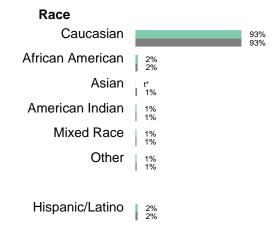
Northstar Rider Snapshot



Demographics

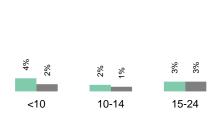
- Top zip code origins: 55303, 55330, 55309
- Top zip code destinations: 55402, 55403, 55401
- Age of young adult riders (18-24) has increased significantly since 2012.
- Race and ethnicity of riders has remained unchanged since 2012.
- Annual HH income remains relatively stable since 2012.
- · 56% female

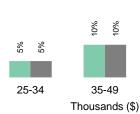


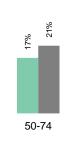


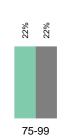
Statistically significant difference 2014 to 2012

Household Income









t Denotes less than 1%





■2014

RIDERSHIP

- 89% ride Northstar on weekdays and 7% ride on both weekdays and weekends.
- Over three-fifths ride Northstar five times a week (62%), with 80% riding at least four times a week.
- Work is the primary trip purpose (85%), with school (8%) a distant second.
- Only 7% have no working automobiles available for use.
- Nearly two-thirds (65%) would drive alone if Northstar was not available.
- Over three-fourths (76%) use Park & Ride.

INFLUENCES

- 63% report their employer or an organization they are involved with offer transit passes, and of those, 67% cover part of the cost.
- Moved home or job location (39%) and rising fuel or prices/auto expenses (24%) are the top influences to first try transit.

PREFERENCES

- For 77%, avoiding stress of driving and saving money on gas/auto expenses (76%) are the main reason for using transit.
- Over half (53%) use metrotransit.org as their primary source for transit information with the primary features being route/schedule pages, manage Go-To cards and trip planner.
- 88% of riders use Go-To technology to pay their fare.

METRO TRANSIT RATINGS

High Correlation, High Performance

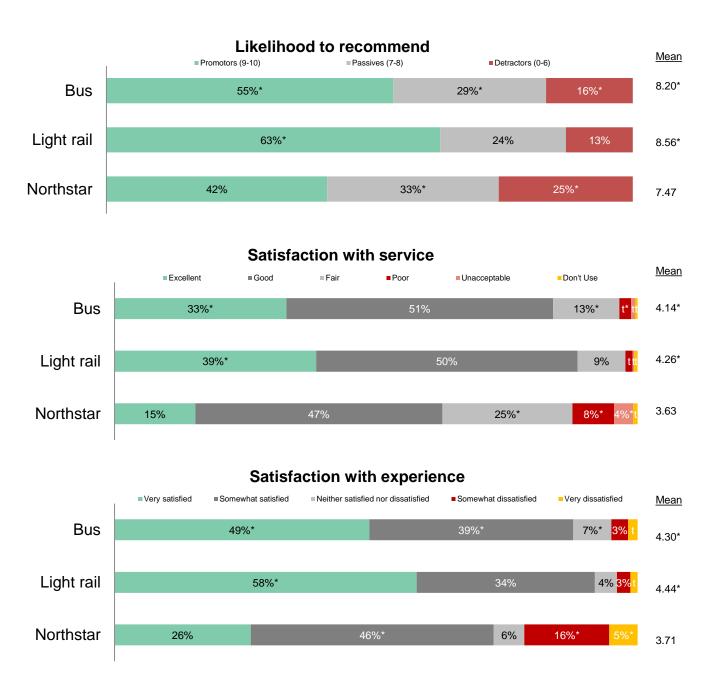
- Vehicles are comfortable
- Vehicles are environmentally friendly

High Correlation, Lower Performance

- Total travel time is reasonable
- · Reliability service on schedule
- Value for the fare paid
- · Information at stations
- Availability of seats
- PA announcements on trains
- PA announcements at stations
- Hours of operation for transit service meet my needs







Note: Bus based on weighted data

Q: Overall, how satisfied are you with your Metro Transit experience? N=5,110 (Bus), 5,230 (Light Rail), 480 (Northstar)



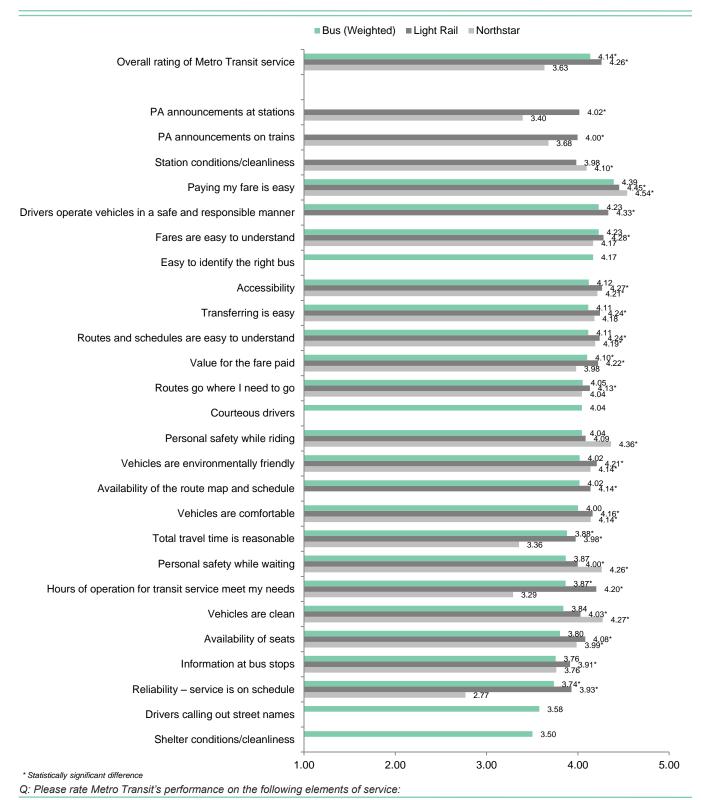


^{*} Denotes statistically significant difference

t Denotes 2% or less

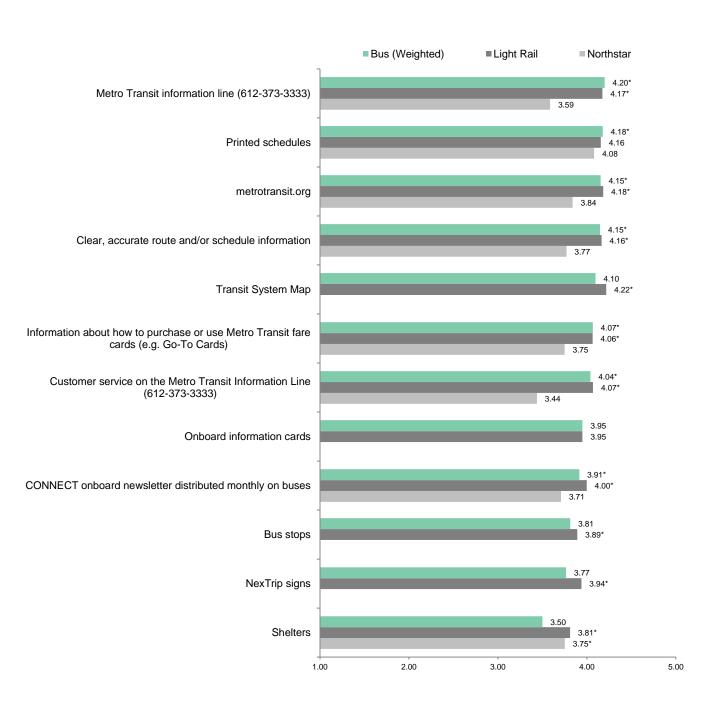
Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=5,139 (Bus), 5,269 (Light Rail), 479 (Northstar)

Q: Overall rating of Metro Transit service? N=4,975 (Bus), 5,041 (Light Rail), 466 (Northstar)









^{*} Denotes statistically significant difference

Q: Please rate how well we are communicating with you in the following areas by providing:





Performance Areas	OVERALL	Express	Local	Rush	Non-Rush
Total travel time is reasonable	High	Moderate	High	High	High
Personal safety while riding	Moderate		Moderate	Moderate	
Accessibility					
Transferring is easy					
Value for the fare paid					
Courteous drivers	Moderate		Moderate		
Drivers operate vehicles in a safe and responsible manner					
Routes go where I need to go	Moderate		Moderate	Moderate	
Vehicles are comfortable	Moderate	High	Moderate	High	
Reliability – service is on schedule	High	High	Moderate	High	
Hours of operation for transit service meet my needs	Moderate	Moderate	High	Moderate	High
Personal safety while waiting	Moderate	Moderate	Moderate		High
Easy to identify the right bus					
Availability of the route map and schedule				Moderate	Moderate
Routes and schedules are easy to understand					
Vehicles are environmentally friendly					
Vehicles are clean				High	
Availability of seats		High			
Drivers calling out street names					
Fares are easy to understand					
Information at bus stops					
Shelter conditions/cleanliness				High	
Paying my fare is easy					

N=538 - 4,726

High = Mean of 0 - 3.99 and Importance of 101 to 150

Note: 2014 bus based on weighted data

Moderate = Mean of 4.00 - 4.05 and Importance of 101 to 150 OR Mean of 0 - 3.99 and Importance of 100





Performance Areas	OVERALL	Blue Line	Green Line
Total travel time is reasonable	High		High
Reliability – service is on schedule	High	High	High
Personal safety while waiting	Moderate	Moderate	High
Transferring is easy			
Value for the fare paid			
Hours of operation for transit service meet my needs			
Personal safety while riding		Moderate	
Vehicles are clean	Moderate	Moderate	
Vehicles are environmentally friendly			
Accessibility			
Routes and schedules are easy to understand			
Vehicles are comfortable			
Availability of seats		High	
Fares are easy to understand			
Drivers operate vehicles in a safe and responsible manner			
Availability of the route map and schedule			
Routes go where I need to go			
Information at bus stops			
Station conditions/cleanliness			
Paying my fare is easy			
PA announcements at stations			
PA announcements on trains			

N=1,051-2,361High = Mean of 0-3.99 and Importance of 101 to 150 Moderate = Mean of 4.00-4.05 and Importance of 101 to 150 OR Mean of 0-3.99 and Importance of 100





Performance Areas	OVERALL
Total travel time is reasonable	High
Reliability – service is on schedule	High
Value for the fare paid	High
Information at stations	High
Vehicles are comfortable	
Availability of seats	High
Vehicles are environmentally friendly	
PA announcements on trains	High
PA announcements at stations	High
Hours of operation for transit service meet my needs	High
Personal safety while riding	
Vehicles are clean	
Transferring is easy	
Routes go where I need to go	
Routes and schedules are easy to understand	
Station conditions/cleanliness	
Accessibility	
Fares are easy to understand	
Personal safety while waiting	
Paying my fare is easy	

N=461-476
High = Mean of 0 – 3.99 and Importance of 101 to 150
Moderate = Mean of 4.00 – 4.05 and Importance of 101 to 150 OR Mean of 0 – 3.99 and Importance of 100





In-Depth Findings





Bus





Bus Rider Surveys

DISTRIBUTED SURVEYS

Total Distributed 17,000

COMPLETED RETURNS

Total Collected 5,461 (32%)

 Collected
 3,853

 Mail Returns:
 851

 Online:
 286

 Intercepts:
 471





Weighting the bus sample

Weighting was conducted on the bus sample to account for nonresponse bias that occurred during data collection. Specifically, differential response rates among local vs. express riders and rush vs. non-rush riders. This was done to ensure that sample proportions were balanced with known population proportions.

Weight class variables were created based on survey data and route information. Missing data was recoded using discriminant analysis for the rush/non-rush variable and the modal value for the express/local variable. The table below provides the breakout for the known population proportions, sample, missing data and weights.

				Weighted
	Population	Sample	Imputed	Sample
<u>Service</u>				
Rush	43.2%	65.5%	77.5%	43.0%
Non-rush	56.8%	15.2%	21.9%	56.4%
Spec.				
Evts		0.5%	0.6%	0.6%
Missing		18.7%	0.0%	
Total	100.0%	99.9%	99.9%	100.0%
				Weighted
	Population	Sample	Imputed	Sample
<u>Service</u>				
Express	12.2%	45.5%	45.5%	12.9%
Local	87.8%	48.6%	54.5%	87.1%
Missing		5.9%	0.0%	
Total	100.0%	100.0%	100.0%	100.0%



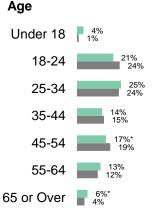


Bus Rider Snapshot

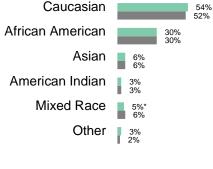


Demographics

- Top zip code origins: 55407, 55404, 55106, 55411
- Top zip code destinations: 55402, 55404, 55101, 55403
- Half of riders are under 35 and 65+ is increasing
- Nearly half of riders are nonwhite.
- Annual HH income has remained stable since 2012 apart from a drop for those making less than \$10K
- 52% female



Race

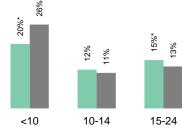


* Statistically significant difference 2014 to 2012

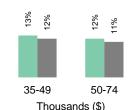
Hispanic/Latino

















RIDERSHIP

- Majority (54)% ride on both weekdays and weekends.
- Nearly three-quarters ride at least five times a week (74%).
- Work is the primary trip purpose (56%), followed by shopping/errands (21%) and school (17%).
- 52% have no working automobiles available for use.
- The demographic and attitudinal profile of local riders is significantly different than that of express riders.

INFLUENCES

- 29% report their employer or an organization they are involved with offer transit passes, and of those, 57% cover part of the cost.
- Friends, family and coworkers (33%), school (19%), new home/work location (17%) and unreliable personal transportation (17%) are the top influences to first try transit.

PREFERENCES

- For 45%, living or working close to transit is the main reason for using transit, followed by saving money on parking (38%).
- 46% use metrotransit.org as their most popular source for transit information with the primary features being route/schedule pages and Trip Planner.
- 78% use Go-To technology to pay their fare.

METRO TRANSIT RATINGS

- High Correlation, High Performance
 - Accessibility
- Transferring is easy
- Value for the fare paid
- Drivers operate vehicles in a safe and responsible manner

High Correlation, Lower Performance

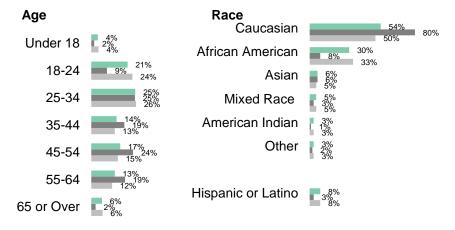
- Total travel time is reasonable
- Reliability service is on schedule
- In addition, personal safety while riding, courteous drivers, routes go where I need to go, vehicles are comfortable, hours of operation meet my needs and personal safety while waiting warrant attention.





Demographics

- Over one-quarter of local riders are under 25 years of age compared to approximately oneninth of express riders
- Half of local riders are non-white compared to one-fifth of express riders
- Over half of local riders have an annual HH income under \$25,000
- Female: 59% express / 51% local



SATISFACTION

Overall satisfaction is high among all bus riders, however, express riders report significantly higher scores than local riders on the following measures:

- Overall rating of Metro Transit service.
- Overall satisfaction with Metro Transit experience, and,
- Likelihood to recommend Metro Transit to a friend or colleague.

COMMUNICATIONS

- Across communication ratings, express riders report significantly higher ratings for printed schedules, clear route information, metrotransit.org, bus stops and shelters.
- Local riders report significantly higher ratings for the Metro Transit information line and customer service on the Metro Transit information line.

PERFORMANCE

- Across performance ratings, express riders report significantly higher ratings for over half of the twenty-four performance measures evaluated.
- Local riders report a significantly higher rating for hours of operation meeting my transit service my needs.

IMPORTANCE/PERFORMANCE Express Priorities

- Reliability service is on schedule
- · Availability of seats
- · Vehicles are comfortable
- In addition, total travel time is reasonable and hours of operation meet my needs warrant attention.

Local Priorities

- Total travel time is reasonable
- Hours of operation for transit service meet my needs
- In addition, personal safety while riding, courteous drivers, routes go where I need to go, vehicles are comfortable, reliability- service is on schedule and personal safety while waiting warrant attention.

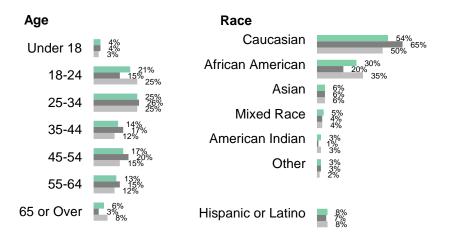




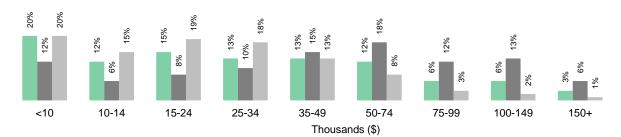


Demographics

- Over one-quarter of non-rush hour riders are under 25 years of age.
- Half of non-rush hour riders are non-white.
- Nearly three-quarters of non-rush hour riders have an annual HH income under \$35,000.
- Female: 58% rush / 46% non-rush



Household Income



SATISFACTION

Non-rush hour riders report significantly higher scores for overall satisfaction with Metro Transit service than rush hour riders.

COMMUNICATIONS

 Non-rush hour riders have significantly higher ratings for the Metro Transit Information Line and customer service on the Metro Transit Information Line than rush hour riders.

PERFORMANCE

- Across performance ratings, non-rush hour riders report significantly higher ratings for ten of the twenty-four performance measures evaluated.
- Rush hour riders report a significantly higher rating for ease of fare payment.

IMPORTANCE/PERFORMANCE Rush Priorities

■ Rush

■ Non Rush

- Total travel time is reasonable
- Reliability service is on schedule
- · Vehicles are comfortable
- Vehicles are clean
- Shelter conditions/cleanliness
- In addition, availability of the route map and schedule, hours of operation for transit service meet my needs, routes go where I need to go and personal safety while riding warrant attention.

Non-Rush Priorities

- · Total travel time is reasonable
- Personal safety while waiting
- Hours of operation for transit service meet my needs
- In addition, availability of route map and schedule warrants attention.



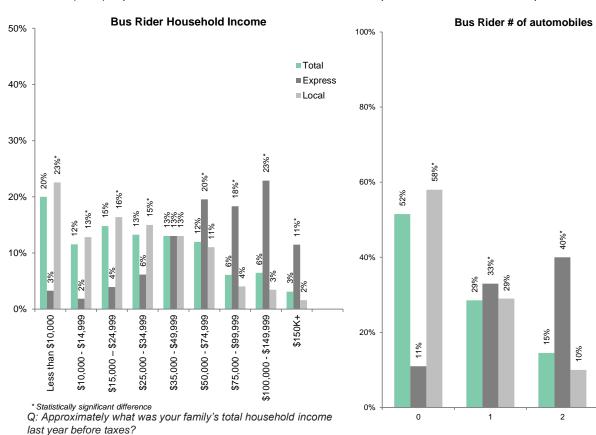


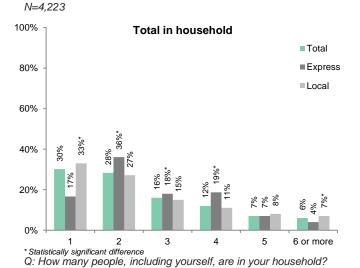
■ Total

Local

■ Express

Over half of all bus riders (52%) report having no working vehicles available for their use. Riders of local routes are significantly more likely to indicate no working autos are available than express riders. The majority of local riders (52%) report household incomes under \$25,000 compared to less than 10% express riders.





^{*} Statistically significant difference

Note: 2014 bus based on weighted data

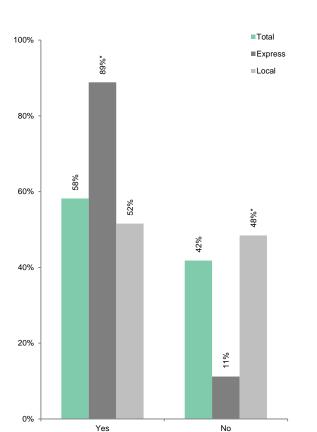


N=4,301

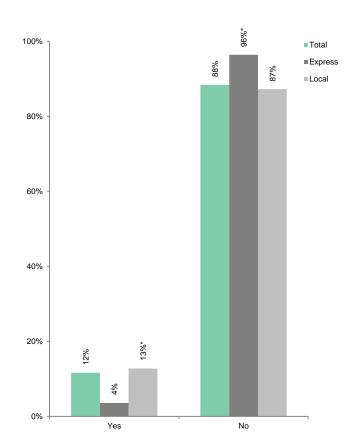


Q: How many working automobiles do you have available to use? N=4,755

Do you have a valid driver's license? (Bus Rider)



Do you have a Metro Mobility ID or state-issued ID with an "L" or "A" endorsement? (Bus Rider)



Q: Do you have a valid Driver's license? N=3,609

Q: Do you have a Metro Mobility ID OR stateissued ID with an "L" or "A" endorsement? N=3,532

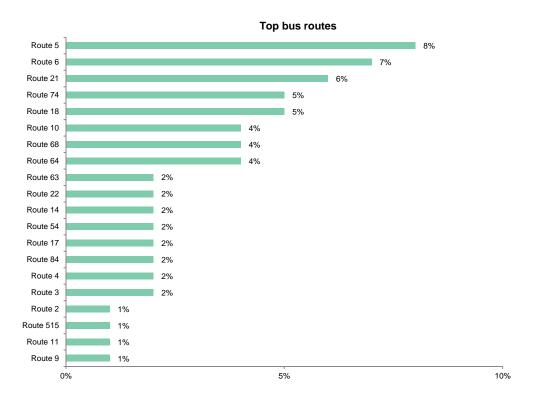




^{*} Statistically significant difference

^{*} Statistically significant difference

Most frequently cited bus routes for survey respondents are #5, #6 and #21.



Note: 2014 bus based on weighted data

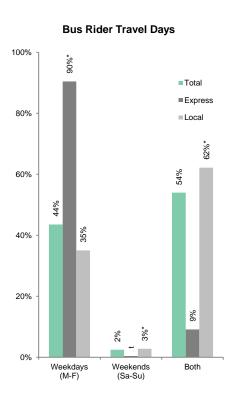
Q: What is the number of the bus route you are riding?

N=4,948

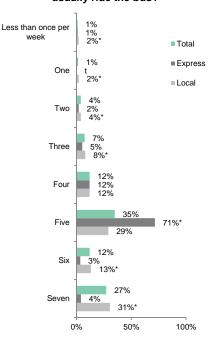




Local riders are more likely to travel on both weekdays and weekends and every day of the week. Express riders are most likely to travel only on weekdays and five days a week.



How many days per week do you usually ride the bus?



*Statistically significant difference

t Denotes less than 1%

Note: 2012 and 2014 Bus based on weighted data

Q: On which day(s) of the week do you usually ride the bus? N=4.825 * Statistically significant difference

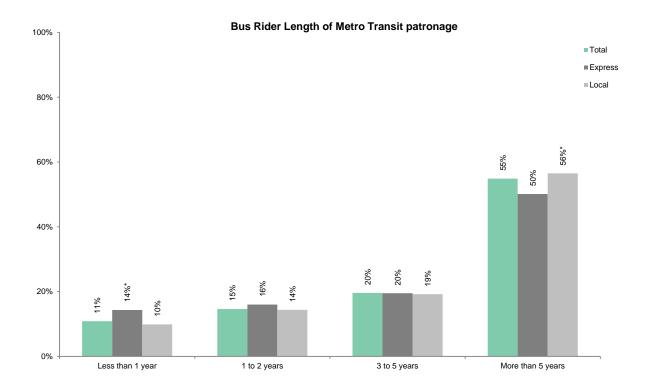
t Denotes less than 1%

Note: 2012 and 2014 Bus based on weighted data Q: How many days per week do you usually ride the bus?
N=4,986





More than one-quarter of all riders (26%) have been patrons of Metro Transit for two years or less. Express riders are significantly more likely to have been using Metro Transit service for under one year than local riders.



Q: How long have you used Metro Transit service? N=4,315

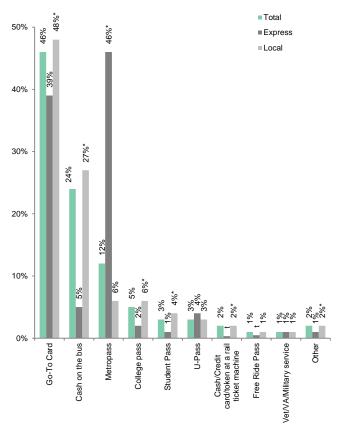


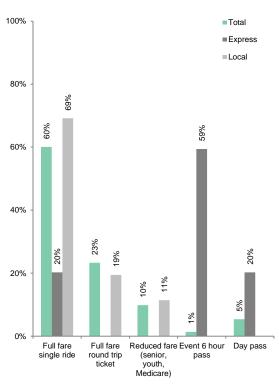


Overall, more than three-quarters use some form of Go-To technology to pay their fares. For riders paying with cash or credit card at a rail ticket station, nearly half (46%) purchase a full fare single ride while over one-fifth (21%) purchase a reduced fare (senior, youth, Medicare).

How did you pay for your fare today?** (bus rider)

If [cash or credit card], what kind of ticket did you purchase?





t Denotes less than 1%

Q: If [cash or credit card] at a rail ticket machine, what kind of ticket did you purchase? N=36





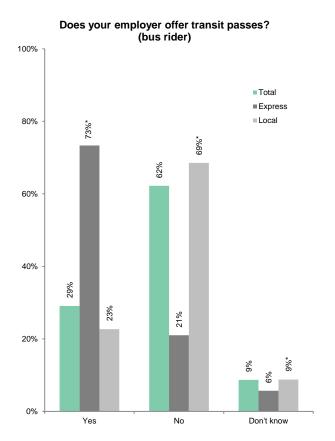
^{*} Statistically significant difference

t Denotes less than 1%

Q: How did you pay for your fare today? N=4,877

^{**}Rates of Go-To technology participation are higher than reported transaction data.

Approximately three-quarters (73%) of express riders report that their employer, organization or agency offers transit passes compared to less than one-quarter (23%) of local riders. Of those who report that their employer does offer transit passes, nearly three-quarters (71%) indicate that their employer also shares part of the cost versus approximately half (51%) for local riders.



If yes, does it share part of the cost? (bus rider)

100%

80%

60%

40%

20%

40%

No

Q: Does your employer, organization or agency offer transit passes?
N=2,794
Question presented on version B only.

Yes

Q: If yes, does it share part of the cost? N=1,307 Question presented on version B only.

Note: 2014 bus based on weighted data

Don't know

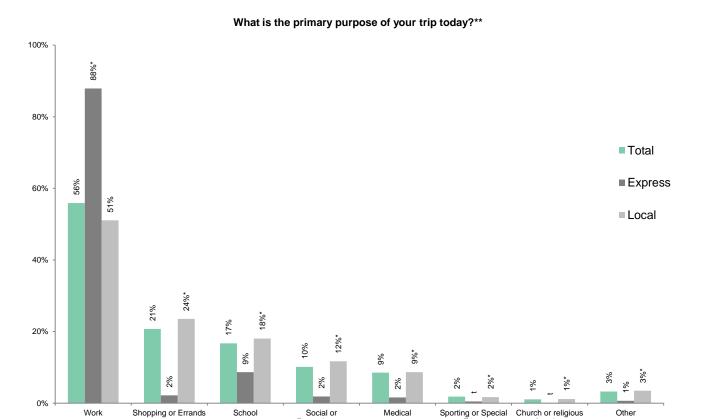




^{*} Statistically significant difference

^{*} Statistically significant difference

Nearly 90% of express riders indicate that work is their primary purpose of their trip compared to approximately half (51%) of local riders.



Entertainment

**Totals exceed 100% due to respondents selecting multiple responses.



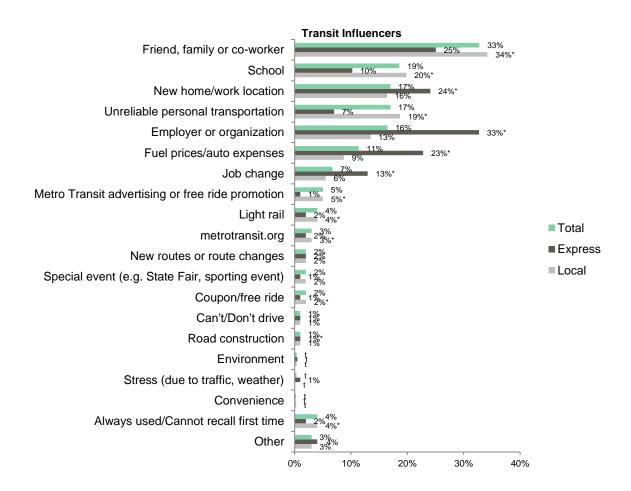


^{*} Statistically significant difference

t Denotes less than 1%

Q: What is the primary purpose of your trip today? N=5,141

The most frequently cited influences for express riders to first try transit are an employer or organization, friend, family or co-worker, new home or work location and fuel prices/auto expenses. For local riders, the most frequently cited influences are friends, family or co-workers, school and unreliable transportation.



t Denotes less than 1%

Q: What or who influenced your decision to first try transit?

N=4.734





^{*} Statistically significant difference

Travel Details

Top origination zip codes					
Total		Express		Local	
Zip Code	%	Zip Code	%	Zip Code	%
55407	4.8%	55044	4.3%	55407	6.0%
55404	4.7%	55125	3.8%	55404	5.5%
55106	4.3%	55426	3.7%	55106	4.9%
55411	3.8%	55016	2.9%	55411	4.3%
55408	3.4%	55433	2.9%	55408	3.9%
55104	2.9%	55014	2.5%	55104	3.7%
55412	2.7%	55419	2.5%	55418	3.4%
55417	2.7%	55448	2.5%	55412	3.3%
55418	2.7%	55304	2.3%	55417	3.3%
55102	2.6%	55343	2.3%	55102	3.1%
55403	2.6%	55434	2.3%	55403	3.1%

Q: What is your home Zip Code? N=4,622

Top destination zip codes					
То	Total Express		Lo	Local	
Zip Code	%	Zip Code	%	Zip Code	%
55402	11.4%	55402	33.8%	55404	6.3%
55404	5.2%	55401	6.8%	55402	5.6%
55101	4.8%	55101	6.4%	55102	4.9%
55403	4.7%	55403	5.9%	55101	4.7%
55102	4.1%	55455	3.9%	55403	4.4%
55401	3.8%	55415	3.6%	55407	4.4%
55407	3.7%	55474	2.9%	55411	3.9%
55411	3.1%	55102	2.5%	55104	3.5%
55106	2.9%	55487	1.5%	55401	3.5%
55408	2.9%	55432	1.4%	55106	3.3%

Q: What is the Zip Code of your final destination TODAY? N=3,527



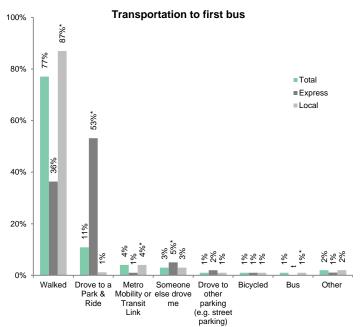


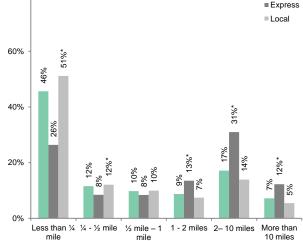
■ Total

Nearly 90% of local riders walk to their first bus stop while over half (53%) of express riders drove to a Park & Ride. Over half (51%) of local riders report traveling less than a quarter mile to get to their first bus stop while over half (56%) of express riders travel more than one mile.

100%

80%





Travel distance to bus

* Statistically significant difference

t Denotes less than 1%

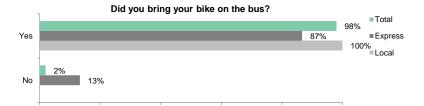
Q: When you began your trip today, how did you get to your first bus stop or rail station?

N=2,477

Question presented on version A only.

*Statistically significant difference

Q: How far would you estimate you traveled to get to your first bus stop or rail station? N=4,567



*Statistically significant difference

Q: If "bicycled", did you bring your bike with you on the bus? N=28

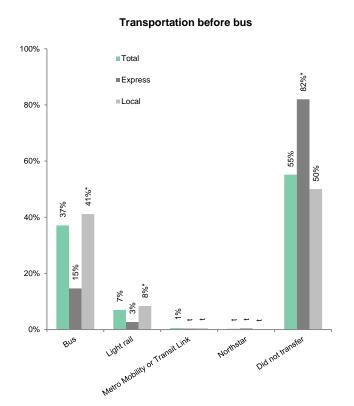
N=28

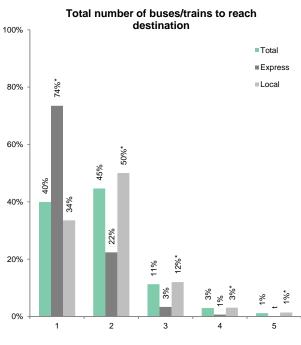
Question presented on version A only.





Over two-fifths (44%) of local riders transferred from a bus or light rail compared to less than one-fifth (18%) of express riders. Nearly three-quarters (74%) of express riders rode only one bus while two-thirds (66%) of local riders rode two buses or more.





t Denotes less than 1%

Q: How many TOTAL buses and/or trains will you take to complete your one-way trip? N=4,465

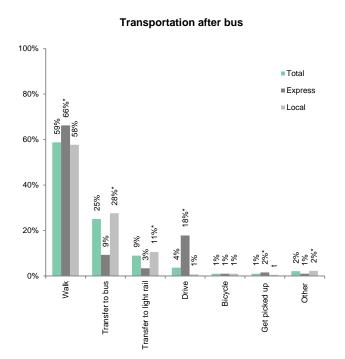


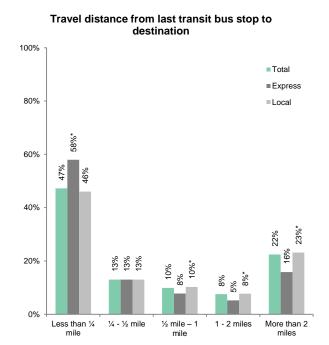


^{*} Statistically significant difference t Denotes less than 1% Q: On this trip, did you transfer from: N=2,281Question presented on version B only.

^{*} Statistically significant difference

The majority of riders report walking to their destination after departing the bus. Nearly half travel a distance of less than ¼ mile from their last transit bus stop to their destination.





Q: What will you do when you get off of this bus? N=2,324

Question presented on version B only.



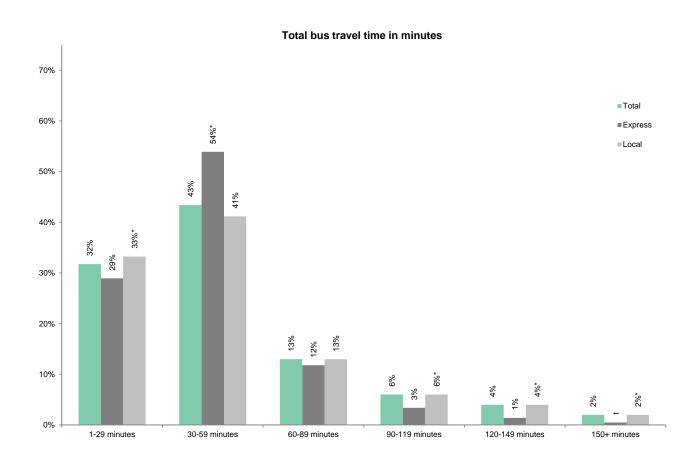


^{*} Statistically significant difference t Denotes less than 1%

^{*} Statistically significant difference

Q: How far would you estimate you will travel from your last bus stop or rail station to your destination? N=4,446

When asked to estimate their total travel time, three-quarters indicate their commutes were under an hour. Travel time is longer for local riders than express riders.



N=4,225



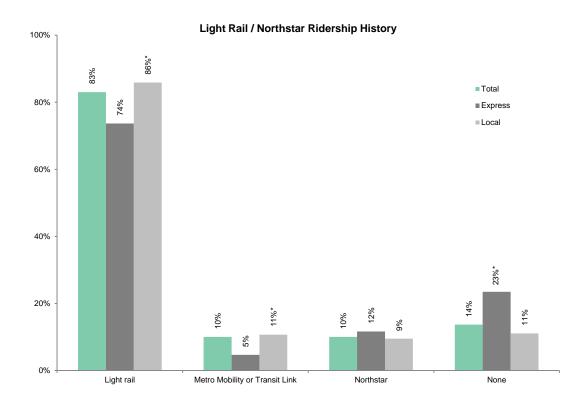


^{*}Statistically significant difference

t Denotes less than 1%

Q: Please estimate - in minutes - the total travel time of this trip:

Local riders are significantly more likely to have used LRT. Nearly one-quarter (23%) of express riders have never used other Metro Transit modes compared to 11% of local riders.



Q: Have you ever used the following?: N=2,315

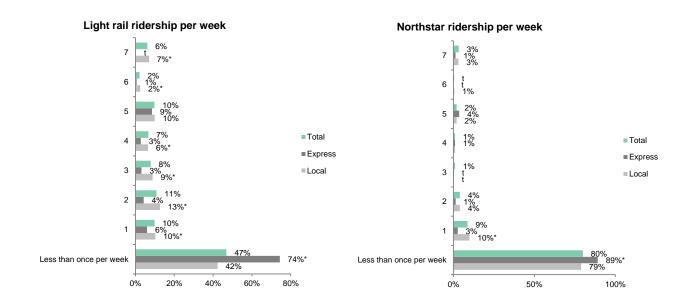
Question presented on version A only.





^{*} Statistically significant difference

Of those that use light rail, most do so at least once a week. While for those that use Northstar, four-fifths do so less than once per week.







^{*} Statistically significant difference

t Denotes less than 1%

Q: If so, how many days per week do you normally take light rail? N=1,816

Question presented on version A only.

^{*} Statistically significant difference

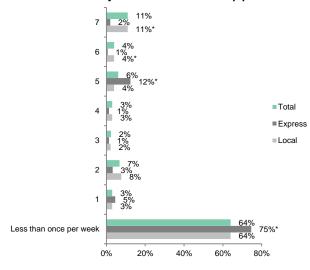
t Denotes less than 1%

Q: If so, how many days per week do you normally take Northstar? N=427

Question presented on version A only.

Of those that use Metro Mobility or Transit Link, more than one-fifth (21%) do so at least five times per week.

Metro Mobility or Transit Link ridership per week



Q: If so, how many days per week do you normally take Metro Mobility or Transit Link? N=372

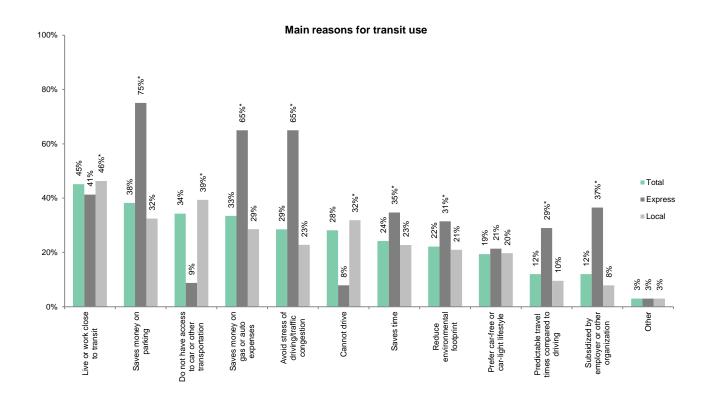
Question presented on version B only.





^{*} Statistically significant difference

For local riders, the most popular reasons for using the bus is living or working close to transit and do not have access to car or other transportation. Among express riders, the most frequently cited reasons are to save money on parking, save money on gas or auto expenses and avoiding the stress of driving.



Q: What are the main reasons you use transit? N=4.942

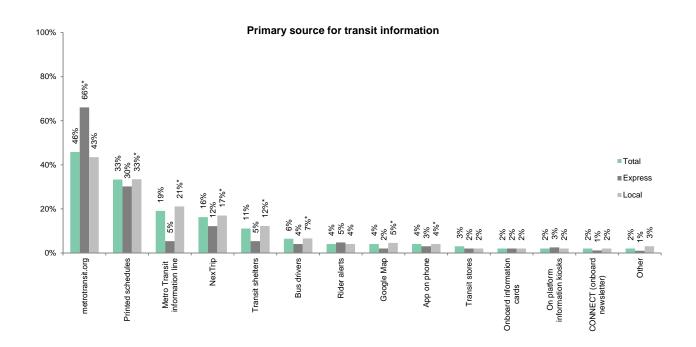






^{*} Statistically significant difference

Metrotransit.org is the most popular source for transit information. While express riders are significantly more likely to indicate metrotransit.org, local riders are significantly more likely to report printed schedules, information line, NexTrip, transit shelters and bus drivers are their primary sources for transit information.





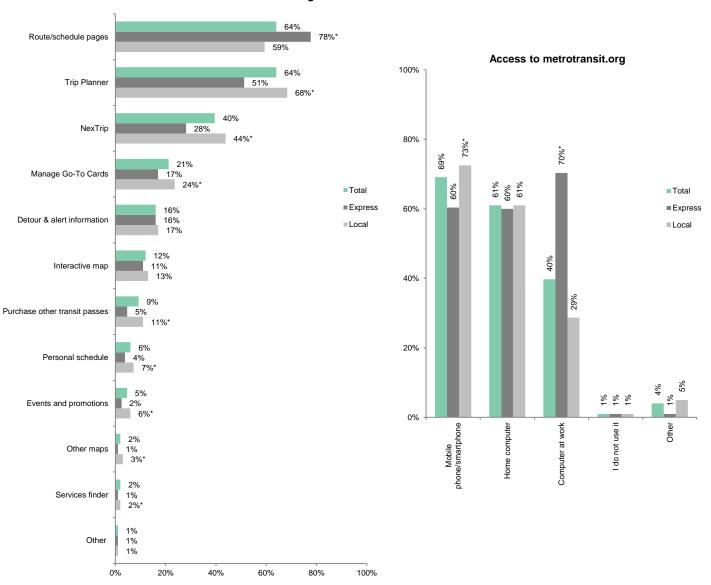


^{*} Statistically significant difference

Q: What or who is your primary source for transit information? N=4,904

Route/schedule pages and Trip Planner are the features most used on metrotransit.org. Express riders are significantly more likely to use route/schedule pages while local riders are significantly more likely to use Trip Planner, NexTrip and manage Go-To Cards. Accessing metrotransit.org through a mobile/smart phone is the most common way to access metrotransit.org.

Most used features on metrotransit.org



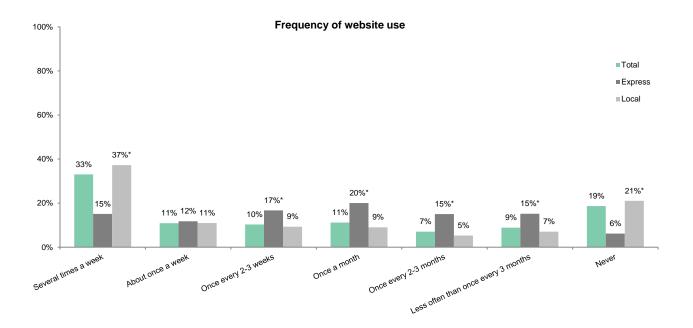
^{*}Statistically significant difference Q: If you use metrotransit.org, which features do you use? (check all that apply) N=2,461

Q: If you use metrotransit.org, how do you access it? N=2,401





More than two-fifths (44%) uses the Metrotransit.org website at least once a week. Local riders are significantly more likely than express riders to visit the website several times a week, but are also significantly more likely to have never visited metrotransit.org.

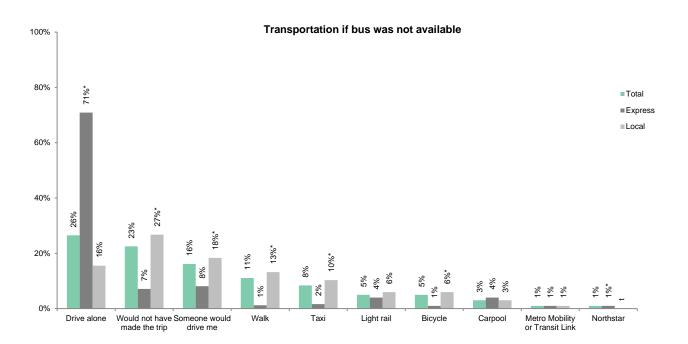


Q: How often, if ever, do you use the website metrotransit.org? N=4,411





When asked what they would have done had bus service been unavailable, local riders are most likely to report that they would not have made the trip while express riders are most likely to indicate that they would have driven alone.



t Denotes less than 1%

Q: If a bus route had not been available today, how would you have made this trip? N=2.060

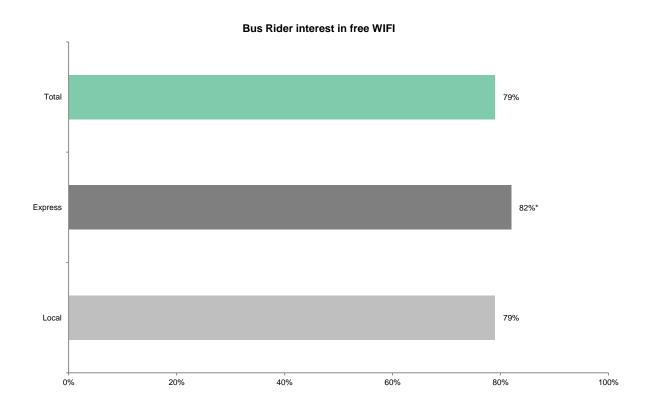
Question presented on version A only.





^{*} Statistically significant difference

Interest in WiFi is strong with nearly four-fifths (79%) indicating that they would use it if it was available for free. Express riders report significantly more interest than local riders.



Q: If WIFI were available on your bus for free, would you use it? N=4.171

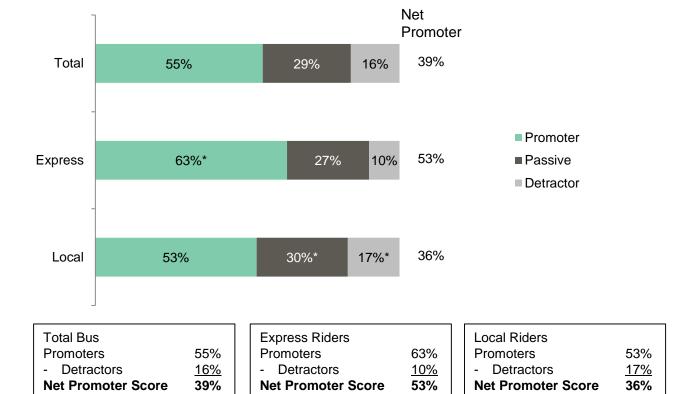




Likely to Recommend Metro Transit

BUS

Net Promoter Score (NPS) for Metro Transit is 39% overall. NPS for express riders (53%) is significantly higher than local riders (36%).



Q: On a scale of 0-10, where "10" is "extremely likely" and "0" is "not at all likely", how likely is it that you would recommend Metro Transit to a friend or colleague?

N=4,883

Note: 2014 bus based on weighted data

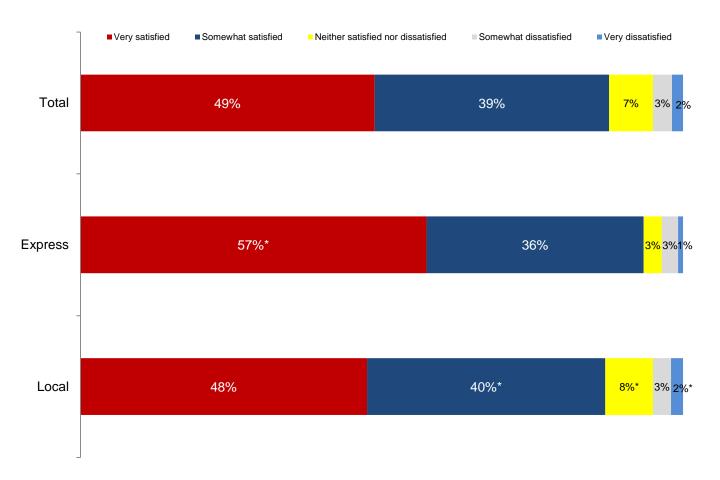




Satisfaction with Metro Transit Experience

BUS

When asked about their satisfaction with their Metro Transit experience, 93% of express riders report being satisfied (either very or somewhat) compared to 88% of local riders.



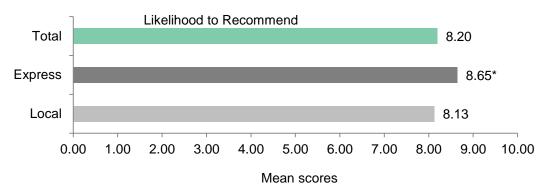
Q: Overall, how satisfied are you with your Metro Transit experience? N=4,855

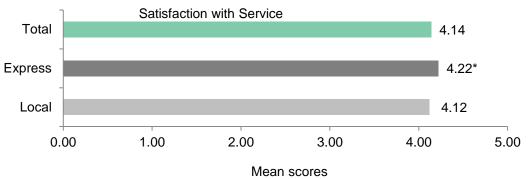


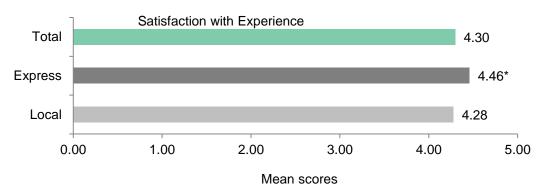


BUS

Scores are strong across all three measures of satisfaction. Express riders report significantly higher scores than local riders across all three measures.







^{*} Statistically significant difference





Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=4,883

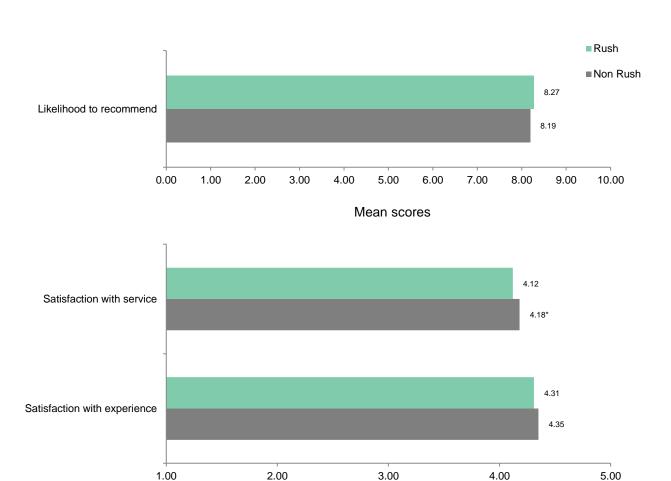
Q: Overall rating of Metro Transit service? N=4,726

Q: Overall, how satisfied are you with your Metro Transit experience? N=4,855

Satisfaction with Metro Transit - Rush/Non Rush

BUS

Non-rush hour riders are significantly more likely to be satisfied with Metro Transit service than rush hour riders.



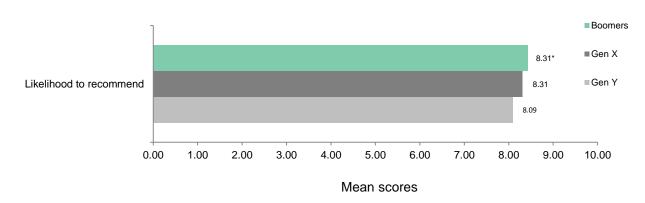
- Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=3,271 (Rush), 748 (Non Rush)
- Q: Overall rating of Metro Transit service? N=3,171 (Rush), 733 (Non Rush)
- Q: Overall, how satisfied are you with your Metro Transit experience? N=3,252 (Rush), 755 (Non Rush)

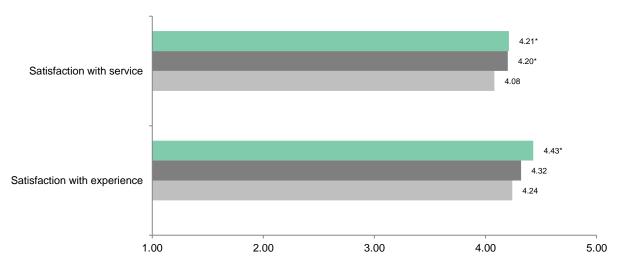




^{*}Statistically significant difference

Older riders report higher levels of satisfaction. Boomers report the highest levels of satisfaction while Gen Y respondents trend significantly lower.





*Statistically significant difference

Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=1,253 (Boomers), 1,133 (Gen X), 1,908 (Gen Y)

Boomer has birth years between 1946 - 1964

Gen X has birth years between 1965-1979

Gen Y has birth years between 1980-2004





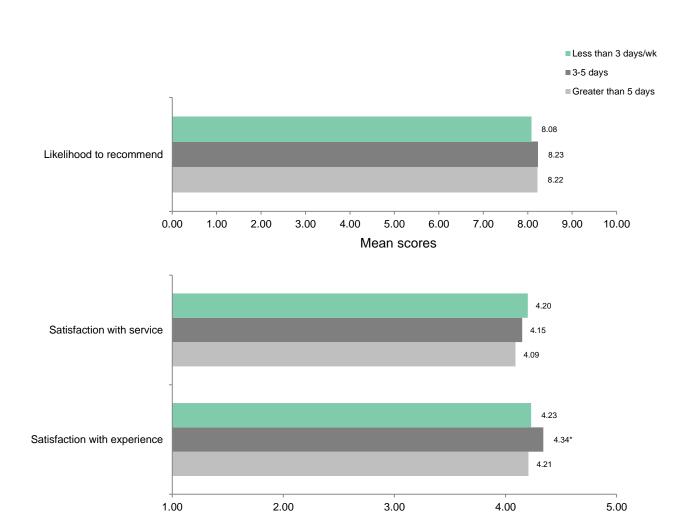
Q: Overall rating of Metro Transit service? N=1,240 (Boomers), 1,120 (Gen X), 1,871 (Gen Y)

Q: Overall, how satisfied are you with your Metro Transit experience? N=1,240 (Boomers), 1,130 (Gen X), 1,909 (Gen Y)

Satisfaction with Metro Transit – Number of Days

BUS

Those who ride 3-5 days a week are significantly more likely to be satisfied with their Metro Transit experience.



*Statistically significant difference

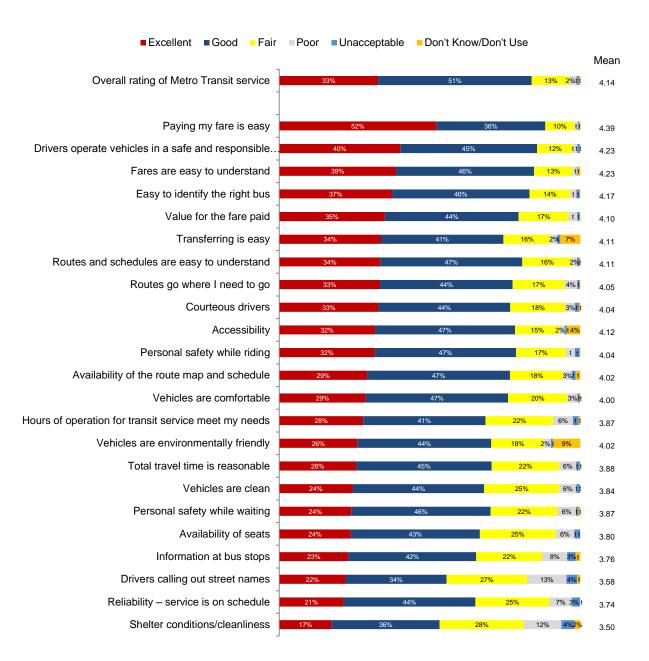




Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N = 169(<3), 3,293(3-5), 1,201 (>5)

Q: Overall rating of Metro Transit service? N = 162(<3), 3,208 (3-5), 1,147 (>5)

Q: Overall, how satisfied are you with your Metro Transit experience? N = 168(<3), 3,289(3-5), 1,183 (>5)



t Denotes 1% or less

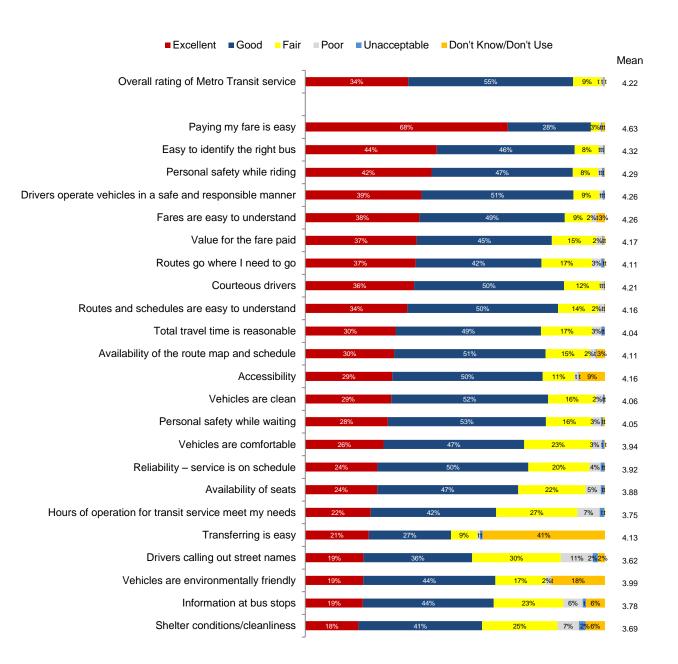
Q: Please rate Metro Transit's performance on the following elements of bus service:

N=2,608-4,726

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.







t Denotes 1% or less

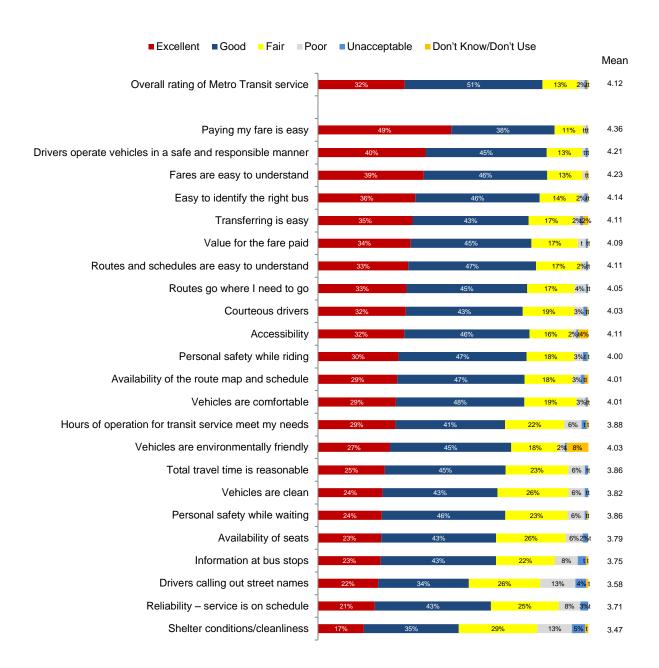
Q: Please rate Metro Transit's performance on the following elements of bus service:

N=1,150-2,250

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.







t Denotes 1% or less

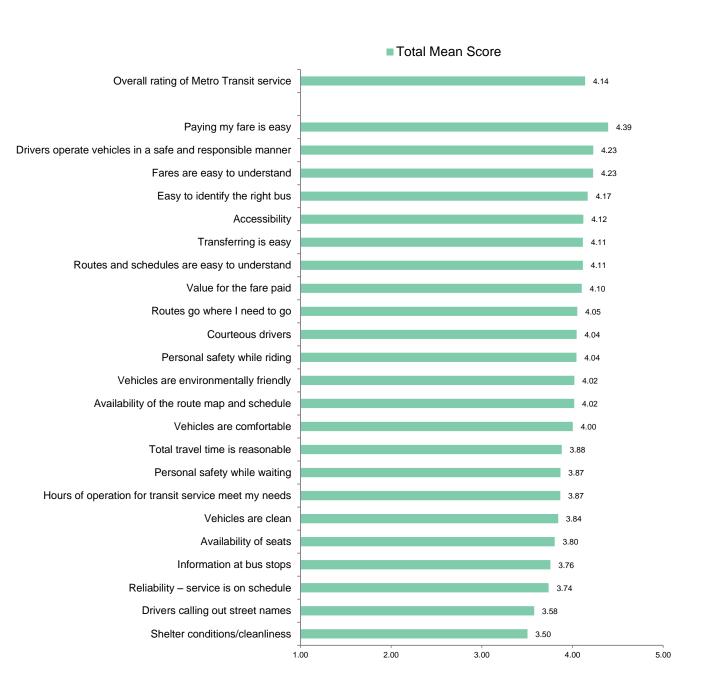
Q: Please rate Metro Transit's performance on the following elements of bus service:

N=1,355-2,254

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.





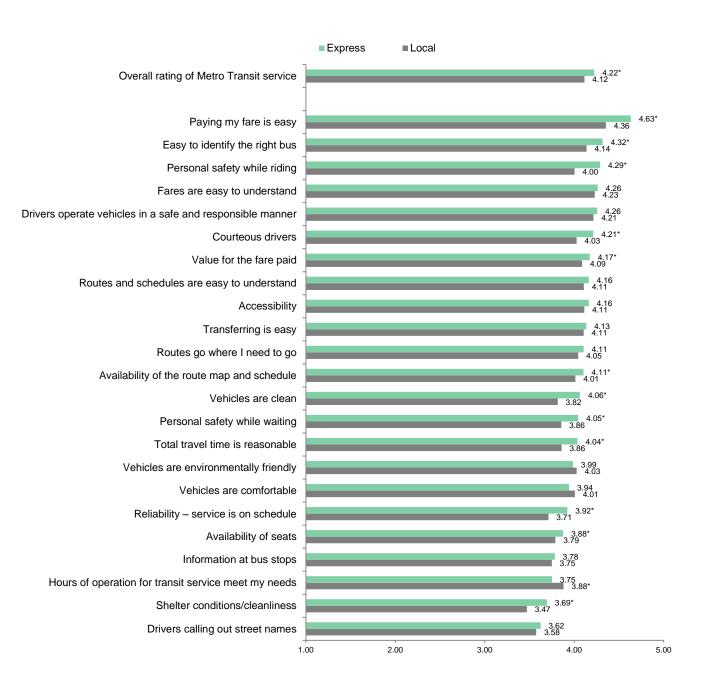


Q: Please rate Metro Transit's performance on the following elements of bus service: N=2,608-4,726

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.







*Statistically significant difference

Q: Please rate Metro Transit's performance on the following elements of bus service:

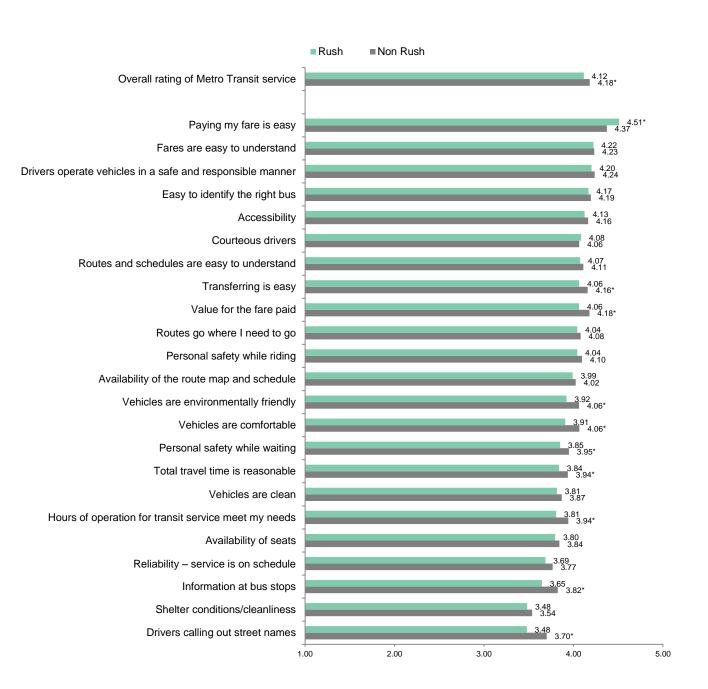
N=1,150-2,250 (express), 1,355-2,254 (local)

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.





BUS



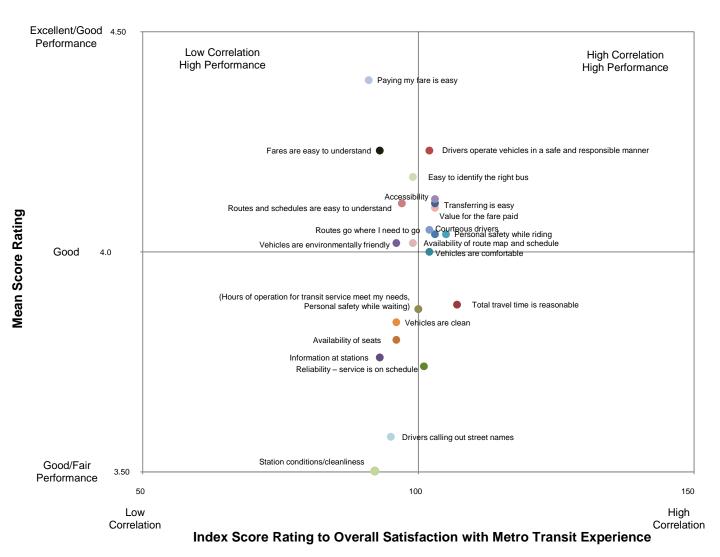
*Statistically significant difference

Q: Please rate Metro Transit's performance on the following elements of bus service: N=538-1187 (Rush), 689-1495 (Non Rush)





To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For bus riders, areas with the greatest opportunities include total travel time is reasonable and reliability – service is on schedule. In addition, personal safety while riding, courteous drivers, vehicles are comfortable, routes go where I need to go, hours of operation meet my transit service needs and personal safety while waiting warrant attention.



Q: Please rate Metro Transit's performance on the following elements of bus service: N=2,608-4,726





Elements	Importance Index	Performance Mean
Total travel time is reasonable	107	3.88
Personal safety while riding	105	4.04
Accessibility	103	4.12
Transferring is easy	103	4.11
Value for the fare paid	103	4.10
Courteous drivers	103	4.04
Drivers operate vehicles in a safe and responsible manner	102	4.23
Routes go where I need to go	102	4.05
Vehicles are comfortable	102	4.00
Reliability – service is on schedule	101	3.74
Hours of operation for transit service meet my needs	100	3.87
Personal safety while waiting	100	3.87
Easy to identify the right bus	99	4.17
Availability of the route map and schedule	99	4.02
Routes and schedules are easy to understand	97	4.11
Vehicles are environmentally friendly	96	4.02
Vehicles are clean	96	3.84
Availability of seats	96	3.80
Drivers calling out street names	95	3.58
Fares are easy to understand	93	4.23
Information at bus stops	93	3.76
Shelter conditions/cleanliness	92	3.50
Paying my fare is easy	91	4.39

Q: Please rate Metro Transit's performance on the following elements of bus service: N=2,608-4,726





Excellent/ Good Performance Low Importance			
Elements	2014 Mean Score	2012 Mean Score	2012 Location
Paying my fare is easy	4.39	4.38	same
Fares are easy to understand	4.23	4.19	same
Easy to identify the right bus	4.17	4.2	same
Routes and schedules are easy to understand	4.11	4.12	E/G & High
Availability of the route map and schedule	4.02	4.04	E/G & High
Vehicles are environmentally friendly	4.02	3.98	G/F & Low

Excellent/Good Performance High Importance			
Elements	2014 Mean Score	2012 Mean Score	2012 Location
Drivers operate vehicles in a safe and responsible manner	4.23	4.24	same
Accessibility	4.12	NA	NA
Transferring is easy	4.11	4.15	same
Value for the fare paid	4.10	4.04	same
Routes go where I need to go	4.05	4.07	same
Courteous drivers	4.04	4.02	same
Personal safety while riding	4.04	4.01	same
Vehicles are comfortable	4.00	4.00	E/G & Low

Good/ Fair Performance Low Importance			
Elements	2012 Location		
Vehicles are clean	3.84	3.84	G/F & High
Availability of seats	3.80	3.74	same
Information at bus stops	3.76	3.82	same
Drivers calling out street names	3.58	3.58	same
Shelter conditions/cleanliness	3.50	3.57	same

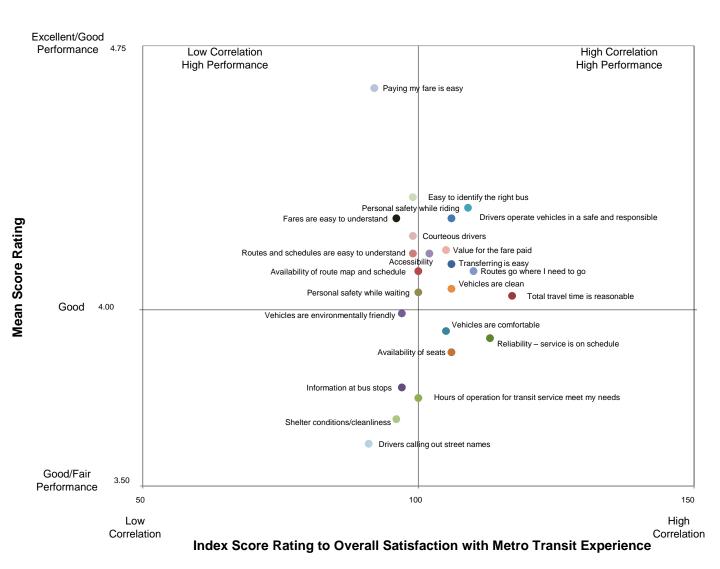
Good/ Fair Performance High Importance				
Elements 2014 Mean Score Score Location				
Total travel time is reasonable	3.88	3.88	same	
Hours of operation for transit service meet my needs	3.87	3.72	G/F & Low	
Personal safety while waiting	3.87	3.82	same	
Reliability – service is on schedule	3.74	3.81	same	

Q: Please rate Metro Transit's performance on the following elements of experience N=2,608-4,726





To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For express riders, the area with the greatest opportunity includes reliability – service is on schedule, availability of seats and vehicles are comfortable. In addition, total travel time is reasonable and hours of operation for transit service meet my needs warrant attention.



Q: Please rate Metro Transit's performance on the following elements of bus service: N=1,150-2,250





Elements	Importance Index	Performance Mean
Total travel time is reasonable	117	4.04
Reliability – service is on schedule	113	3.92
Routes go where I need to go	110	4.11
Personal safety while riding	109	4.29
Transferring is easy	106	4.13
Drivers operate vehicles in a safe and responsible manner	106	4.26
Vehicles are clean	106	4.06
Availability of seats	106	3.88
Vehicles are comfortable	105	3.94
Value for the fare paid	105	4.17
Accessibility	102	4.16
Availability of the route map and schedule	100	4.11
Personal safety while waiting	100	4.05
Hours of operation for transit service meet my needs	100	3.75
Courteous drivers	99	4.21
Routes and schedules are easy to understand	99	4.16
Easy to identify the right bus	99	4.32
Vehicles are environmentally friendly	97	3.99
Information at bus stops	97	3.78
Shelter conditions/cleanliness	96	3.69
Fares are easy to understand	96	4.26
Paying my fare is easy	92	4.63
Drivers calling out street names	91	3.62

Q: Please rate Metro Transit's performance on the following elements of bus service: N=1,150-2,250





Excellent/ Good Performance Low Importance				
Elements 2014 Mean 2012 Mean Score Score 2012 Local				
Paying my fare is easy	4.63	4.62	same	
Easy to identify the right bus	4.32	4.28	same	
Fares are easy to understand	4.26	4.26	E/G & High	
Courteous drivers	4.21	4.24	E/G & High	
Routes and schedules are easy to understand	4.16	4.18	E/G & High	

Excellent/Good Performance High Importance			
Elements	2014 Mean Score	2012 Mean Score	2012 Location
Personal safety while riding	4.29	4.27	same
Drivers operate vehicles in a safe and responsible manner	4.26	4.22	same
Value for the fare paid	4.17	4.14	same
Accessibility	4.16	NA	NA
Transferring is easy	4.13	4.13	same
Availability of the route map and schedule	4.11	4.12	E/G & Low
Routes go where I need to go	4.11	4.09	E/G & Low
Vehicles are clean	4.06	4.03	same
Personal safety while waiting	4.05	4.08	same
Total travel time is reasonable	4.04	4.03	same

Good/ Fair Performance Low Importance				
Elements 2014 Mean 2012 Mean 2012 Score Score Location				
Vehicles are environmentally friendly	3.99	3.97	same	
Information at bus stops	3.78	3.84	same	
Shelter conditions/cleanliness	3.69	3.76	G/F & High	
Drivers calling out street names	3.62	3.67	same	

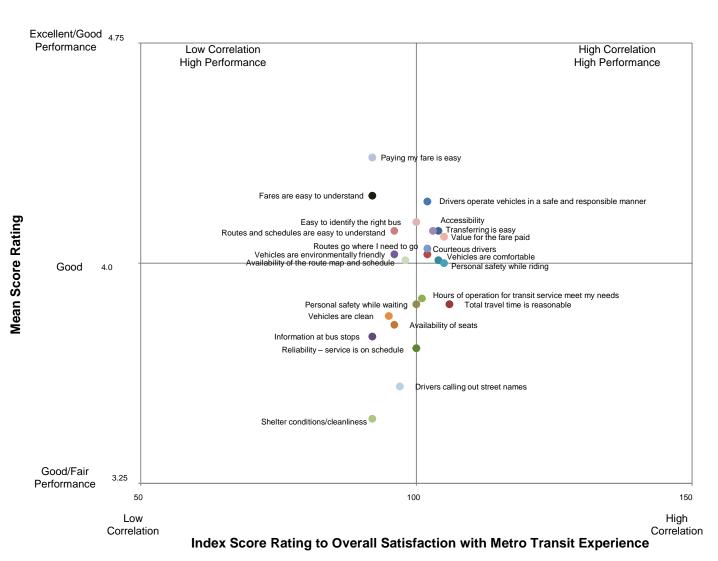
Good/ Fair Performance High Importance			
Elements	2014 Mean Score	2012 Mean Score	2012 Location
Vehicles are comfortable	3.94	3.89	G/F & Low
Reliability – service is on schedule	3.92	4.00	E/G & High
Availability of seats	3.88	3.70	G/F & Low
Hours of operation for transit service meet my needs	3.75	3.72	G/F & Low

Q: Please rate Metro Transit's performance on the following elements of experience N=1,150-2,250





To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For local riders, areas with the greatest opportunities include total travel time is reasonable and hours of operation for transit service meet my needs. In addition, personal safety while riding, vehicles are comfortable, routes go where I need to go, courteous drivers, personal safety while waiting and reliability – service is on schedule warrant attention.



Q: Please rate Metro Transit's performance on the following elements of bus service: N=1,350-2,932





Elements	Importance Index	Performance Mean
Total travel time is reasonable	106	3.86
Value for the fare paid	105	4.09
Personal safety while riding	105	4.00
Transferring is easy	104	4.11
Vehicles are comfortable	104	4.01
Accessibility	103	4.11
Drivers operate vehicles in a safe and responsible manner	102	4.21
Routes go where I need to go	102	4.05
Courteous drivers	102	4.03
Hours of operation for transit service meet my needs	101	3.88
Easy to identify the right bus	100	4.14
Personal safety while waiting	100	3.86
Reliability – service is on schedule	100	3.71
Availability of the route map and schedule	98	4.01
Drivers calling out street names	97	3.58
Routes and schedules are easy to understand	96	4.11
Vehicles are environmentally friendly	96	4.03
Availability of seats	96	3.79
Vehicles are clean	95	3.82
Paying my fare is easy	92	4.36
Fares are easy to understand	92	4.23
Information at bus stops	92	3.75
Shelter conditions/cleanliness	92	3.47

Q: Please rate Metro Transit's performance on the following elements of bus service: N=1,350-2,932





Excellent/ Good Performance Low Importance			
Elements	2014 Mean Score	2012 Mean Score	2012 Location
Paying my fare is easy	4.36	4.35	same
Fares are easy to understand	4.23	4.18	E/G & High
Routes and schedules are easy to understand	4.11	4.11	E/G & High
Vehicles are environmentally friendly	4.03	3.99	G/F & High
Availability of the route map and schedule	4.01	4.02	E/G & High

Excellent/Good Performance High Importance				
Elements	2014 Mean Score	2012 Mean Score	2012 Location	
Drivers operate vehicles in a safe and responsible manner	4.21	4.25	same	
Easy to identify the right bus	4.14	4.20	E/G & Low	
Transferring is easy	4.11	4.18	same	
Accessibility	4.11	NA	NA	
Value for the fare paid	4.09	4.02	E/G & Low	
Routes go where I need to go	4.05	4.08	same	
Courteous drivers	4.03	3.98	G/F & High	
Vehicles are comfortable	4.01	4.03	same	
Personal safety while riding	4.00	3.96	G/F & Low	

Good/ Fair Performance Low Importance				
Elements	2014 Mean Score	2012 Mean Score	2012 Location	
Vehicles are clean	3.82	3.79	G/F & High	
Availability of seats	3.79	3.75	G/F & High	
Information at bus stops	3.75	3.82	same	
Drivers calling out street names	3.58	3.55	same	
Shelter conditions/cleanliness	3.47	3.53	same	

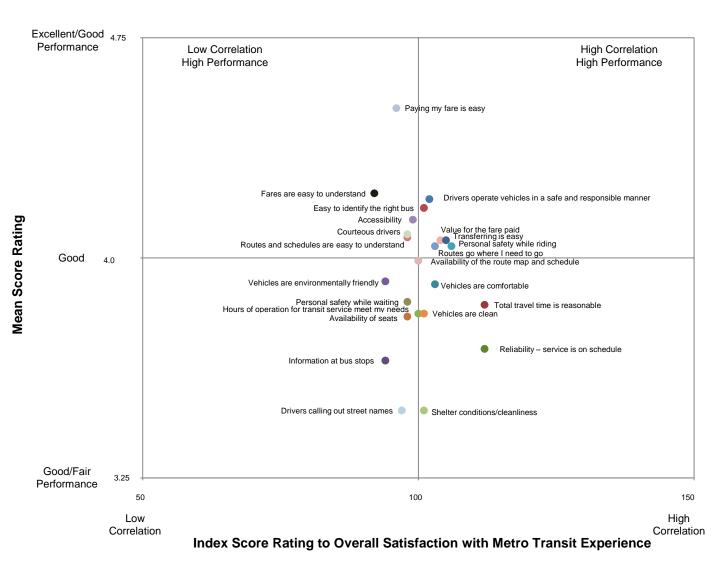
Good/ Fair Performance High Importance					
Elements	2014 Mean Score	2012 Mean Score	2012 Location		
Hours of operation for transit service meet my needs	3.88	3.71	G/F & Low		
Personal safety while waiting	3.86	3.75	same		
Total travel time is reasonable	3.86	3.84	same		
Reliability – service is on schedule	3.71	3.77	same		

Q: Please rate Metro Transit's performance on the following elements of experience N=1,350-2,932





To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For rush hour riders, areas with the greatest opportunities include reliability – service is on schedule, total travel time is reasonable, vehicles are comfortable, vehicles are clean and shelter conditions/cleanliness. In addition, personal safety while riding, routes go where I need to go, availability of the route map and schedule and hours of operation for transit service meet my needs warrant attention.



Q: Please rate Metro Transit's performance on the following elements of bus service: N=538-1,187





Elements	Importance Index	Performance Mean
Total travel time is reasonable	112	3.84
Reliability – service is on schedule	112	3.69
Personal safety while riding	106	4.04
Transferring is easy	105	4.06
Value for the fare paid	104	4.06
Routes go where I need to go	103	4.04
Vehicles are comfortable	103	3.91
Drivers operate vehicles in a safe and responsible manner	102	4.20
Easy to identify the right bus	101	4.17
Vehicles are clean	101	3.81
Shelter conditions/cleanliness	101	3.48
Availability of the route map and schedule	100	3.99
Hours of operation for transit service meet my needs	100	3.81
Accessibility	99	4.13
Courteous drivers	98	4.08
Routes and schedules are easy to understand	98	4.07
Personal safety while waiting	98	3.85
Availability of seats	98	3.80
Drivers calling out street names	97	3.48
Paying my fare is easy	96	4.51
Vehicles are environmentally friendly	94	3.92
Information at bus stops	94	3.65
Fares are easy to understand	92	4.22

Q: Please rate Metro Transit's performance on the following elements of bus service: N=538-1,187





Excellent/ Good Performance Low Importance							
Elements 2014 Mean Score Score 2012 Location							
Paying my fare is easy	4.51	4.47	same				
Fares are easy to understand	4.22	4.17	same				
Accessibility	4.13	NA	NA				
Courteous drivers	4.08	4.01	E/G & High				
Routes and schedules are easy to understand	4.07	4.11	E/G & High				

Excellent/Good Performance High Importance							
Elements 2014 Mean Score Score Lo							
Drivers operate vehicles in a safe and responsible manner	4.20	4.25	same				
Easy to identify the right bus	4.17	4.23	E/G & Low				
Transferring is easy	4.06	4.17	same				
Value for the fare paid	4.06	4.07	same				
Personal safety while riding	4.04	4.08	same				
Routes go where I need to go	4.04	4.13	same				

Good/ Fair Performance Low Importance								
Elements 2014 Mean Score Score Locat								
Vehicles are environmentally friendly	3.92	3.91	G/F & High					
Personal safety while waiting	3.85	3.86	G/F & High					
Availability of seats	3.80	3.75	same					
Information at bus stops	3.65	3.80	same					
Drivers calling out street names	3.48	3.65	same					

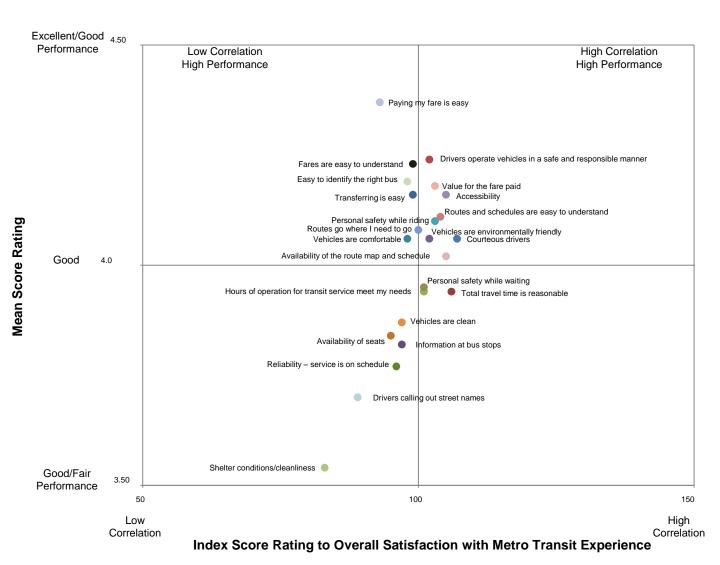
Good/ Fair Performance High Importance							
Elements 2014 Mean Score Score Loc							
Availability of the route map and schedule	3.99	4.02	E/G & High				
Vehicles are comfortable	3.91	3.98	same				
Total travel time is reasonable	3.84	3.90	same				
Hours of operation for transit service meet my needs	3.81	3.72	G/F & Low				
Vehicles are clean	3.81	3.86	G/F & Low				
Reliability – service is on schedule	3.69	3.85	same				
Shelter conditions/cleanliness	3.48	3.64	G/F & Low				

Q: Please rate Metro Transit's performance on the following elements of experience N=538-1,187





To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For non-rush hour riders, areas with the greatest opportunities include total travel time is reasonable, personal safety while waiting and hours of operation for transit service meet my needs. In addition, availability of route map and schedule warrants attention.



Q: Please rate Metro Transit's performance on the following elements of bus service: N=689-1,495





Elements	Importance Index	Performance Mean
Courteous drivers	107	4.06
Total travel time is reasonable	106	3.94
Accessibility	105	4.16
Availability of the route map and schedule	105	4.02
Routes and schedules are easy to understand	104	4.11
Value for the fare paid	103	4.18
Personal safety while riding	103	4.10
Drivers operate vehicles in a safe and responsible manner	102	4.24
Vehicles are environmentally friendly	102	4.06
Personal safety while waiting	101	3.95
Hours of operation for transit service meet my needs	101	3.94
Routes go where I need to go	100	4.08
Fares are easy to understand	99	4.23
Transferring is easy	99	4.16
Easy to identify the right bus	98	4.19
Vehicles are comfortable	98	4.06
Vehicles are clean	97	3.87
Information at bus stops	97	3.82
Reliability – service is on schedule	96	3.77
Availability of seats	95	3.84
Paying my fare is easy	93	4.37
Drivers calling out street names	89	3.70
Shelter conditions/cleanliness	83	3.54

Q: Please rate Metro Transit's performance on the following elements of bus service: N=689-1,495





Excellent/ Good Performance Low Importance						
Elements 2014 Mean Score Score 2012 Loca						
Paying my fare is easy	4.37	4.27	E/G & High			
Fares are easy to understand	4.23	4.23	E/G & High			
Easy to identify the right bus	4.19	4.14	E/G & High			
Transferring is easy 4.16 4.11 same						
Vehicles are comfortable	4.06	3.98	G/F & Low			

Excellent/Good Performance High Importance							
Elements	2014 Mean Score	2012 Location					
Drivers operate vehicles in a safe and responsible manner	4.24	4.21	E/G & Low				
Value for the fare paid	4.18	4.05	same				
Accessibility	4.16	NA	NA				
Routes and schedules are easy to understand	4.11	4.11	same				
Personal safety while riding	4.10	3.95	G/F & Low				
Routes go where I need to go	4.08	4.04	same				
Courteous drivers	4.06	4.00	E/G & Low				
Vehicles are environmentally friendly	4.06	3.98	G/F & Low				
Availability of the route map and schedule	4.02	4.02	E/G & Low				

Good/ Fair Performance Low Importance								
Elements 2014 Mean Score Score Score Score								
Vehicles are clean	3.87	3.76	G/F & High					
Availability of seats	3.84	3.68	G/F & High					
Information at bus stops	3.82 3.85 san							
Reliability – service is on schedule	3.77	3.77 3.81						
Drivers calling out street names	3.70 3.51 sam							
Shelter conditions/cleanliness	3.54	3.52	same					

Good/ Fair Performance High Importance							
Elements 2014 Mean 2012 Mean 2012 Score Score Location							
Personal safety while waiting	3.95	3.71	same				
Hours of operation for transit service meet my needs	3.94	3.74	same				
Total travel time is reasonable	3.94	3.81	same				

Q: Please rate Metro Transit's performance on the following elements of experience N=689-1,495





Performance Areas	OVERALL	Express	Local	Rush	Non-Rush
Total travel time is reasonable	High	Moderate	High	High	High
Personal safety while riding	Moderate		Moderate	Moderate	
Accessibility					
Transferring is easy					
Value for the fare paid					
Courteous drivers	Moderate		Moderate		
Drivers operate vehicles in a safe and responsible manner					
Routes go where I need to go	Moderate		Moderate	Moderate	
Vehicles are comfortable	Moderate	High	Moderate	High	
Reliability – service is on schedule	High	High	Moderate	High	
Hours of operation for transit service meet my needs	Moderate	Moderate	High	Moderate	High
Personal safety while waiting	Moderate	Moderate	Moderate		High
Easy to identify the right bus					
Availability of the route map and schedule				Moderate	Moderate
Routes and schedules are easy to understand					
Vehicles are environmentally friendly					
Vehicles are clean				High	
Availability of seats		High			
Drivers calling out street names					
Fares are easy to understand					
Information at bus stops					
Shelter conditions/cleanliness				High	
Paying my fare is easy					

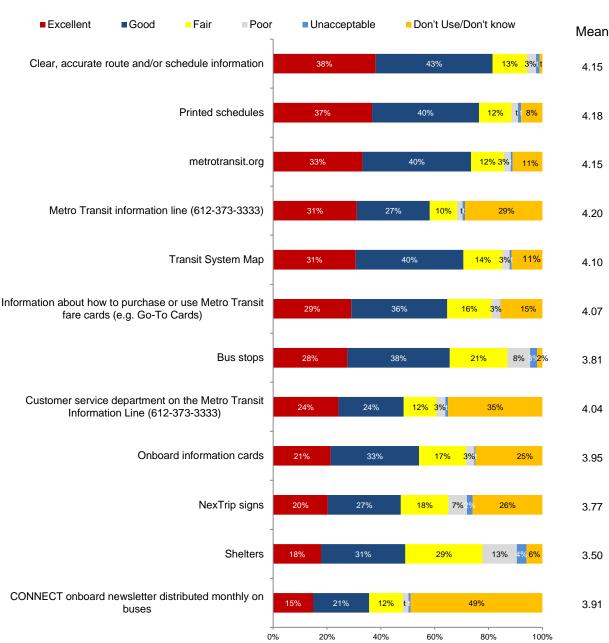
N=538-4,726

High = Mean of 0 - 3.99 and Importance of 101 to 150

Moderate = Mean of 4.00 - 4.05 and Importance of 101 to 150 OR Mean of 0 - 3.99 and Importance of 100







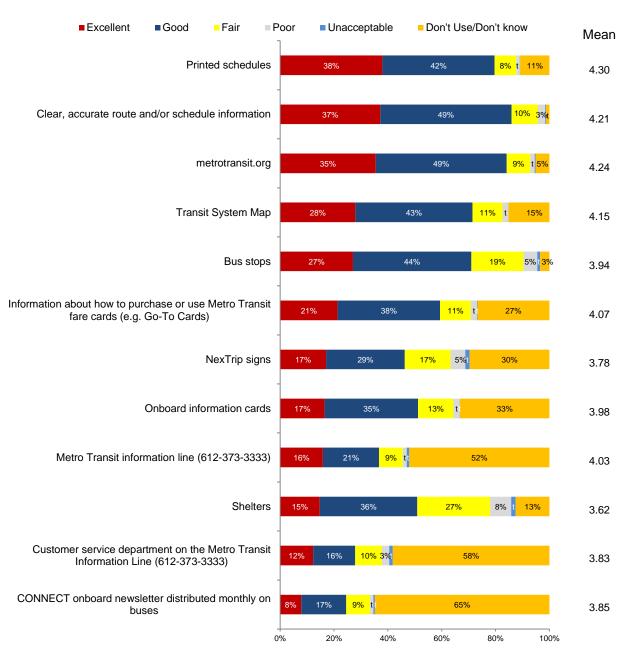
t Denotes 1% or less

Q: Please rate how well we are communicating with you in the following areas by providing: N=2,156-2,348

Attributes were divided evenly between survey versions.







t Denotes 1% or less

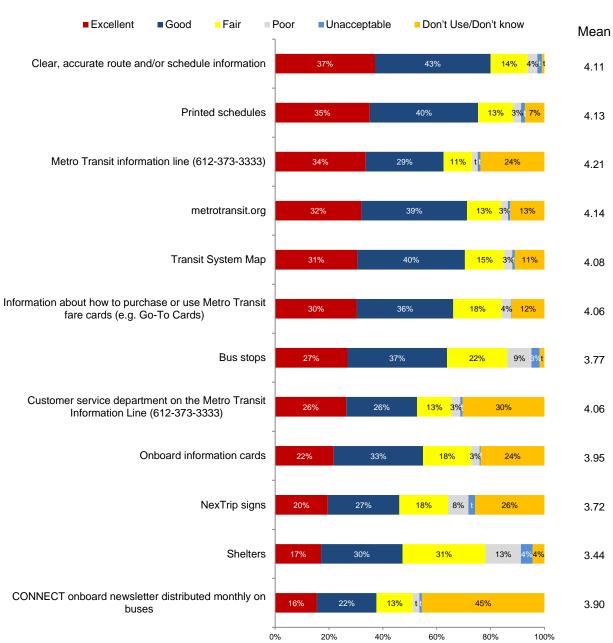
Q: Please rate how well we are communicating with you in the following areas by providing:

N=1,151-1,220

Attributes were divided evenly between survey versions.







t Denotes 1% or less

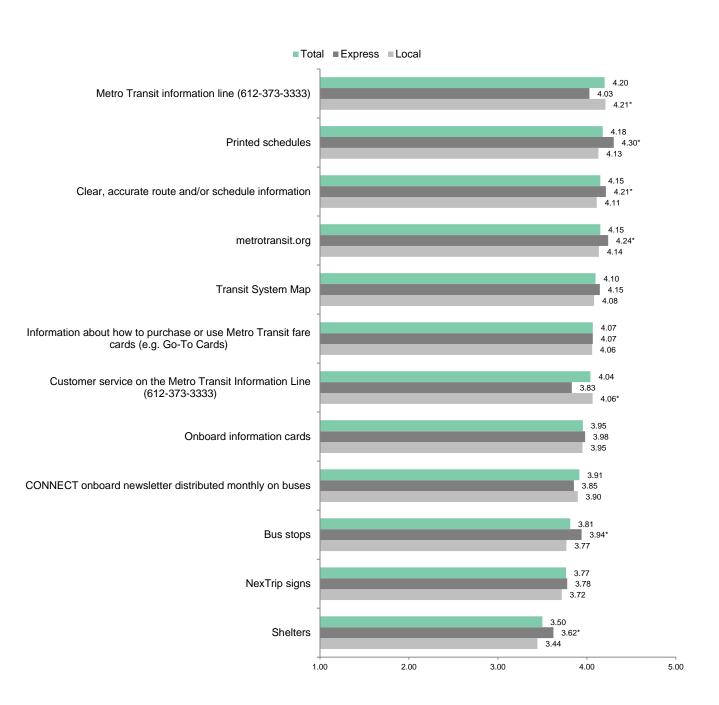
Q: Please rate how well we are communicating with you in the following areas by providing:

N=903-1,.011

Attributes were divided evenly between survey versions.







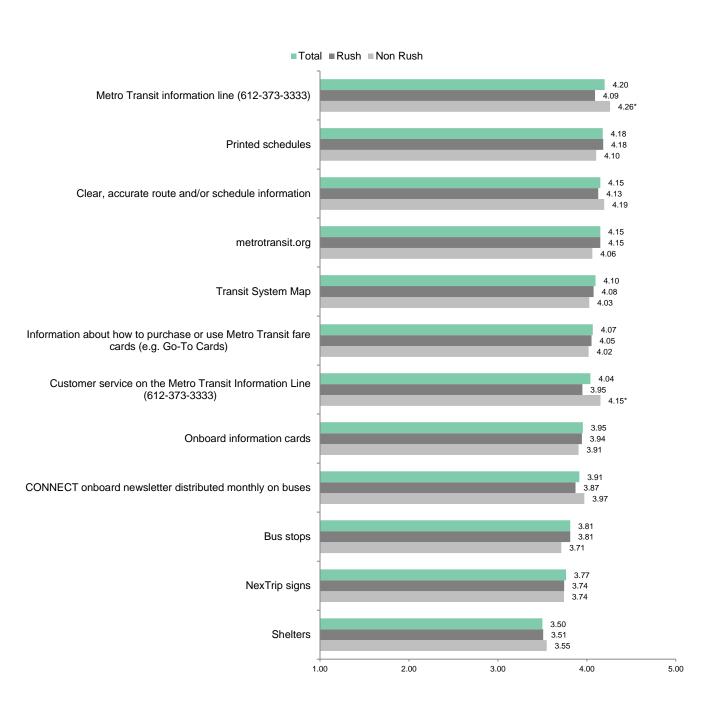
*Statistically significant difference

Q: Please rate how well we are communicating with you in the following areas by providing: N=903-2,348

Attributes were divided evenly between survey versions.







*Statistically significant difference

Q: Please rate how well we are communicating with you in the following areas by providing: N=1649-1824 (Rush), 219-238 (Non Rush)
Attributes were divided evenly between survey versions.





Bus Trend Data





Bus Rider Surveys

DISTRIBUTED SURVEYS

Total Distributed 17,000

COMPLETED RETURNS

Total Collected 5,461 (32%)

 Collected
 3,853

 Mail Returns:
 851

 Online:
 286

 Intercepts:
 471



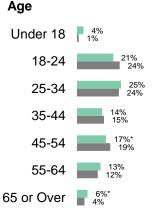


Bus Rider Snapshot



Demographics

- Top zip code origins: 55407, 55404, 55106, 55411
- Top zip code destinations: 55402, 55404, 55101, 55403
- Half of riders are under 35 and 65+ is increasing
- Nearly half of riders are nonwhite.
- Annual HH income has remained stable since 2012 apart from a drop for those making less than \$10K
- 52% female



Caucasian 54% African American Asian 6% 6% American Indian

Race

Other

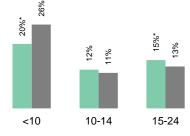
Mixed Race

Hispanic/Latino

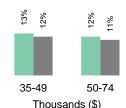
* Statistically significant difference 2014 to 2012











29% report their employer or an

organization they are involved with

offer transit passes, and of those,

57% cover part of the cost.

(33%), school (19%), new

Friends, family and coworkers

home/work location (17%) and

unreliable personal transportation

(17%) are the top influences to first







RIDERSHIP

- Majority (54)% ride on both weekdays and weekends.
- Nearly three-quarters ride at least five times a week (74%).
- Work is the primary trip purpose (56%), followed by shopping/errands (21%) and school (17%).
- 52% have no working automobiles available for use.
- The demographic and attitudinal profile of local riders is significantly different than that of express riders.

try transit. **PREFERENCES**

INFLUENCES

- For 45%, living or working close to transit is the main reason for using transit, followed by saving money on parking (38%).
- 46% use metrotransit.org as their most popular source for transit information with the primary features being route/schedule pages and Trip Planner.
- 78% use Go-To technology to pay their fare.

METRO TRANSIT RATINGS

High Correlation, High Performance

- Accessibility
- Transferring is easy
- Value for the fare paid
- Drivers operate vehicles in a safe and responsible manner

High Correlation, Lower Performance

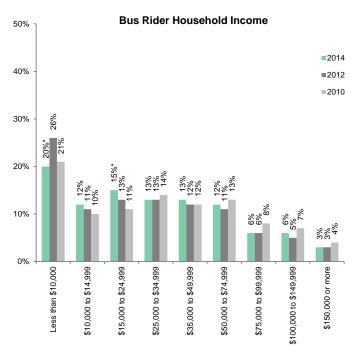
- Total travel time is reasonable
- Reliability service is on schedule
- In addition, personal safety while riding, courteous drivers, routes go where I need to go, vehicles are comfortable, hours of operation meet my needs and personal safety while waiting warrant attention.



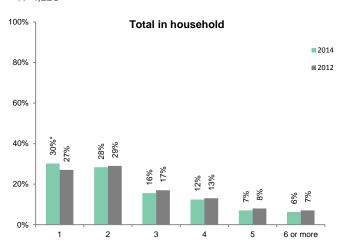
Note: Bus data are weighted



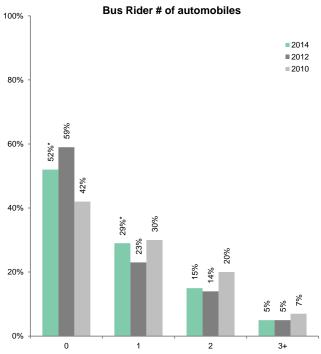
Households with the lowest annual incomes (under \$10,000) have decreased significantly since 2012. Those reporting that they do not have access to a working vehicle have dropped significantly in the past two years. Household size has trended lower since 2012.



Q: Approximately what was your total household income last year before taxes? N=4,223



Q: How many people, including yourself, are in your household? N=4,301



# of automobiles	2014	2012	2010	2008	2006	2005	2003
0 automobiles	52%*	59%	42%	44%	40%	37%	38%
1 automobile	29%*	23%	30%	30%	32%	33%	35%
2 automobiles	15%	14%	20%	19%	21%	23%	23%
3+ automobiles	5%	5%	7%	7%	7%	7%	4%





^{*} Statistically significant difference 2014 to 2012

Q: How many working automobiles do you have available to use? N=4,755

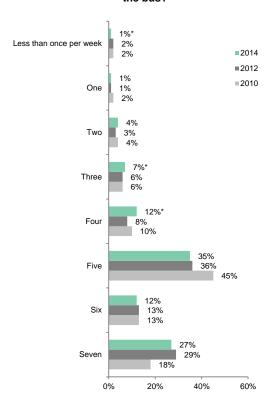
Over half travel on both weekdays and weekends (54%). Nearly three-quarters (74%) travel five days a week or more.

Travel Days	2014	2012	2010	2008	2006
Weekdays	44%	44%	54%	48%	59%
Weekends	2%*	3%	2%	3%	2%
Both Weekdays and Weekends	54%	53%	44%	49%	39%

Weekends

Both

How many days per week do you usually ride the bus?



Days Per Week	2014	2012	2010	2008	2006	2005	2003
Less than once per week	1%*	2%	2%	1%	1	-	,
One	1%	1%	2%	2%	2%	2%	2%
Two	4%	3%	4%	3%	3%	2%	2%
Three	7%*	6%	6%	7%	6%	5%	4%
Four	12%*	8%	10%	9%	9%	8%	9%
Five	35%	36%	45%	40%	48%	56%	52%
Six	12%	14%	13%	15%	13%	11%	13%
Seven	27%	29%	18%	24%	19%	17%	17%

^{*} Statistically significant difference 2014 to 2012 Note: 2012 and 2014 Bus based on weighted data

Weekdays



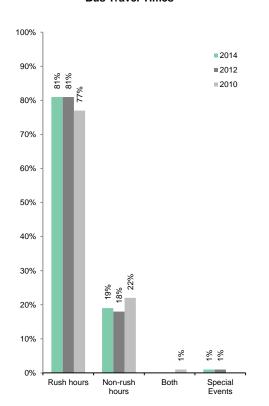


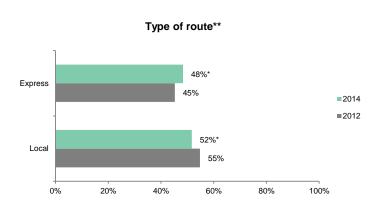
Q: How many days per week do you usually ride the bus? N=4,986

^{*} Statistically significant difference 2014 to 2012 Note: 2012 and 2014 Bus based on weighted data Q: On which day(s) of the week do you usually ride the bus? N=4,825

Note: With the exception of the questions below, data are weighted throughout the bus section of this report using both express/local and rush/non-rush variables. The results results for the questions below are based on unweighted data. Detailed information on weighting is provided on page 23.

Bus Travel Times**





Travel Times	2014	2012	2010	2008	2006	2005	2003
Non-rush hours	19%	18%	22%	25%	21%	27%	31%
Rush hours	81%	81%	77%	74%	77%	74%	69%
Both	0%	0%	1%	-	-	-	-
Special events	1%	1%	-	-	-	-	-

^{**}As bus data are weighted using rush/non/rush and express/local variables, results for this question are based on <u>unweighted</u> data.

Q: When do you usually ride the bus? N=4,226

Q: What type of bus route are you riding? N=4,895

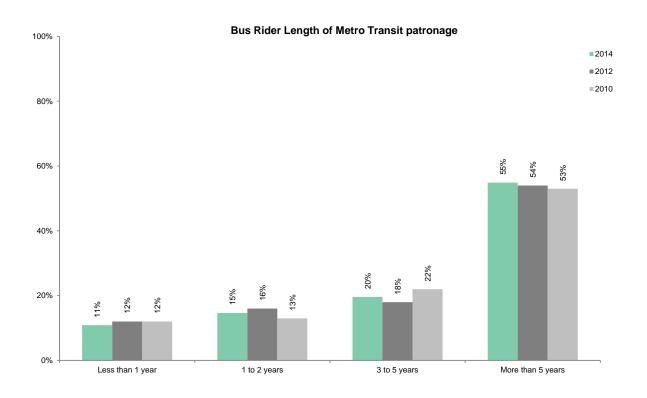




^{**}As bus data are weighted using rush/non/rush and express/local variables, results for this question are based on <u>unweighted</u> data.

^{*} Statistically significant difference 2014 to 2012

Length of ridership has remained relatively stable since 2012.



	2014	2012	2010	2008	2006	2005	2003
Less than 1 year	11%	12%	12%	13%	18%	15%	13%
1 to 2 years	15%	16%	13%	13%	-	-	-
3 to 5 years	20%	18%	22%	21%	-	-	-
More than 5 years	55%	54%	53%	53%	53%	59%	57%

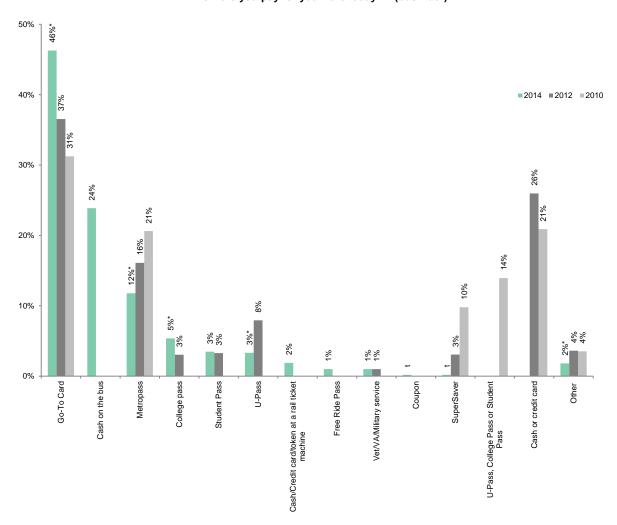
Q: How long have you used Metro Transit services? N=4,315





More than three-fourths of riders (78%) use some form of Go-To technology to pay their fares, a significant increase since 2012.

How did you pay for your fare today?** (bus rider)



^{*} Statistically significant difference 2014 to 2012

t Denotes less than 1%

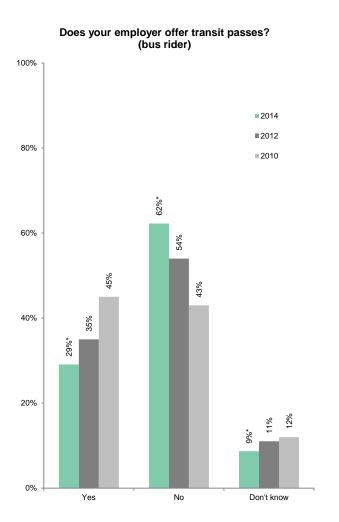
Q: How did you pay for your fare today? N=4.877

**Rates of Go-To technology participation are higher than reported transaction data.

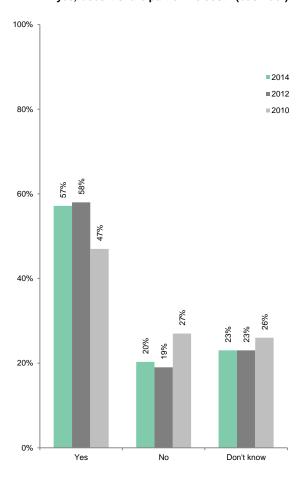




More than three-fifths of riders (62%) report that their employer, organization or agency does not offer transit passes, significantly higher than 2012. Of those who report that their employer does offer transit passes, over half (57%) indicate that their employer shares part of the cost.



If yes, does it share part of the cost? (bus rider)



In 2014, question presented on version B only.

Q: If yes, does it share part of the cost? N=1,307 In 2014, question presented on version B only.



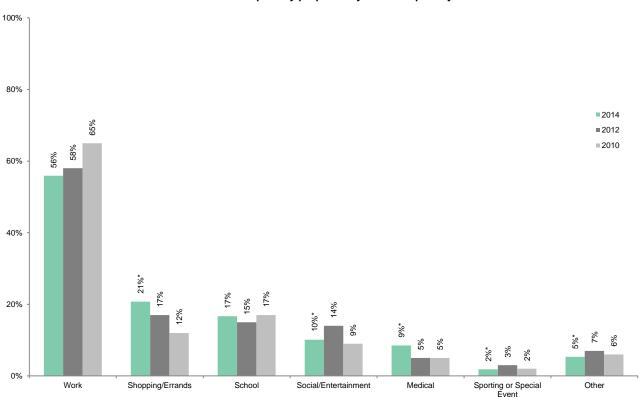


^{*} Statistically significant difference 2014 to 2012

Q: Does your employer, organization or agency offer transit passes? N=2,794

Work remains the primary purpose of bus trips. Trips for shopping/errands and medical reasons have increased significantly while social/entertainment trips have dropped significantly since 2012.

What is the primary purpose of your bus trip today?**



Primary purpose	2014	2012	2010	2008	2006	2005	2003
Work	56%	58%	65%	62%	65%	78%	75%
Shopping/Errands	21%*	17%	12%	12%	6%	4%	6%
School	17%	15%	17%	15%	14%	4%	8%
Social/Entertainment	10%*	14%	9%	16%	7%	6%	6%
Medical	9%*	5%	5%	5%	2%	2%	2%
Sporting or Special Event	2%*	3%	2%	-	-	-	-
Other	5%*	7%	6%	8%	5%	5%	4%

^{*} Statistically significant difference 2014 to 2012

N=5,141

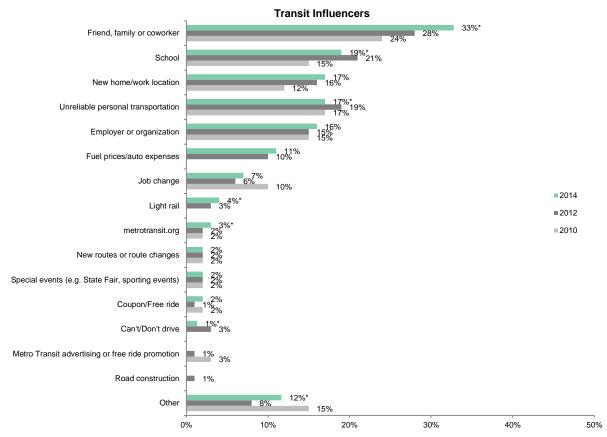




Q: What is the primary purpose of your trip today?

^{**}Totals exceed 100% due to respondents selecting multiple responses.

Friend, family or coworker is the most frequently cited influence in a rider's decision to first try transit. Those indicating that school and unreliable personal transportation is the influence to first try transit decreased significantly since 2012.



Influencers	2014	2012	2010	2008	2006	2005	2003
Friend, family or coworker	33%*	28%	24%	29%	21%	11%	9%
School	19%*	21%	15%	20%	13%	-	-
New home /work location	17%	16%	12%	-	-	-	-
Unreliable personal transportation	17%*	19%	17%	-	-	-	-
Employer or organization	16%	15%	15%	21%	13%	12%	12%
Fuel prices/auto expenses	11%	10%	-	-	-	-	-
Job change	7%	6%	10%	-	-	-	-
Light rail	4%*	3%	-	-	-	-	-
metrotransit.org	3%*	2%	2%	3%	1%	1%	1%
New routes or route changes	2%	2%	2%	-	-	-	-
Special events (e.g. State Fair, sporting events)	2%	2%	2%	3%	1%	1%	1%
Coupon/Free ride	2%	1%	2%	-	-	-	-
Can't/Don't drive	1%*	3%	-	-	-	-	-
Road construction	0%	1%	-	-	-	-	-
Metro Transit advertising or information	0%	1%	3%	6%	2%	-	-
Other	12%*	8%	15%	27%	8%	11%	7%

^{*} Statistically significant difference 2014 to 2012

N=4,734





Q: What or who influenced your decision to first try transit?

			To	p originati	on zip co	des			
20	14	20	12	20	2010		2008		06
Zip Code	%	Zip Code	%	Zip Code	%	Zip Code	%	Zip Code	%
55407	4.8%	55411	5.7%	55408	4.8%	55414	4.5%	55407	4.2%
55404	4.7%	55414	4.5%	55411	3.5%	55411	4.2%	55106	4.1%
55106	4.3%	55106	4.4%	55404	3.4%	55404	4.1%	55408	4.1%
55411	3.8%	55404	4.3%	55403	3.0%	55407	4.0%	55414	3.9%
55408	3.4%	55104	4.2%	55406	3.0%	55408	3.8%	55411	3.4%
55104	2.9%	55408	3.1%	55107	2.8%	55418	3.1%	55404	3.1%
55412	2.7%	55412	3.1%	55414	2.7%	55412	3.0%	55104	2.9%
55417	2.7%	55403	2.8%	55104	2.6%	55104	2.9%	55403	2.6%
55418	2.7%	55105	2.5%	55419	2.2%	55106	2.9%	55406	2.4%
55102	2.6%	55407	2.5%	55405	2.1%	55403	2.9%	55102	2.3%
55403	2.6%	55102	2.4%					•	

Q: What is your home Zip Code? N=4,622

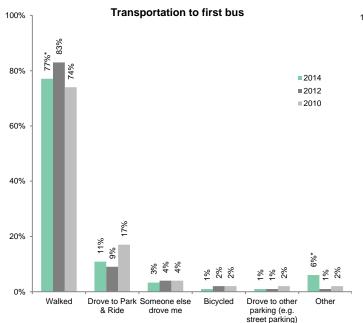
			Top	destinati	on zip co	des			
20	14	20	12	20	10	20	08	20	06
Zip Code	%	Zip Code	%	Zip Code	%	Zip Code	%	Zip Code	%
55402	11.4%	55402	11.5%	55402	17.0%	55402	14.6%	55402	16.4%
55404	5.2%	55455	5.2%	55455	7.6%	55455	6.1%	55455	6.8%
55101	4.8%	55101	4.4%	55101	4.7%	55403	5.4%	55101	5.3%
55403	4.7%	55411	4.4%	55401	4.5%	55101	3.9%	55401	4.6%
55102	4.1%	55104	4.2%	55403	4.1%	55401	3.8%	55403	4.5%
55401	3.8%	55401	3.9%	55404	3.6%	55414	3.6%	55102	3.6%
55407	3.7%	55403	3.7%	55102	3.2%	55411	3.5%	55414	3.5%
55411	3.1%	55102	3.4%	55411	3.1%	55404	3.4%	55404	3.3%
55106	2.9%	55414	3.3%	55114	3.1%	55102	3.3%	55104	3.0%
55408	2.9%	55404	3.2%	55407	2.6%	55408	3.2%	55411	3.0%
55104	2.8%	55407	2.9%					-	

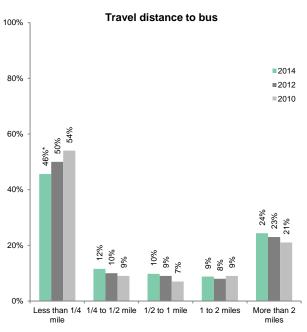
Q: What is the Zip Code of your final destination TODAY? N=3,527





Over three-quarters (77%) of riders walk to their first bus stop, a significant decline since 2012. Nearly half (46%) of riders report traveling less than a quarter mile to get to their first bus stop, also a significant decline since 2012.









* Statistically significant difference 2014 to 2012

Q: When you began your trip today, how did you get to your first bus stop or rail station?

N=2,477

In 2014, question presented on version A only.

Q: If "bicycled", did you bring your bike with you on the bus? N=28

In 2014, question presented on version A only.

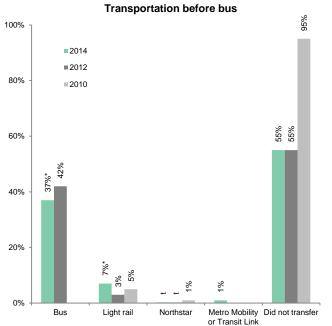
Q: How far would you estimate you traveled to get to your first bus stop or rail station? N=4.567

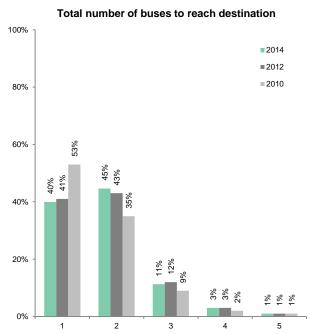




^{*} Statistically significant difference 2014 to 2012

Over one-third (37%) of riders transferred from a bus, a significant decline since 2012. In contrast, light rail transfers increased significantly since 2012. Three-fifths (60%) of riders rode more than one bus while two-fifths (40%) of riders rode only one bus.





Q: On this trip, did you transfer from: N=2,281

N=2,281 In 2014, question presented on version B only.

Q: How many TOTAL buses and/or trains will you take to complete your one-way trip? N=4,465

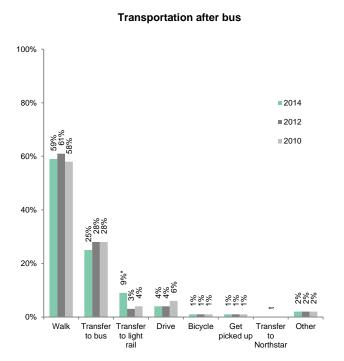


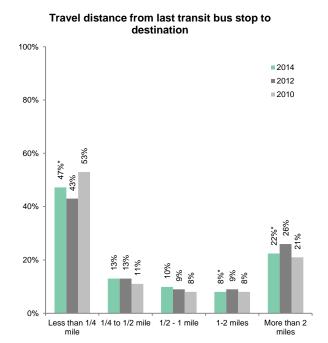


^{*} Statistically significant difference 2014 to 2012

t Denotes less than 1%

The majority of riders (59%) report walking to their destination after departing the bus. Those transferring to light rail increased significantly since 2012. Nearly half (47%) travel a distance of less than ¼ mile from their last transit bus stop to their destination, a significant increase since 2012.





In 2014, question presented on version B only.





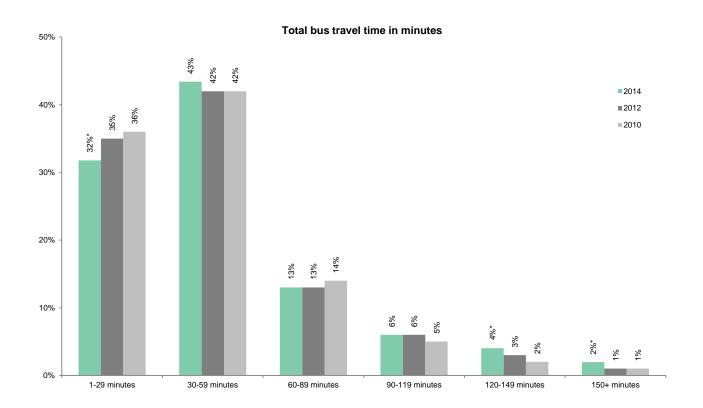
^{*} Statistically significant difference 2014 to 2012 t Denotes less than 1%

Q: What will you do when you get off the bus? N=2,324

^{*} Statistically significant difference 2014 to 2012

Q: How far would you estimate you will travel from your last bus stop or rail station to your destination? N=4,446

When asked to estimate their total travel time, approximately one-third (32%) indicate their commutes were under thirty minutes, significantly lower than 2012. Riders reporting that their total travel time is longer than two hours is increasing significantly since 2012.



N=4,225

Restated 2010 results to exclude blank responses

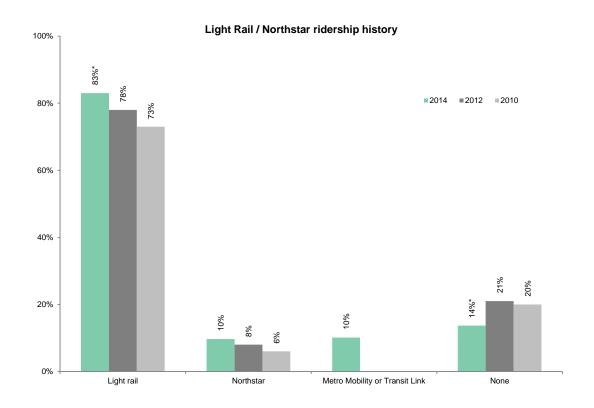
Metro Transit
2014 Metro Transit Rider Survey



^{*} Statistically significant difference 2014 to 2012

Q: Please estimate – in minutes – the total travel time of this trip.

Use of LRT has gone up significantly from 78% in 2012 to 83% currently. Only 15% of riders have never used other Metro Transit modes, a significant drop since 2012.



Bus rider history with other transport	2014	2012	2010	2008	2006	2005
Light rail	83%*	78%	73%	71%	64%	52%
Northstar	10%	8%	6%	-	-	-
Metro Mobility or Transit Link	10%	-	-	-	-	-
None	14%*	21%	20%	-	-	-

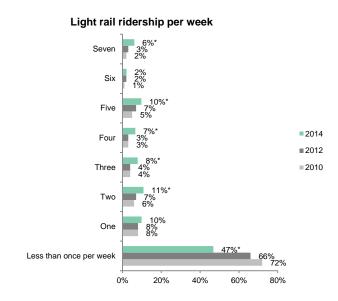
* Statistically significant difference 2014 to 2012 Q: Have you ever used the following? N=2,315

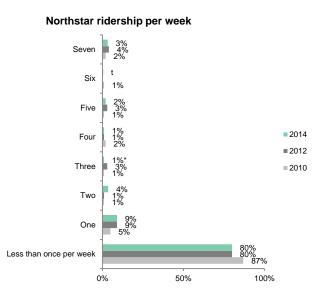
In 2014, question presented on version A only.

Metro Transit
2014 Metro Transit Rider Survey



Of those that use light rail, over half (53%) do so at least once a week, up significantly since 2012. While for those that use Northstar, one-fifth do so more than once per week.





Light rail ride per week	2014	2012	2010	2008	2006	2005
Seven	6%*	3%	2%	5%	6%	3%
Six	2%	2%	1%	2%	2%	2%
Five	10%*	7%	5%	9%	9%	10%
Four	7%*	3%	3%	6%	5%	5%
Three	8%*	4%	4%	8%	7%	7%
Two	11%*	7%	6%	15%	15%	12%
One	10%	8%	8%	55%	56%	61%
Less than once per week	47%*	66%	72%	-	-	-

Q: If so, how many days per week do you normally take light rail? N=1.816

In 2014, question presented on version A only.

Q: If so, how many days per week do you normally take the Northstar? N=427

In 2014, question presented on version A only.





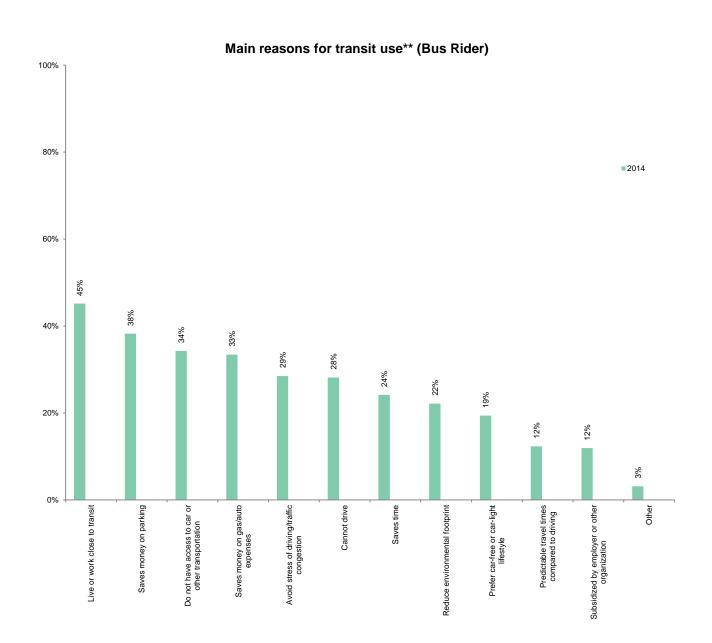
t Denotes less than 1%

^{*} Statistically significant difference 2014 to 2012

^{*} Statistically significant difference 2014 to 2012

t Denotes less than 1%

The most popular reasons for using the bus is living or working close to transit and save money on parking. This question was modified in 2014 to accommodate multiple responses, as a result, no comparative data is provided.

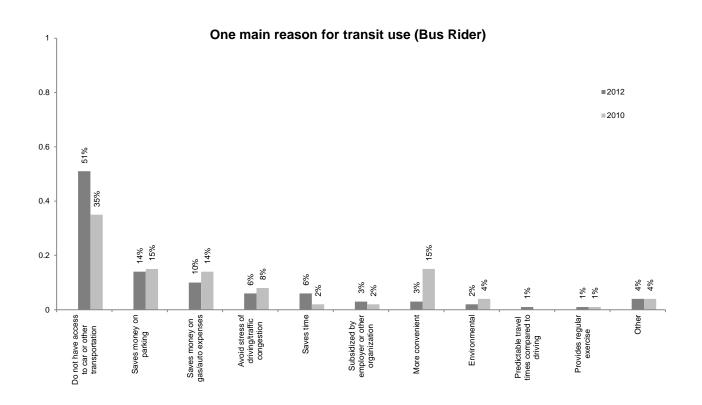


Q: What are the main reasons you use transit? N=4,942





^{**}Totals exceed 100% due to respondents selecting multiple responses.



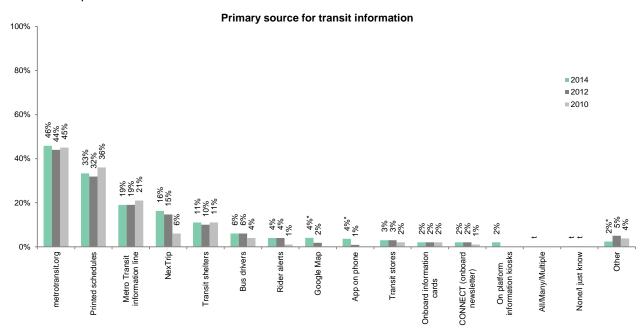
One main reason for use	2012	2010	2008	2006	2005
Do not have access to car or other transportation	51%	35%	49%	46%	15%
Saves money on parking	14%	15%	13%	17%	41%
Saves money on gas/auto expenses	10%	14%	10%	6%	8%
Avoid stress of driving/traffic congestion	6%	8%	4%	5%	2%
Saves time	6%	2%	1%	2%	2%
Subsidized by employer or other organization	3%	2%	2%	2%	2%
More convenient	3%	15%	15%	16%	20%
Environmental	2%	4%	4%	4%	9%
Predictable travel times compared to driving	1%	-	-	-	-
Provides regular exercise	1%	1%	-	-	-
Other	4%	4%	3%	2%	1%

Q: What is the ONE main reason you use transit? N=3,003 (respondents who only gave ONE response)





Metrotransit.org is the most popular source for transit information, followed by printed schedules, information line and NexTrip.



t Denotes less than 1%

Transit information sources	2014	2012	2010	2008	2006	2005
metrotransit.org	46%	44%	45%	33%	34%	22%
Printed schedules	33%	32%	36%	40%	43%	37%
Metro Transit information line	19%	19%	21%	17%	12%	3%
NexTrip	16%	15%	6%	8%	-	-
Transit shelters	11%	10%	11%	8%	9%	3%
Bus drivers	6%	6%	4%	3%	-	-
Rider alerts	4%	4%	1%	3%	3%	4%
Google Map	4%*	2%	-	-	-	-
App on phone	4%*	1%	-	-	-	-
Transit stores	3%	3%	2%	2%	2%	2%
Onboard information cards	2%	2%	2%	2%	2%	1%
CONNECT (onboard newsletter)	2%	2%	1%	9%	6%	14%
On platform information kiosks	2%	-	-	•	-	-
All/Many/Multiple	0%	-	-	•	-	-
None/I just know	0%	0%	-	•	-	-
Other	2%*	5%	4%	2%	1%	2%

^{*} Statistically significant difference 2014 to 2012

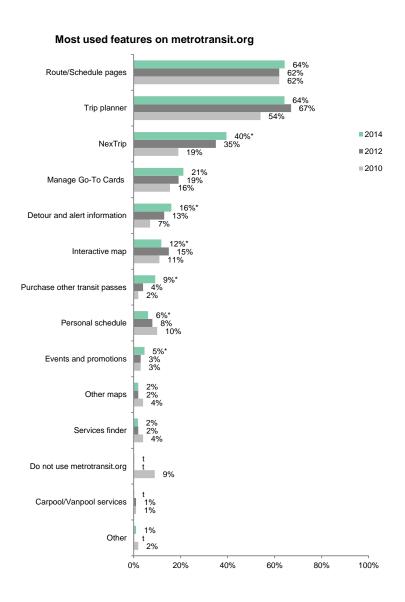
N=4,904





Q: What or who is your primary source for transit information?

Route/schedule pages and Trip Planner are the features most used on metrotransit.org. Use of NexTrip, detour and alert information and purchasing other transit passes have increased significantly since 2012, while the interactive map and personal schedule have decreased significantly.



^{*} Statistically significant difference 2014 to 2012

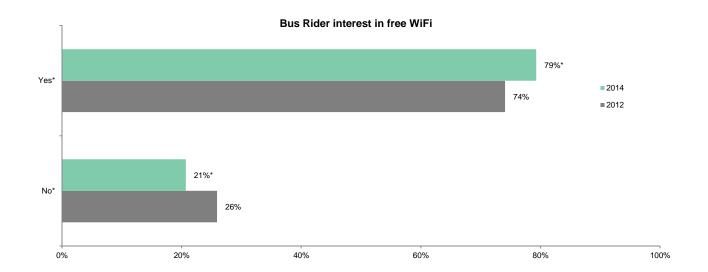
Q: If you use metrotransit.org, which features do you use? (check all that apply) N=2,461





t Denotes less than 1%

Interest in WiFi has grown significantly, from 74% in 2012 to 79% currently indicating that they would use it if it was available for free.



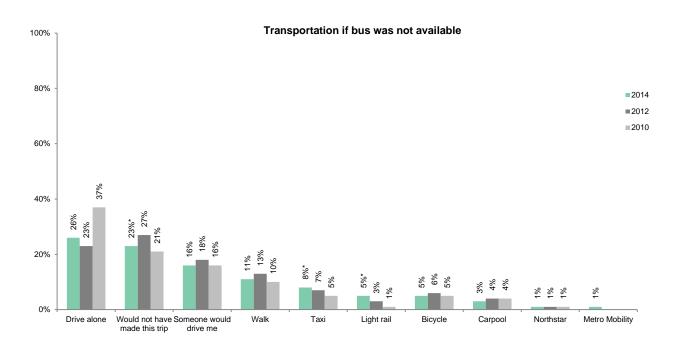
Q: If WiFi were available on your bus for free, would you use it? N=4,171





^{*} Statistically significant difference

When asked what they would have done had bus service been unavailable, riders are most likely to report that they would drive alone. Those reporting that they would not have made the trip has decreased significantly since 2012.



Transportation	2014	2012	2010	2008	2006	2005	2003
Drive alone	26%	23%	37%	31%	36%	40%	43%
I would not have made this trip	23%*	27%	21%	23%	20%	19%	28%
Someone would drive me	16%	18%	16%	17%	18%	17%	14%
Walk	11%	13%	10%	11%	10%	7%	7%
Taxi	8%*	7%	5%	7%	6%	6%	5%
Light rail	5%*	3%	1%	-	-	-	-
Bicycle	5%	6%	5%	6%	5%	5%	3%
Carpool	3%	4%	4%	4%	5%	7%	-
Northstar	1%	1%	1%	-	-	-	-
Metro Mobility	1%	-	-	-	-	-	-

^{*} Statistically significant difference 2014 to 2012

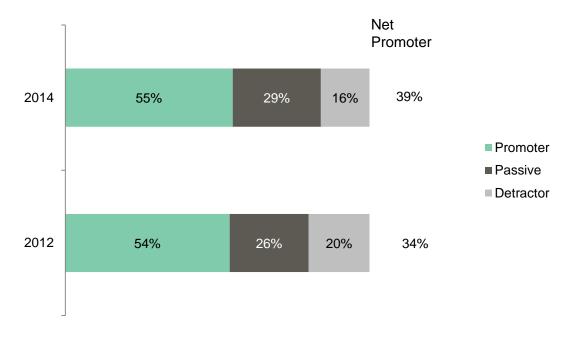
Q: If a bus route had not been available today, how would you have made this trip? N=2.060

In 2014, question presented on version A only.





Net Promoter Score (NPS) for Metro Transit has risen from 34% in 2012 to 39% in 2014.



 2014

 Promoters
 55%

 - Detractors
 16%

 Net Promoter Score
 39%

 2012

 Promoters
 54%

 - Detractors
 20%

 Net Promoter Score
 34%

Q: On a scale of 0-10, where "10" is "extremely likely" and "0" is "not at all likely", how likely is it that you would recommend Metro Transit to a friend or colleague?

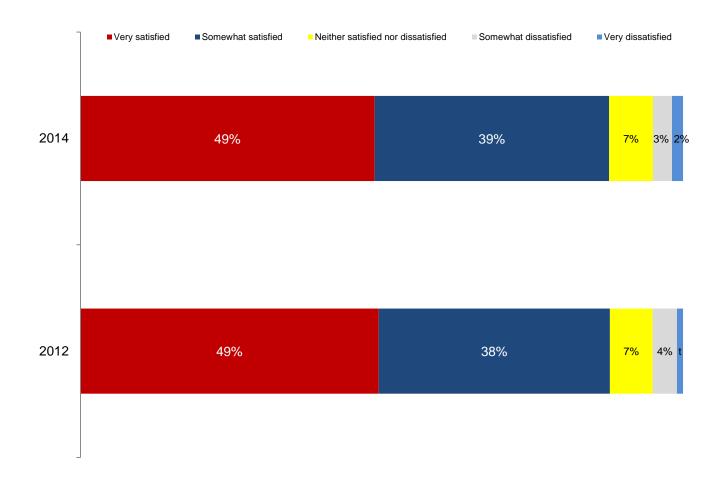
N=4,883

Note: 2014 and 2012 bus based on weighted data





When asked about their satisfaction with their Metro Transit experience, 88% report being satisfied (either very or somewhat) while only 5% report being dissatisfied (either very or somewhat). Satisfaction with Metro Transit experience is largely unchanged since 2012.



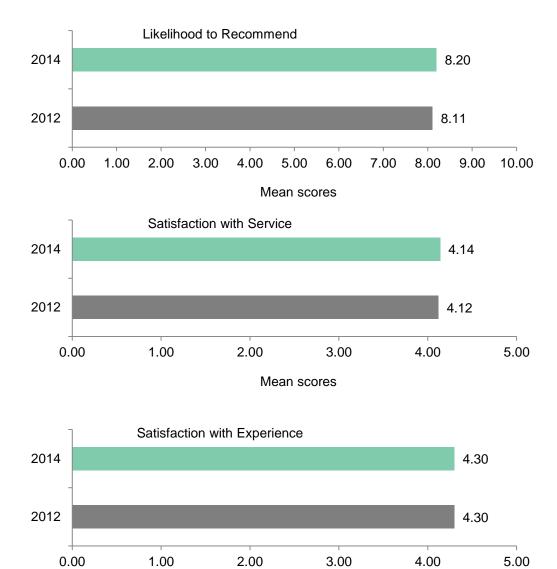
t Denotes less than 1%

Q: Overall, how satisfied are you with your Metro Transit experience? N=4,855





For all three measures of satisfaction, scores have remained strong and stable since 2012.



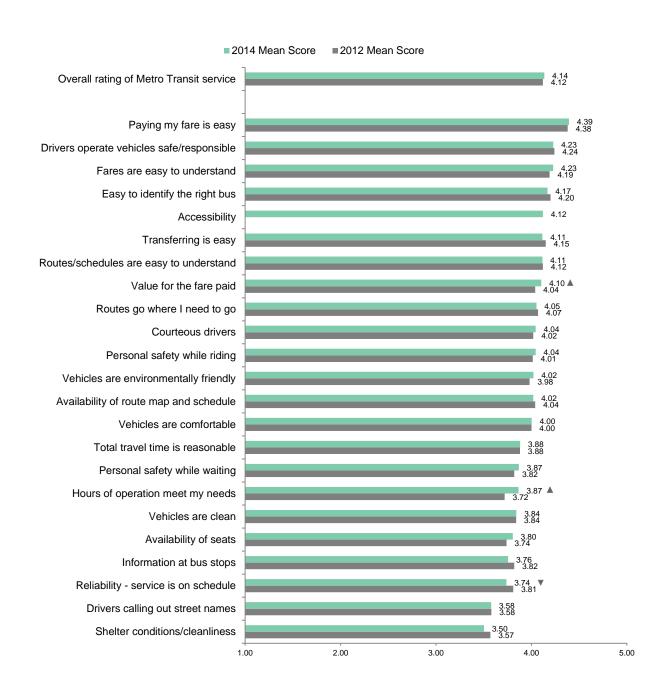
Mean scores

- Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=4,883
- Q: Overall rating of Metro Transit service? N=4,726
- Q: Overall, how satisfied are you with your Metro Transit experience? N=4,855

Note: 2012 and 2014 Bus based on weighted data







Q: Please rate Metro Transit's performance on the following elements of bus service: N=2,608-4,726

▲ Denotes that 2014 data is significantly higher than 2012 ▼ Denotes that 2014 data is significantly lower than 2012

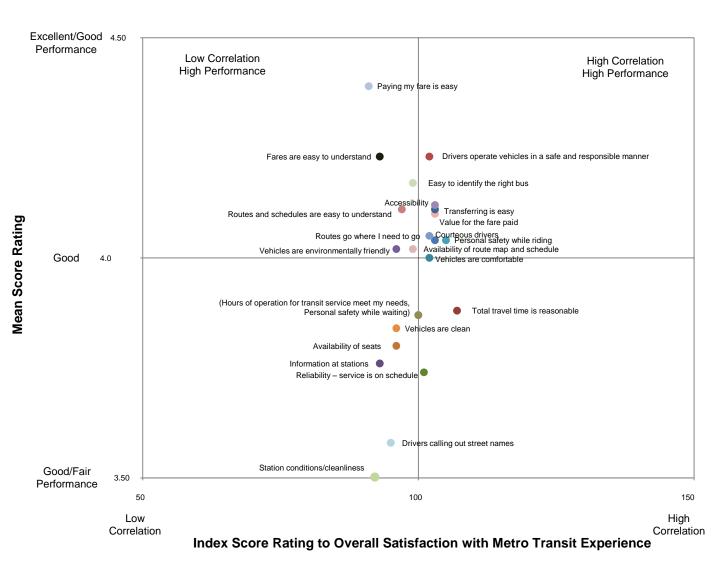
In 2014, overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.

Note: 2012 and 2014 Bus based on weighted data





To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For bus riders, areas with the greatest opportunities include total travel time is reasonable and reliability – service is on schedule. In addition, personal safety while riding, courteous drivers, vehicles are comfortable, routes go where I need to go, hours of operation meet my transit service needs and personal safety while waiting warrant attention.



Q: Please rate Metro Transit's performance on the following elements of bus service: N=2,608-4,726

Note: 2014 bus based on weighted data





Elements	Importance Index	Performance Mean
Total travel time is reasonable	107	3.88
Personal safety while riding	105	4.04
Accessibility	103	4.12
Transferring is easy	103	4.11
Value for the fare paid	103	4.10
Courteous drivers	103	4.04
Drivers operate vehicles in a safe and responsible manner	102	4.23
Routes go where I need to go	102	4.05
Vehicles are comfortable	102	4.00
Reliability – service is on schedule	101	3.74
Hours of operation for transit service meet my needs	100	3.87
Personal safety while waiting	100	3.87
Easy to identify the right bus	99	4.17
Availability of the route map and schedule	99	4.02
Routes and schedules are easy to understand	97	4.11
Vehicles are environmentally friendly	96	4.02
Vehicles are clean	96	3.84
Availability of seats	96	3.80
Drivers calling out street names	95	3.58
Fares are easy to understand	93	4.23
Information at bus stops	93	3.76
Shelter conditions/cleanliness	92	3.50
Paying my fare is easy	91	4.39

Q: Please rate Metro Transit's performance on the following elements of bus service: N=2,608-4,726

Note: 2014 bus based on weighted data





Excellent/ Good Performance Low Importance							
Elements	2014 Mean Score	2012 Mean Score	2012 Location				
Paying my fare is easy	4.39	4.38	same				
Fares are easy to understand	4.23	4.19	same				
Easy to identify the right bus	4.17	4.2	same				
Routes and schedules are easy to understand	4.11	4.12	E/G & High				
Availability of the route map and schedule	4.02	4.04	E/G & High				
Vehicles are environmentally friendly	4.02	3.98	G/F & Low				

Excellent/Good Performance High Importance							
Elements	2014 Mean Score	2012 Mean Score	2012 Location				
Drivers operate vehicles in a safe and responsible manner	4.23	4.24	same				
Accessibility	4.12	NA	NA				
Transferring is easy	4.11	4.15	same				
Value for the fare paid	4.10	4.04	same				
Routes go where I need to go	4.05	4.07	same				
Courteous drivers	4.04	4.02	same				
Personal safety while riding	4.04	4.01	same				
Vehicles are comfortable	4.00	4.00	E/G & Low				

Good/ Fair Performance Low Importance						
Elements	2014 Mean Score	2012 Mean Score	2012 Location			
Vehicles are clean	3.84	3.84	G/F & High			
Availability of seats	3.80	3.74	same			
Information at bus stops	3.76	3.82	same			
Drivers calling out street names	3.58	3.58	same			
Shelter conditions/cleanliness	3.50	3.57	same			

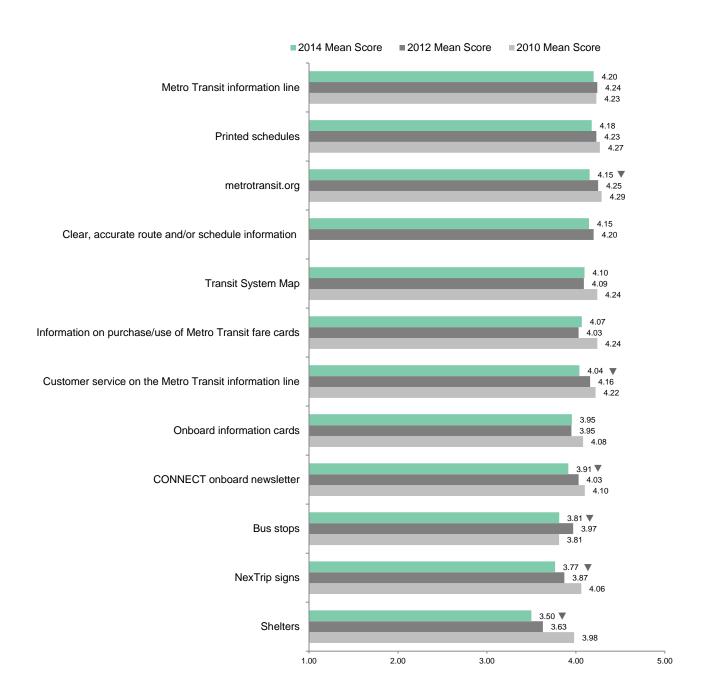
Good/ Fair Performance High Importance						
Elements	2014 Mean Score	2012 Mean Score	2012 Location			
Total travel time is reasonable	3.88	3.88	same			
Hours of operation for transit service meet my needs	3.87	3.72	G/F & Low			
Personal safety while waiting	3.87	3.82	same			
Reliability – service is on schedule	3.74	3.81	same			

Q: Please rate Metro Transit's performance on the following elements of experience N=2,608-4,726

Note: 2014 bus based on weighted data







Q: Please rate how well we are communicating with you in the following areas by providing: N=2,156-2,348
Attributes were divided evenly between survey versions.

Note

Denotes that 2014 data is significantly lower than 2012

Note: 2012 and 2014 Bus based on weighted data





Light Rail





DISTRIBUTED SURVEYS

Total Distributed 12,100

Weekday Blue Distributed 4,067
Weekend Blue Distributed 1,983
Weekday Green Distributed 4,414
Weekend Green Distributed 1,636

COMPLETED RETURNS

Total Collected 5,550 (46%)

Weekday Blue Collected: 1,543
Weekend Blue Collected: 824
Weekday Green Collected: 1,438
Weekend Green Collected: 532

Mail Returns: 1,040 Online: 173



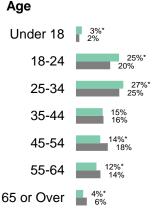


Light Rail Rider Snapshot



Demographics

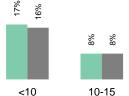
- Top zip code origins: 55406, 55417, 55407, 55404
- Top zip code destinations: 55402, 55401, 55425
- Increase in younger riders (18-34) since 2012
- Number of non-white riders is higher
- Annual HH incomes remain stable since 2012
- 52% female



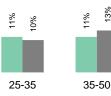
Race Caucasian African American Asian 7%* 55% American Indian 2% 2% Mixed Race 5% 4% Other 2% 3% Hispanic/Latino

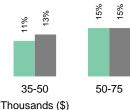
* Statistically significant difference 2014 to 2012

Household Income















2014

2012

RIDERSHIP

- 52% ride LRT on weekdays and 39% ride on both weekdays and weekends.
- Most ride during rush hour (69%).
- Riding LRT five days a week is most common (36%), 66% ride four to seven days a week.
- Work is the primary trip purpose (53%), followed by school (16%) and shopping/errands (15%).
- 34% have no working automobiles available for use.
- · 13% use Park & Ride.

INFLUENCES

- 38% report their employer or an organization they are involved with offer transit passes, and of those, 59% cover part of the cost.
- Friends, family and coworkers (25%), school (24%), and moved locations (21%) are the top influences to first try transit.

PREFERENCES

- For over half (51%), living or working close to transit is the main reason for using transit, followed by saving money on parking (48%).
- Half (50%) use metrotransit.org as their primary source for transit information with the primary features being trip planner and route/schedule pages.
- 77% of riders use Go-To technology to pay their fare.

METRO TRANSIT RATINGS High Correlation, High Performance

- Transferring is easy
- Value for fare paid
- Hours of operation for transit service meet my needs
- Vehicles are environmentally friendly

High Correlation, Lower Performance

- Total travel time is reasonable
- Reliability service is on schedule
- In addition, personal safety while waiting and vehicles are clean warrant attention.



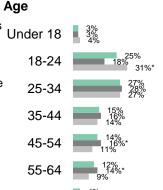


Light Rail Rider Snapshot-Blue Line / Green Line



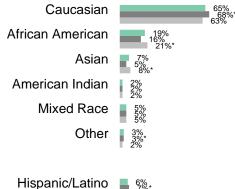
Demographics

- Over one-third of Green Line riders are under 25 years of age.
- 37% of Green Line riders and 32% of Blue Line riders are non-white.
- Over half of Green Line riders have incomes under \$35,000.
- Female: 52% Blue / 51% Green

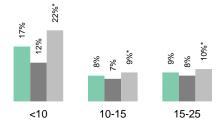


65 or Over

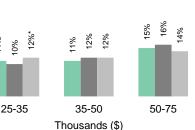
Race

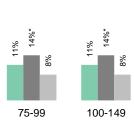






* Statistically significant difference







SATISFACTION

Blue Line riders report significantly higher likelihood to recommend scores for Metro Transit than Green Line riders.

COMMUNICATIONS

- Blue Line riders have significantly higher ratings for Transit System Map, clear and accurate route/schedule information and printed schedules than Green Line riders.
- Green Line riders have significantly higher ratings for customer service on the Metro Transit Information Line than Blue Line riders.

PERFORMANCE

- Across performance ratings, Green Line riders report significantly higher ratings for vehicles are comfortable, personal safety while riding, availability of seats and station conditions/cleanliness.
- Blue Line riders report a significantly higher ratings for total travel time is reasonable and reliability, service is on schedule.

IMPORTANCE/PERFORMANCE

Blue Line Priorities

- Reliability service is on schedule
- Availability of seats
- In addition, personal safety while waiting, personal safety while riding and vehicles are clean warrant attention.

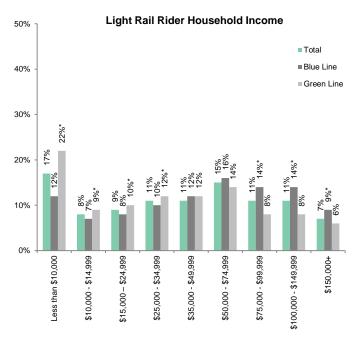
Green Line Priorities

- · Total travel time is reasonable
- Reliability service is on schedule
- Personal safety while waiting

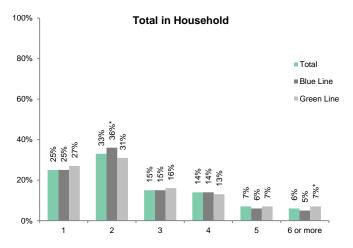




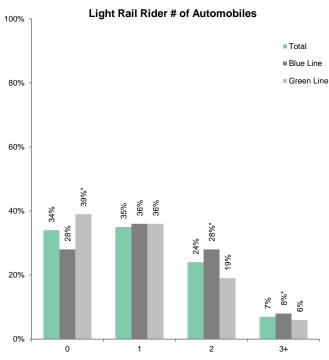
Green Line riders report significantly lower household incomes than Blue Line riders. Green Line riders are significantly more likely to not have a working automobile available for their use.



^{*}Statistically significant difference Q: Approximately what was your family's total household income last year before taxes? N=4,665



*Statistically significant difference Q: How many people, including yourself, are in your household? N=5,088





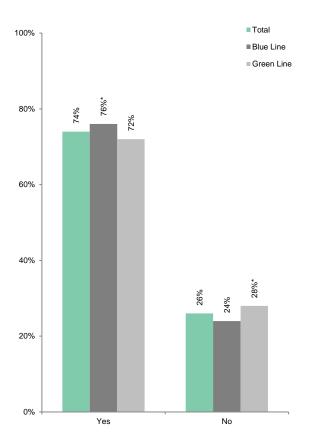


^{*} Statistically significant difference

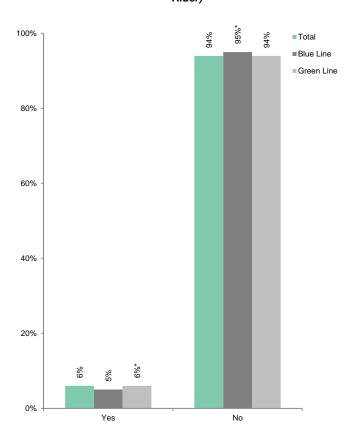
Q: How many working automobiles do you have available for your use? N=5,087

Green Line riders are significantly less likely to have a valid driver's license but more likely to have a Metro Mobility ID or a state-issued ID with an "L" or "A" endorsement.

Do you have a valid driver's license? (Light Rail Rider)



Do you have a Metro Mobility ID or state-issued ID with an "L" or "A" endorsement? (Light Rail Rider)





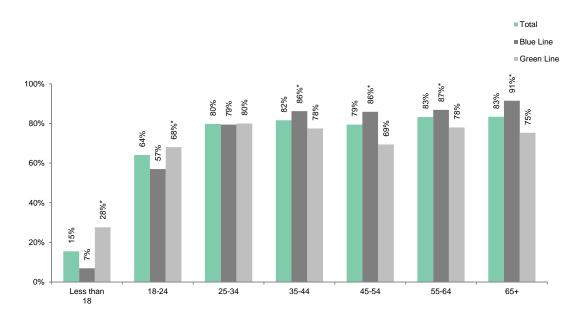


^{*} Statistically significant difference Q: Do you have a valid Driver's license? N=5,133

^{*} Statistically significant difference Q: Do you have a Metro Mobility ID OR stateissued ID with an "L" or "A" endorsement? N=5,024

Younger riders with valid driver's licenses are significantly more likely to be using the Green Line than the Blue Line.

Valid driver's license by age (Light Rail Rider)

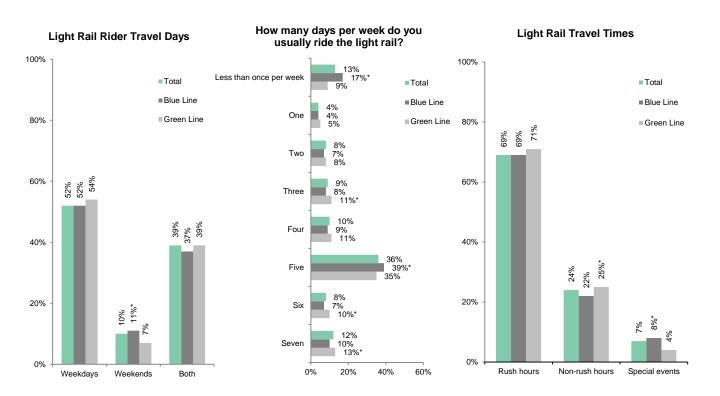


^{*} Statistically significant difference Q: Do you have a valid Driver's license? N=5,133





Blue Line riders are significantly more likely to indicate that they usually travel on weekends than Green Line riders. Green Line riders are significantly more likely than Blue Line riders to travel six or seven days a week. Green Line riders are significantly more likely to travel during non-rush hours while Blue Line riders are significantly more likely to travel for special events.



Q: On which day(s) of the week do you usually ride the light rail? N=5,028





^{*} Statistically significant difference

^{*} Statistically significant difference Q: How many days per week do you ride the light rail? N=5,302

^{*} Statistically significant difference Q: When do you usually ride the light rail? N=4,324

Top Blue Line origination zip codes									
20	14	20	2012 2010		2008		2006		
Zip Code	%	Zip Code	%	Zip Code	%	Zip Code	%	Zip Code	%
55406	10.4%	55406	11.1%	55406	18.0%	55406	16.2%	55406	17.0%
55417	6.8%	55417	6.3%	55417	7.4%	55417	13.1%	55417	10.7%
55407	5.2%	55404	6.1%	55407	5.0%	55407	5.4%	55407	4.7%
55404	4.8%	55407	5.7%	55404	4.8%	55404	3.3%	55116	3.8%
55411	3.8%	55403	3.4%	55116	3.5%	55116	2.8%	55404	3.1%
55414	3.2%	55116	2.7%	55454	3.0%	55403	2.8%	55122	3.0%
55401	2.4%	55411	2.7%	55425	2.4%	55124	2.4%	55403	2.7%
55116	2.4%	55414	2.7%	55123	2.3%	55420	2.3%	55124	2.6%
55403	2.3%	55425	2.6%	55122	2.1%	55123	2.2%	55420	2.6%
55408	2.1%	55401	2.5%	55403	1.9%	55423	2.2%	55454	2.1%

Q: What is your home ZIP CODE? N=2,872

Top Blue Line destination zip codes									
20	14	20	12	2010		2008		2006	
Zip Code	%	Zip Code	%	Zip Code	%	Zip Code	%	Zip Code	%
55402	17.0%	55402	18.1%	55401	27.4%	55402	29.2%	55402	29.0%
55401	9.3%	55401	8.5%	55402	6.3%	55401	9.7%	55401	10.4%
55425	7.8%	55425	7.1%	55454	5.2%	55415	6.5%	55415	7.9%
55406	4.8%	55403	6.0%	55108	4.9%	55111	6.1%	55403	5.8%
55403	4.6%	55417	5.0%	55414	4.9%	55403	5.9%	55111	5.2%
55415	4.3%	55406	4.9%	55405	3.8%	55417	4.3%	55455	5.1%
55407	4.2%	55415	4.7%	55403	3.5%	55455	4.2%	55417	4.9%
55417	3.9%	55455	4.0%	55416	3.1%	55406	3.8%	55425	3.5%
55455	3.8%	55404	3.6%	55423	2.9%	55425	3.3%	55406	3.1%
55404	3.0%	55111	2.9%	55406	2.5%	55487	2.1%	55404	1.9%
		55407	2.9%						

Q: What is the ZIP CODE of your final destination TODAY? N=1,724





Top Green Line origination zip codes				
20	114			
Zip Code	%			
55104	16.4%			
55414	8.2%			
55101	5.1%			
55114	3.7%			
55103	3.4%			
55102	3.3%			
55106	3.3%			
55117	3.1%			
55404	2.9%			
55411	2.7%			

Q: What is your home ZIP CODE? N=2,490

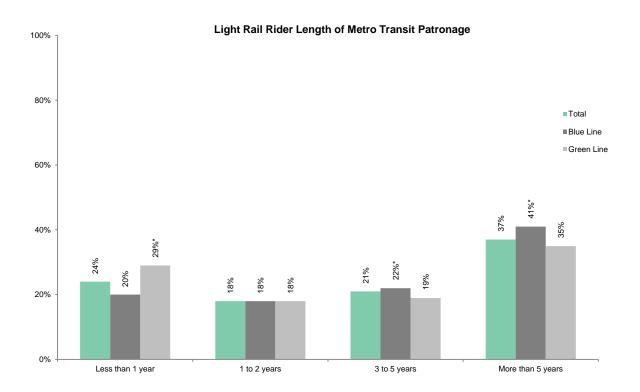
Top Green Line destination zip codes					
20	14				
Zip Code	%				
55455	15.2%				
55104	11.3%				
55414	8.6%				
55402	7.0%				
55101	6.5%				
55401	4.5%				
55114	3.7%				
55403	2.9%				
55102	2.6%				
55103	2.4%				

Q: What is the ZIP CODE of your final destination TODAY? N=1,564





As anticipated, riders of the new Green Line are significantly more likely to indicate that they have been using Metro Transit services for less than one year.



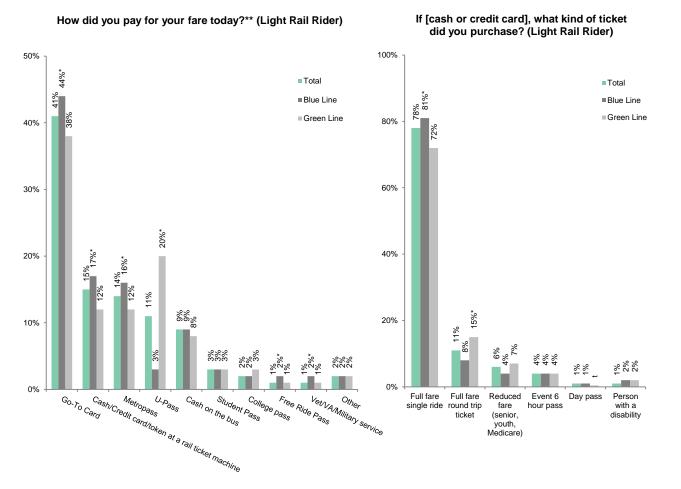
Q: How long have you used Metro Transit services? N=5,064





^{*} Statistically significant difference

Blue Line riders are significantly more likely to use Go-To cards, cash/credit card/token and Metropass to pay their fare. In turn, Green Line riders are significantly more likely to utilize the U-Pass. Blue Line riders are significantly more likely to purchase a full fare single ride tickets when making their purchase with cash/credit card/token at a rail ticket machine while Green Line riders are more likely to purchase full fare round trip tickets.







^{*} Statistically significant difference

t Denotes less than 1%

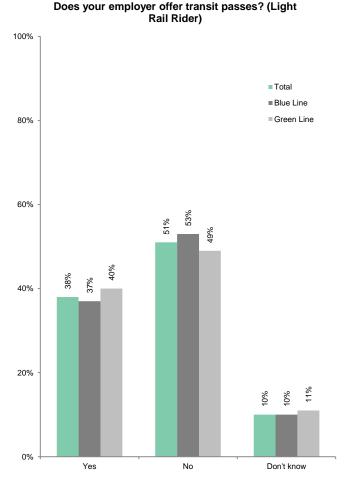
Q: How did you pay for your fare today? N=5,128

^{**}Only weekday responses were used. Rates of Go-To technology participation are higher than reported transaction data.

^{*} Statistically significant difference t Denotes less than 1%

Q: What kind of ticket did you purchase? N=607

Employers offering transit passes do not differ significantly between the Blue and Green Lines. However, Blue Line riders are significantly more likely to report that their employer, organization or agency does share part of the cost while Green Line riders are more likely not to know.



If yes, does it share part of the cost? (Light Rail Rider)

100%

80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% - 80% -

No

Question presented on version A only.

Yes

Q: If yes, does it share part of the cost? N=882

Question presented on version A only.



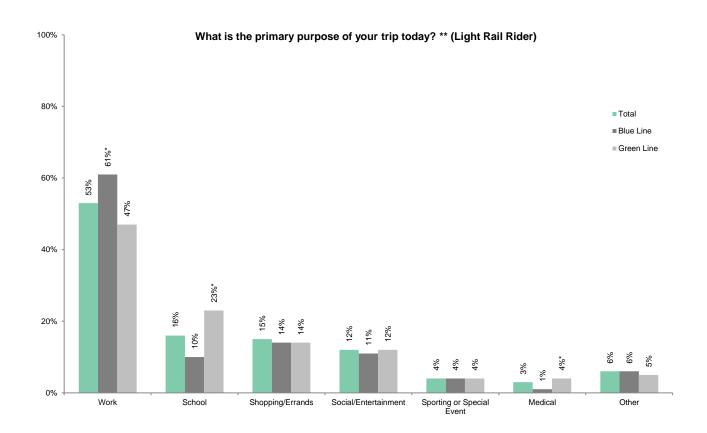


Don't know

Q: Does your employer, organization or agency offer transit passes? N=2,536

^{*} Statistically significant difference

Blue Line riders are more likely to indicate that the primary purpose of their trip is work on the day surveyed while Green Line riders are significantly more likely to report their primary purpose is school.



Q: What is the primary purpose of your trip today? N=2,681

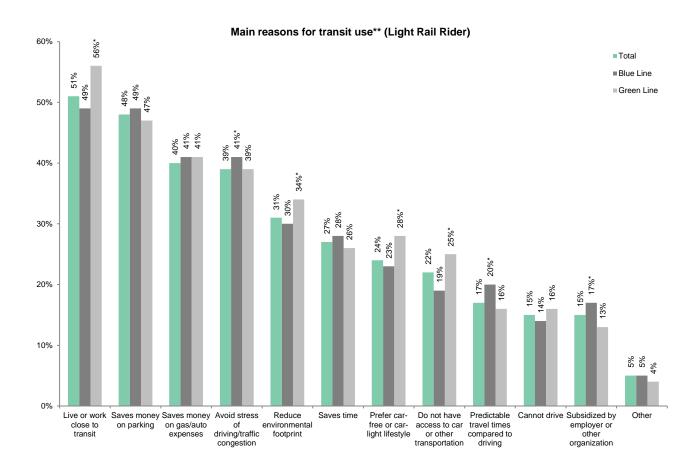
^{**}Totals exceed 100% due to respondents selecting multiple responses.





^{*} Statistically significant difference

Green Line riders are significantly more likely to report that the main reason they use transit is that they live or work close to transit, reduces their environmental footprint, preference for a car-free lifestyle and that they lack access to car or other transportation. In contrast, Blue Line riders are significantly more likely to indicate that they want to avoid the stress of driving, prefer predictable travel times and that their ride is subsidized by their employer.



* Statistically significant difference

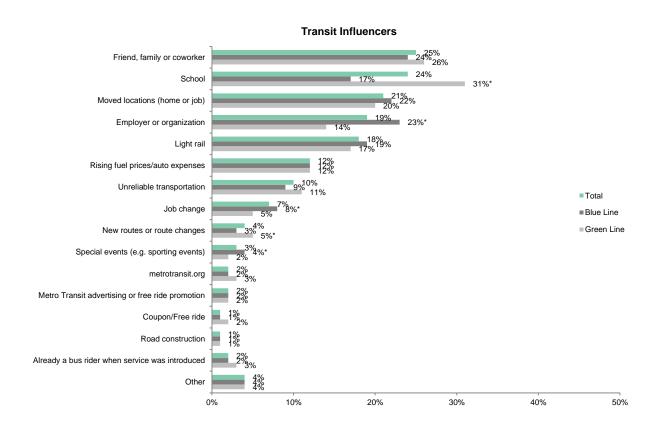
2014 Q: What are the main reasons you use transit? N=5,280





^{**}Totals exceed 100% due to respondents selecting multiple responses.

Green Line riders are significantly more likely to indicate that school is what first influenced their decision to try transit. For Blue Line riders, an employer is significantly more likely to be the reason for first trying transit.



t Denotes less than 1%

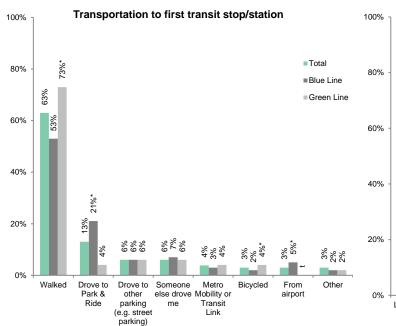
Q: What or who influenced your decision to first try transit? N=5,045

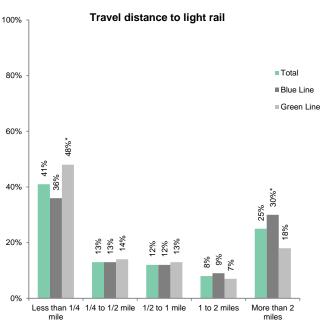




^{*} Statistically significant difference

Green Line riders are significantly more likely to walk to their first transportation stop while Blue Line riders are significantly more likely to have driven to a park and ride.





Did you bring your bike on the light rail?



* Statistically significant difference

Q: When you began your trip today, how did you get to your first bus stop or rail station?

N=2,638

Question presented on version A only.

t Denotes less than 1%

Q: If bicycled, did you bring your bike with you on the Light Rail? N=65

Question presented on version A only.

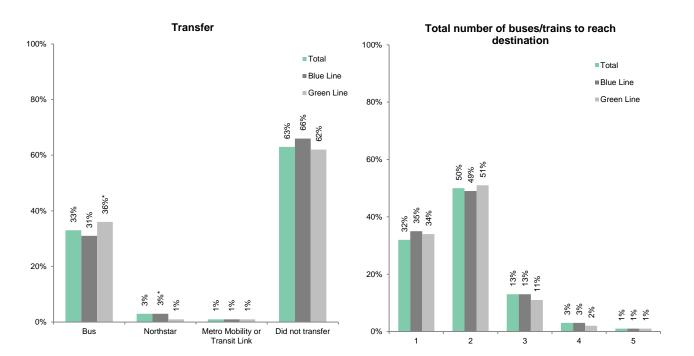
* Statistically significant difference

Q: How far would you estimate you traveled to get to your first bus stop or rail station? N=5,227





Green Line riders are significantly more likely to have transferred from a bus while Blue Line riders are significantly more likely to transfer from Northstar. There are not statistical differences between Blue Line riders and Green Line riders in the total number of buses/trains they take to reach their destination.



Q: If you transferred to/from a bus, how many TOTAL buses and/or trains will you take to complete your one-way trip? N=2,810

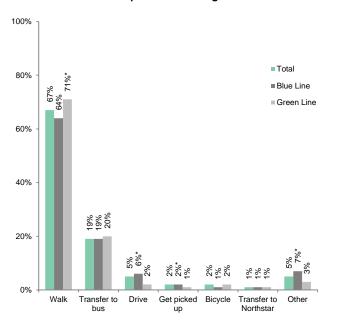




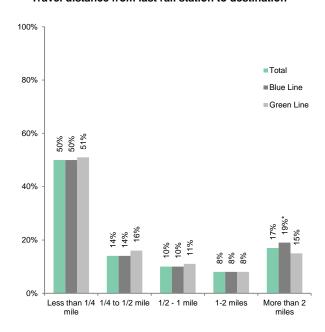
^{*} Statistically significant difference Q: On this trip, did you transfer from: N=2,716 Question presented on version B only.

Similar to the start of their trips, Green Line riders are significantly more likely to report walking to their destination after departing light rail while Blue Line riders are more likely to report driving. The distance from the last rail station to their destination is similar across lines with the exception of Blue Line riders significantly more likely to travel more than two miles.

Transportation after light rail



Travel distance from last rail station to destination



Q: What will you do when you get off this train? N=2,757

Question presented on version B only.

Q: How far would you estimate you will travel from your last rail station or bus stop to your destination? N=4,726

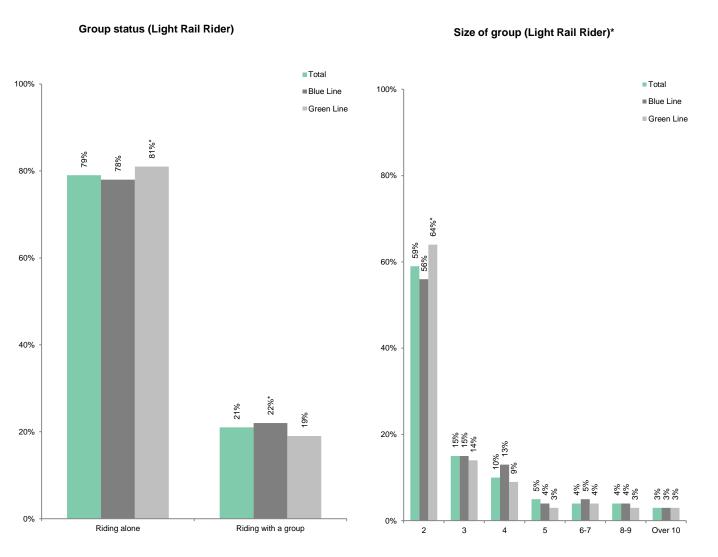




^{*} Statistically significant difference

^{*} Statistically significant difference

Blue Line riders are significantly more likely to be riding in a group. For those riding in a group, Green Line riders are significantly more likely to be traveling in a group of two than Blue Line riders.



^{*} Statistically significant difference

Q4- If you are traveling in a group, how many are in your group? N=5,550 Q4- If you are traveling in a group, how many are in your group? N=1,172

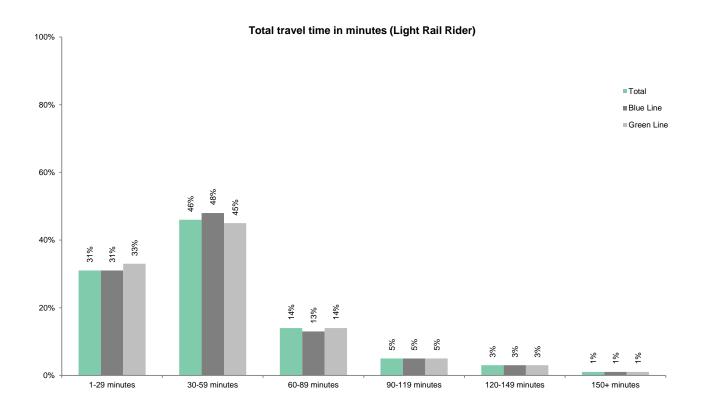
Note: Data from respondents who selected "Riding with a group" from previous question





^{*} Statistically significant difference

Total travel time did not differ significantly between Blue Line and Green Line riders.



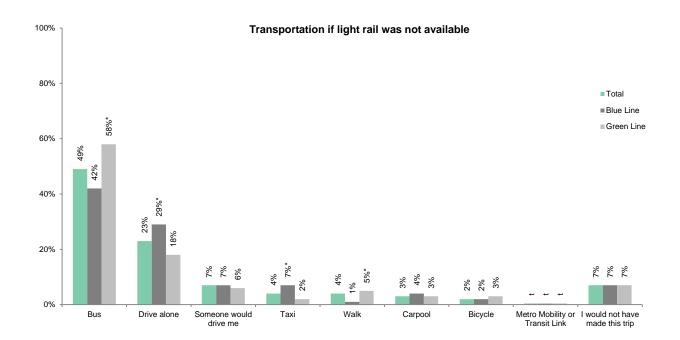
Q: Please estimate – in minutes – the total travel time of this trip: N=4,832





^{*} Statistically significant difference

When asked what they would have done had light rail service been unavailable, Green Line riders are significantly more likely to report that they would have taken the bus while Blue Line riders report that they would have driven alone or taken a taxi.



Q: If light rail transit had not been available today, how would you have made this trip? N=2,302

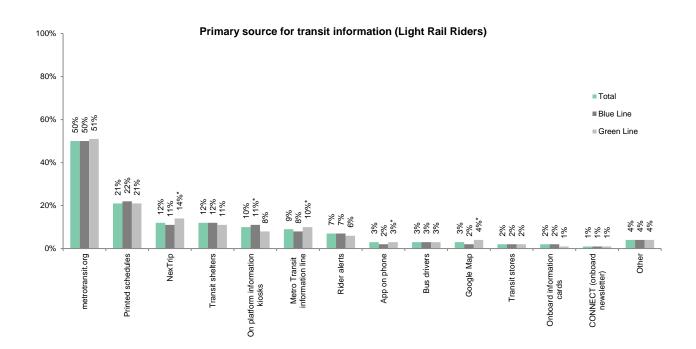
Question presented on version A only.





^{*} Statistically significant difference

Metrotransit.org is the most popular source for transit information for both Blue Line and Green Line riders. Green Line riders are significantly more likely to indicate NexTrip and Metro Transit information line while Blue Line riders are more likely to indicate platform information kiosks.



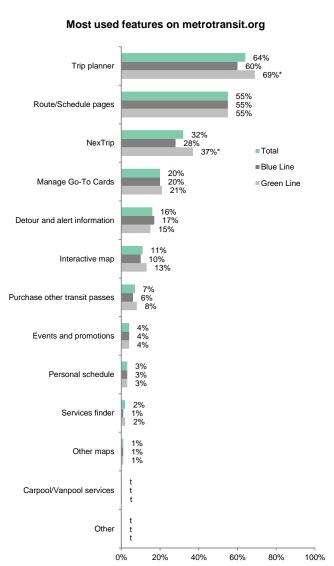
Q: What or who is your primary source for transit information? N=5,157



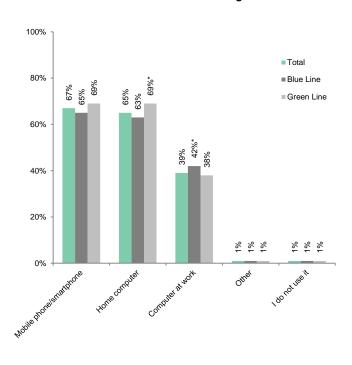


^{*} Statistically significant difference

Green Line riders are significantly more likely than Blue Line riders to use Trip Planner and NexTrip features on metrotransit.org. Green Line riders are more likely to access metrotransit.org using the home computer while Blue Line riders are significantly more likely to use a computer at work.







- * Statistically significant difference
- Denotes less than 1%
- Q: If you use metrotransit.org, which features do you use? (check all that apply)

N=1,352

Question presented on version B only.

Previous years labels' 'Purchase/Add value to Go-To passes and cards' AND 'Check Go-To card or pass balance/transactional history' have been combined and compared to the 2014 label 'Manage Go-To cards'.

- * Statistically significant difference
- Q: If you use metrotransit.org, how do you access it? (check all that apply)

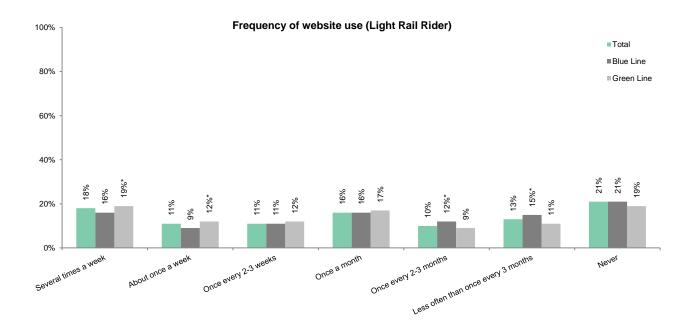
N=1,314

Question presented on version B only.





Green Line riders utilize metrotransit.org more frequently than Blue Line riders, with nearly one-third (31%) of Green Line riders accessing the website at least weekly compared to one-quarter of Blue Line riders.



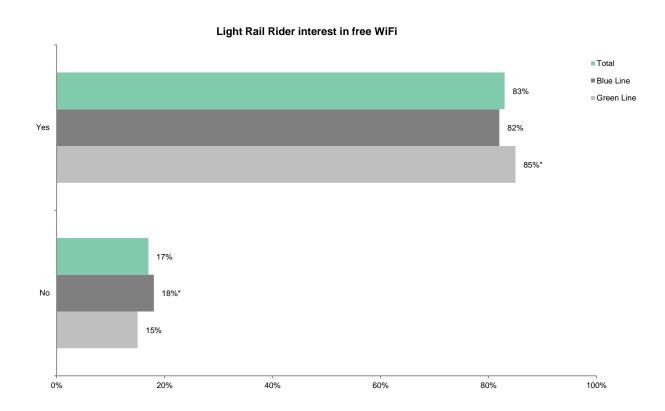
Q: How often, if ever, do you use the website metrotransit.org? N=5,181





^{*} Statistically significant difference

Interest in WiFi is strong for both Blue Line and Green Line riders, however, Green Line riders have a significantly higher interest in WiFi if it is available for free.



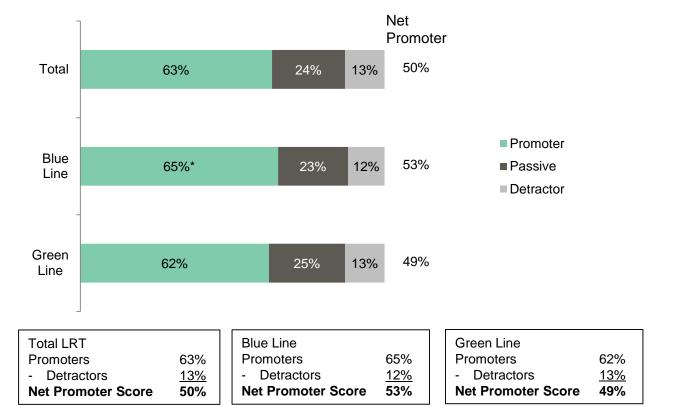
Q: If WIFI were available on the light rail for free, would you use it? N=5,175





^{*} Statistically significant difference

Net Promoter Score (NPS) for Metro Transit is 53% for Blue Line riders compared to 49% for Green Line.



Q: On a scale of 0-10, where "10" is "extremely likely" and "0" is "not at all likely", how likely is it that you would recommend Metro Transit to a friend or colleague?
N=5,269



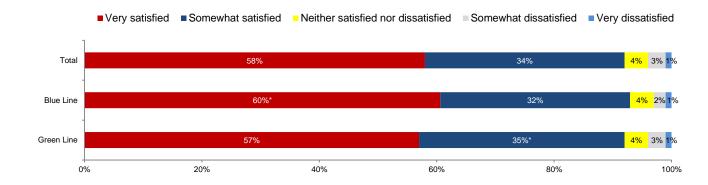


^{*} Statistically significant difference

Satisfaction with Metro Transit Experience

LIGHT RAIL

When asked about their Metro Transit experience, 92% of both Blue Line and Green Line riders are satisfied (either very or somewhat) while less than 5% report being dissatisfied (either very or somewhat).



Total Mean Score = 4.44
Blue Line Mean Score = 4.47
Green Line Mean Score = 4.44

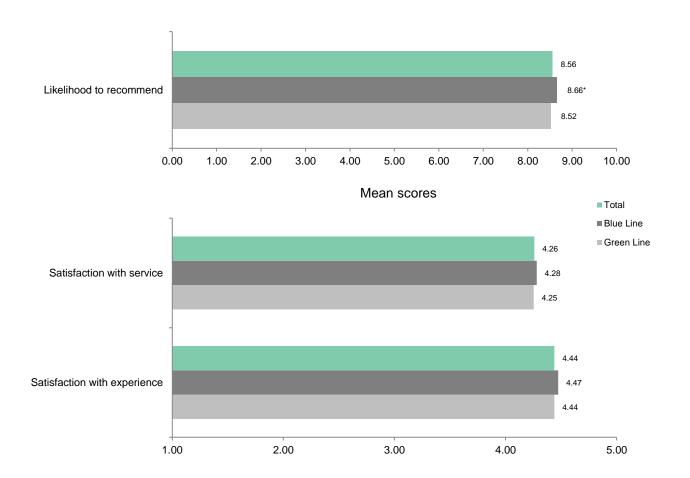
Q: Overall, how satisfied are you with your Metro Transit experience? N=5,230





^{*} Statistically significant difference

All three measures of satisfaction are high for both Blue Line and Green Line riders. However, Blue Line riders are significantly more likely to recommend Metro Transit to a friend than Green Line riders.



Q: Overall, how satisfied are you with your Metro Transit experience? N=5,230

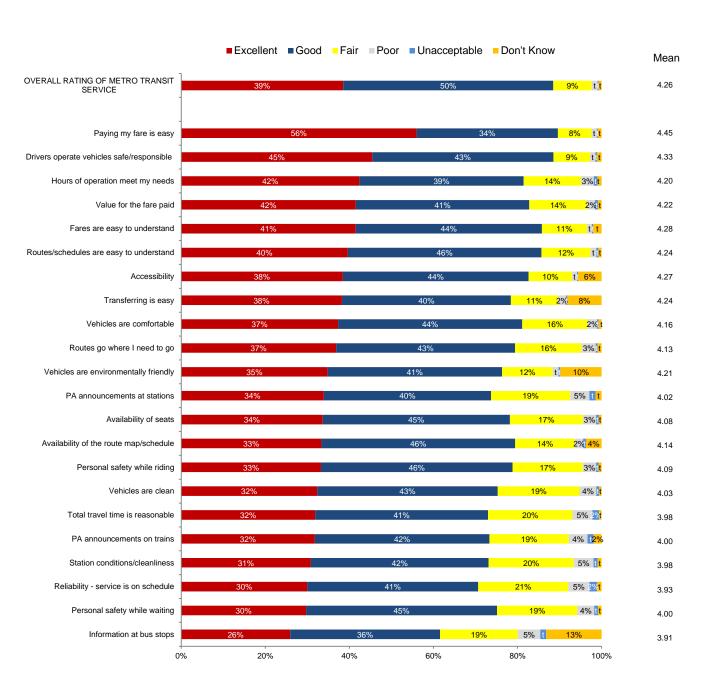




^{*} Statistically significant difference

Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=5,269

Q: Overall rating of Metro Transit service? N=5,041



t Denotes 1% or less

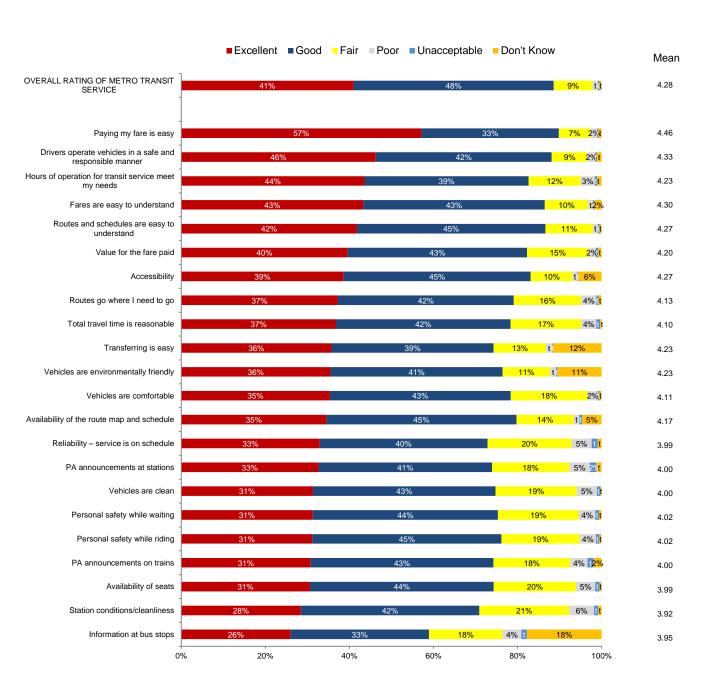
Q: Please rate Metro Transit's performance on the following elements of light rail service:

N=2,435-5,041

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.







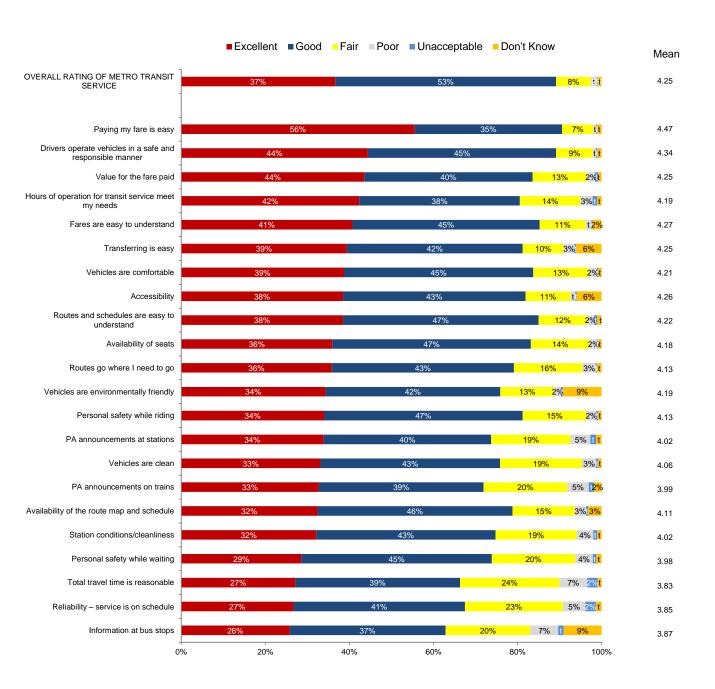
Q: Please rate Metro Transit's performance on the following elements of light rail service:

N=1,107-2,361

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.







t Denotes 1% or less

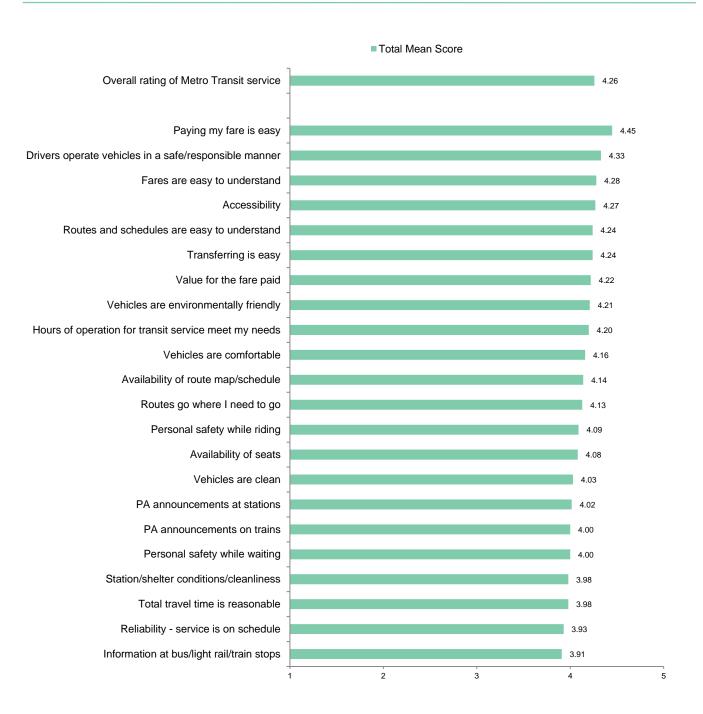
N=1,051-2,102

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.





Q: Please rate Metro Transit's performance on the following elements of light rail service:



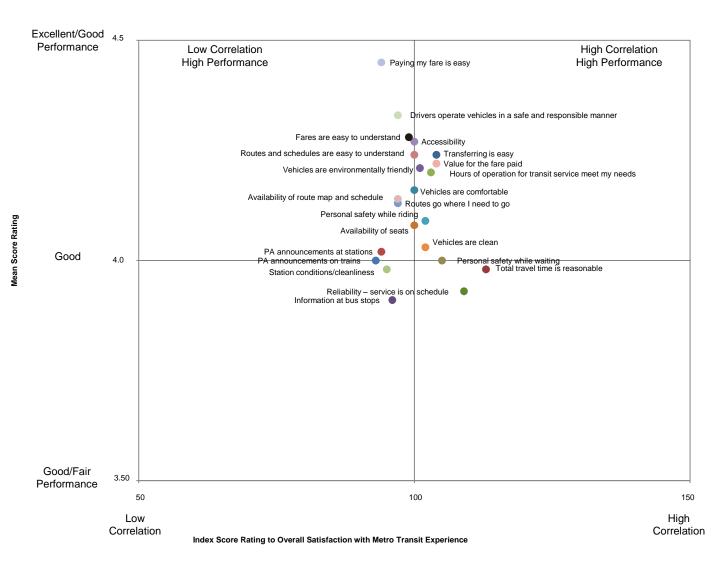
Q: Please rate Metro Transit's performance on the following elements of light rail service: N=2,435-5,041

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.





To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For LRT riders, areas with the greatest opportunities include total travel time is reasonable and reliability – service is on schedule. In addition, personal safety while waiting and vehicles are clean warrant attention.



Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "overall satisfaction with service."

N=2,435-5,041





Elements	Importance Index	Performance Mean
Total travel time is reasonable	113	3.98
Reliability – service is on schedule	109	3.93
Personal safety while waiting	105	4.00
Transferring is easy	104	4.24
Value for the fare paid	104	4.22
Hours of operation for transit service meet my needs	103	4.20
Personal safety while riding	102	4.09
Vehicles are clean	102	4.03
Vehicles are environmentally friendly	101	4.21
Accessibility	100	4.27
Routes and schedules are easy to understand	100	4.24
Vehicles are comfortable	100	4.16
Availability of seats	100	4.08
Fares are easy to understand	99	4.28
Drivers operate vehicles in a safe and responsible manner	97	4.33
Availability of the route map and schedule	97	4.14
Routes go where I need to go	97	4.13
Information at bus stops	96	3.91
Station conditions/cleanliness	95	3.98
Paying my fare is easy	94	4.45
PA announcements at stations	94	4.02
PA announcements on trains	93	4.00

Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "Overall Satisfaction with Service." "Don't know" responses were not included.

N=2,435-5,041





Excellent/ Good Performance Low Importance				
Elements	2014 Mean Score	2012 Mean Score	2012 Location	
Paying my fare is easy	4.45	4.51	same	
Drivers operate vehicles in a safe and responsible manner	4.33	4.42	E/G & High	
Fares are easy to understand	4.28	4.30	E/G & High	
Availability of the route map and schedule	4.14	4.17	E/G & High	
Routes go where I need to go	4.13	4.06	same	
PA announcements at stations	4.02	3.93	G/F & Low	
PA announcements on trains	4.00	4.05	same	

Excellent/Good Performance High Importance				
Elements	2014 Mean Score	2012 Mean Score	2012 Location	
Accessibility	4.27	NA	NA	
Transferring is easy	4.24	4.26	E/G & Low	
Routes and schedules are easy to understand	4.24	4.29	same	
Value for the fare paid	4.22	4.22	E/G & Low	
Vehicles are environmentally friendly	4.21	4.22	same	
Hours of operation for transit service meet my needs	4.20	4.15	same	
Vehicles are comfortable	4.16	4.14	same	
Personal safety while riding	4.09	4.05	same	
Availability of seats	4.08	3.88	G/F & Low	
Vehicles are clean	4.03	4.03	same	
Personal safety while waiting	4.00	4.01	same	

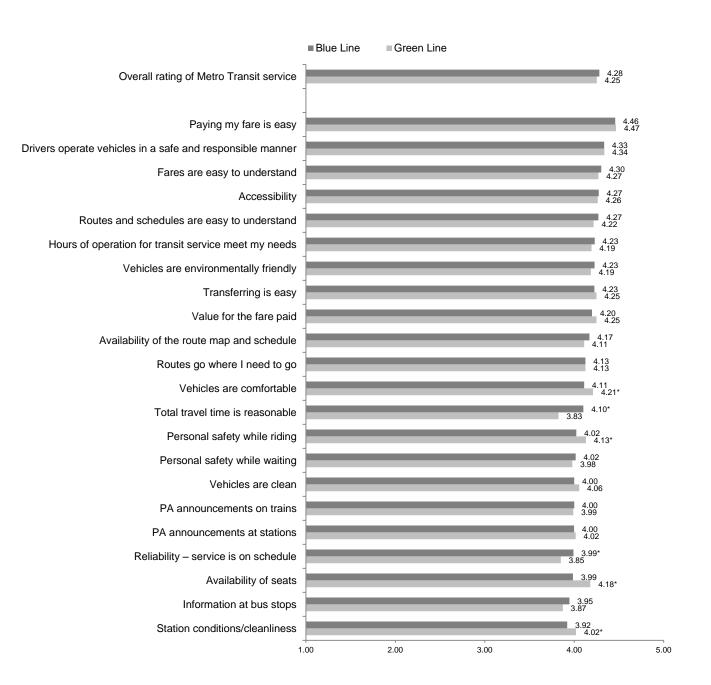
Good/ Fair Performance Low Importance					
Elements 2014 Mean 2012 Mean 2012 Score Score Location					
Station conditions/cleanliness	3.98 3.97 same				
Information at bus stops	3.91	3.98	same		

Good/ Fair Performance High Importance				
Elements 2014 Mean Score Score Location				
Total travel time is reasonable	3.98 4.16 E/G Hig			
Reliability – service is on schedule	3.93	4.17	E/G & High	

Q: Please rate Metro Transit's performance on the following elements of experience N=2,435-5,041







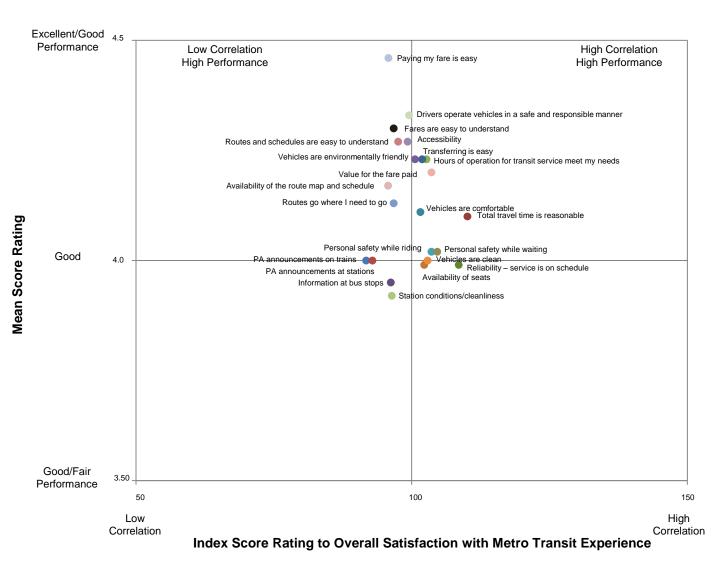
*Statistically significant difference

Q: Please rate Metro Transit's performance on the following elements of light rail service: N=1,107-2,361 (Blue Line), 1,051-2,102 (Green Line) Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.





To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For LRT Blue Line riders, areas with the greatest opportunities include reliability – service is on schedule and availability of seats. Other areas that warrant attention include personal safety while waiting, personal safety while riding and vehicles are clean.



Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "overall satisfaction with service."

N=1,107-2,361





Elements	Importance Index	Performance Mean
Total travel time is reasonable	110	4.10
Reliability – service is on schedule	109	3.99
Personal safety while waiting	105	4.02
Personal safety while riding	104	4.02
Value for the fare paid	104	4.20
Vehicles are clean	103	4.00
Hours of operation for transit service meet my needs	103	4.23
Availability of seats	102	3.99
Transferring is easy	102	4.23
Vehicles are comfortable	102	4.11
Vehicles are environmentally friendly	101	4.23
Drivers operate vehicles in a safe and responsible manner	100	4.33
Accessibility	99	4.27
Routes and schedules are easy to understand	98	4.27
Fares are easy to understand	97	4.30
Routes go where I need to go	97	4.13
Station conditions/cleanliness	96	3.92
Information at bus stops	96	3.95
Paying my fare is easy	96	4.46
Availability of the route map and schedule	96	4.17
PA announcements at stations	93	4.00
PA announcements on trains	92	4.00

Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "Overall Satisfaction with Service." "Don't know" responses were not included.

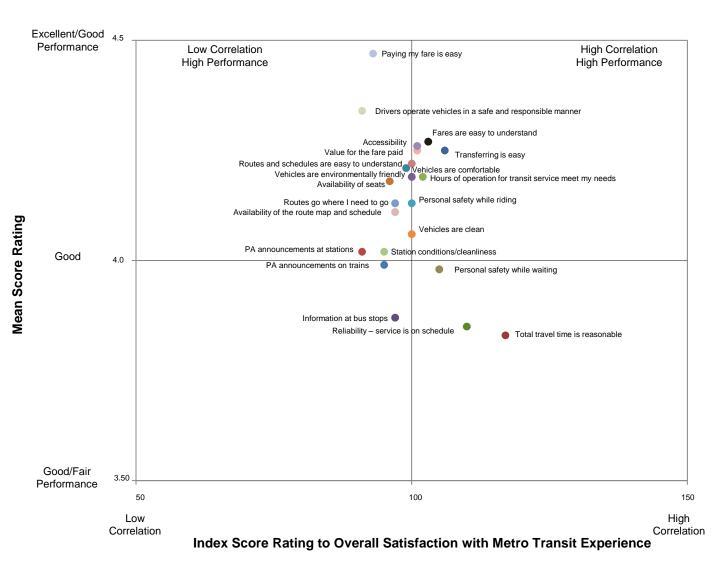
N=1,107-2,361





LIGHT RAIL

To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For LRT Green Line riders, areas with the greatest opportunities include total travel time is reasonable, reliability – service is on schedule and personal safety while waiting.



Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "overall satisfaction with service."

N=1,051-2,102





Elements	Importance Index	Performance Mean
Total travel time is reasonable	117	3.83
Reliability – service is on schedule	110	3.85
Transferring is easy	106	4.25
Personal safety while waiting	105	3.98
Fares are easy to understand	103	4.27
Hours of operation for transit service meet my needs	102	4.19
Accessibility	101	4.26
Value for the fare paid	101	4.25
Routes and schedules are easy to understand	100	4.22
Personal safety while riding	100	4.13
Vehicles are clean	100	4.06
Vehicles are environmentally friendly	100	4.19
Vehicles are comfortable	99	4.21
Availability of the route map and schedule	97	4.11
Routes go where I need to go	97	4.13
Information at bus stops	97	3.87
Availability of seats	96	4.18
Station conditions/cleanliness	95	4.02
PA announcements on trains	95	3.99
Paying my fare is easy	93	4.47
PA announcements at stations	91	4.02
Drivers operate vehicles in a safe and responsible manner	91	4.34

Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "Overall Satisfaction with Service." "Don't know" responses were not included.

N=1,051-2,102



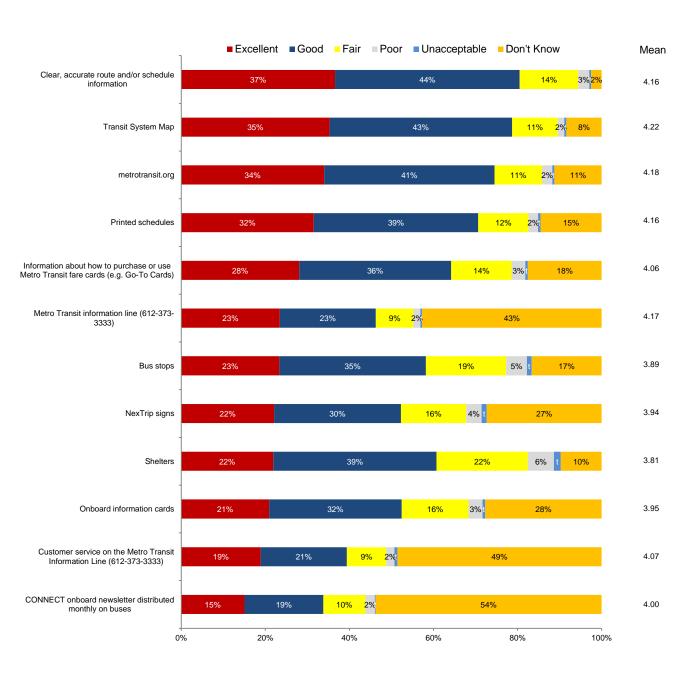


Performance Areas	OVERALL	Blue Line	Green Line
Total travel time is reasonable	High		High
Reliability – service is on schedule	High	High	High
Personal safety while waiting	Moderate	Moderate	High
Transferring is easy			
Value for the fare paid			
Hours of operation for transit service meet my needs			
Personal safety while riding		Moderate	
Vehicles are clean	Moderate	Moderate	
Vehicles are environmentally friendly			
Accessibility			
Routes and schedules are easy to understand			
Vehicles are comfortable			
Availability of seats		High	
Fares are easy to understand			
Drivers operate vehicles in a safe and responsible manner			
Availability of the route map and schedule			
Routes go where I need to go			
Information at bus stops			
Station conditions/cleanliness			
Paying my fare is easy			
PA announcements at stations			
PA announcements on trains			

N=1,051-5,041High = Mean of 0 - 3.99 and Importance of 101 to 150 Moderate = Mean of 4.00 - 4.05 and Importance of 101 to 150 OR Mean of 0 - 3.99 and Importance of 100





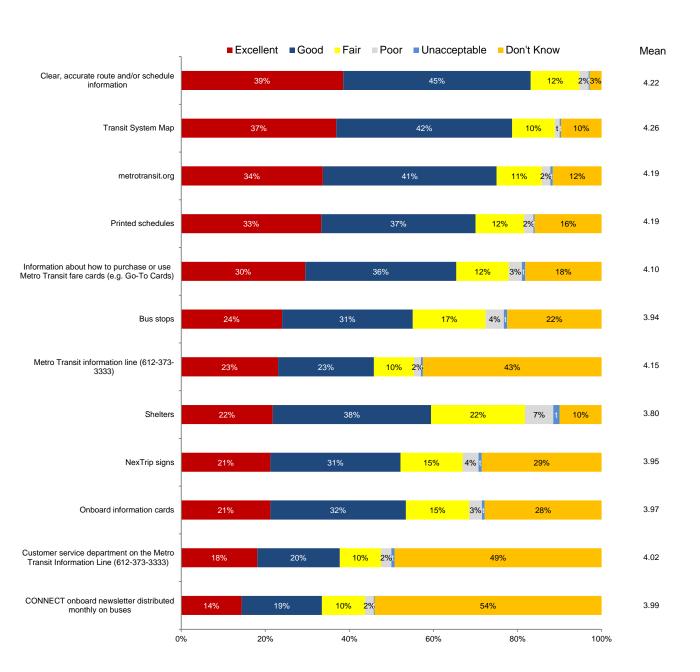


Q: Please rate how well we are communicating with you in the following areas by providing:

N=2,350-2,684



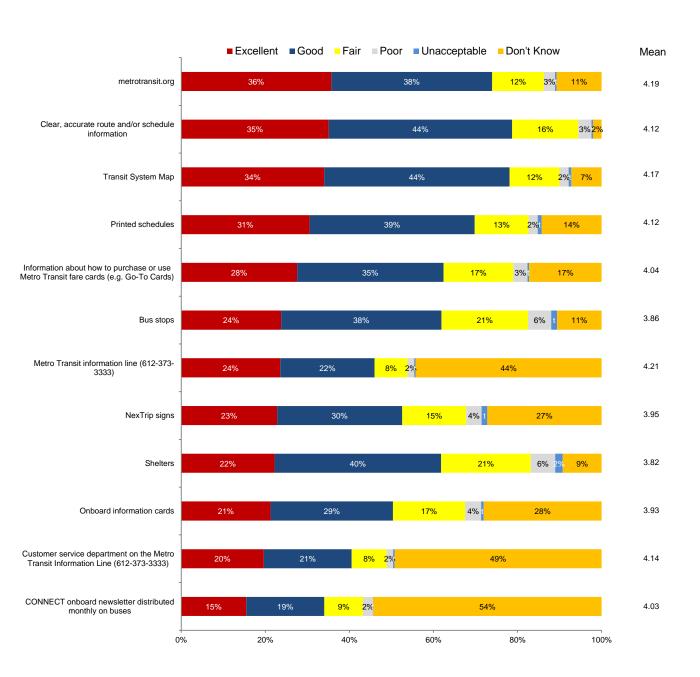




Q: Please rate how well we are communicating with you in the following areas by providing: N=1,070-1,274





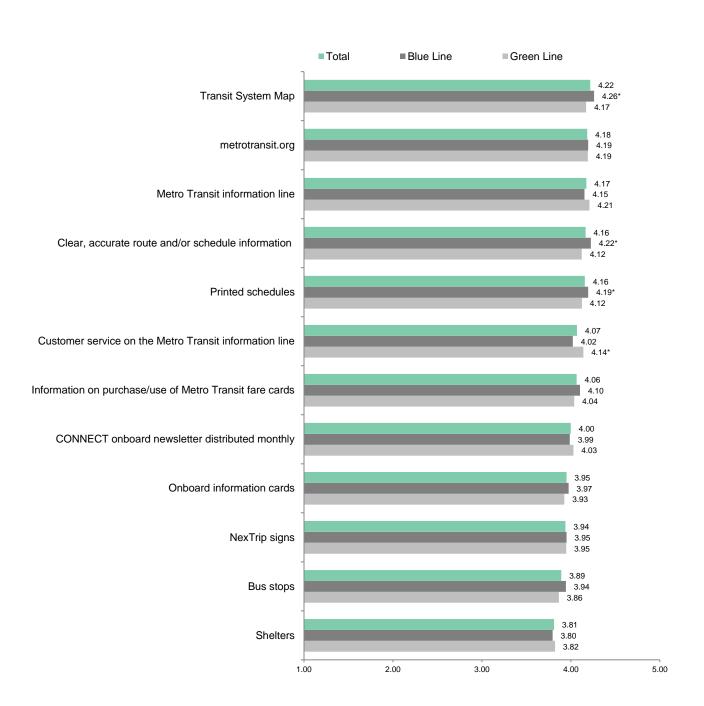


Q: Please rate how well we are communicating with you in the following areas by providing:

N=1,012-1,097





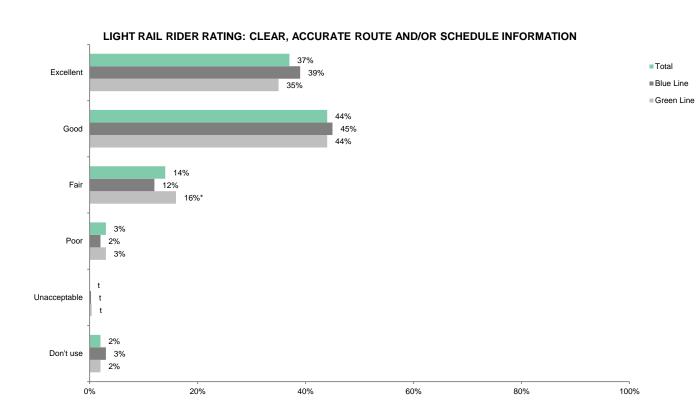


^{*} Statistically significant difference

Q: Please rate how well we are communicating with you in the following areas by providing: N=2,350-2,684







Rating	Total	Blue Line	Green Line
Excellent	37%	39%	35%
Good	44%	45%	44%
Fair	14%	12%	16%
Poor	3%	2%	3%
Unacceptable	< 1%	< 1%	1%
Don't use	2%	3%	2%
Mean score	4.16	4.22*	4.12

^{*} Statistically significant difference

Question presented on version A only.

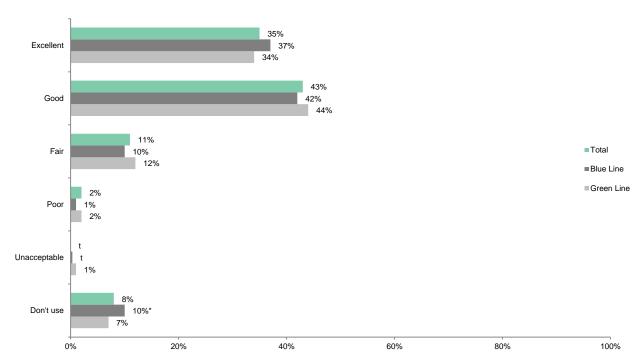




t Denotes less than 1%

Q: Please rate how well we are communicating with you in the following areas by providing clear, accurate route and/or schedule information №2.500

LIGHT RAIL RIDER RATING: TRANSIT SYSTEM MAP



Rating	Total	Blue Line	Green Line
Excellent	35%	37%	34%
Good	43%	42%	44%
Fair	11%	10%	12%
Poor	2%	1%	2%
Unacceptable	< 1%	< 1%	1%
Don't use	8%	10%*	7%
Mean score	4.22	4.26*	4.17

^{*} Statistically significant difference

Question presented on version B only.

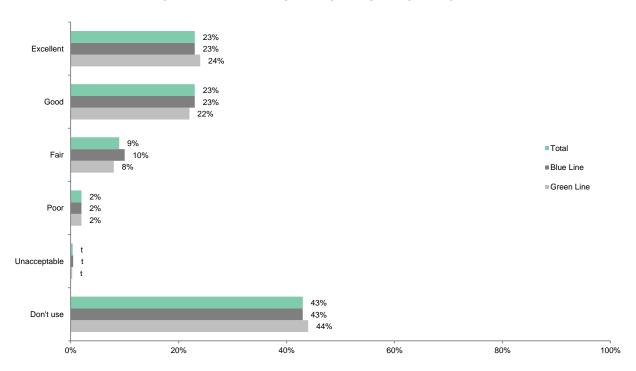




t Denotes less than 1%

Q: Please rate how well we are communicating with you in the following areas by providing the Transit System Map N=2,684

LIGHT RAIL RIDER RATING: METRO TRANSIT INFORMATION LINE



Rating	Total	Blue Line	Green Line
Excellent	23%	23%	24%
Good	23%	23%	22%
Fair	9%	10%	8%
Poor	2%	2%	2%
Unacceptable	< 1%	< 1%	< 1%
Don't use	43%	43%	44%
Mean score	4.17	4.15	4.21

t Denotes less than 1%

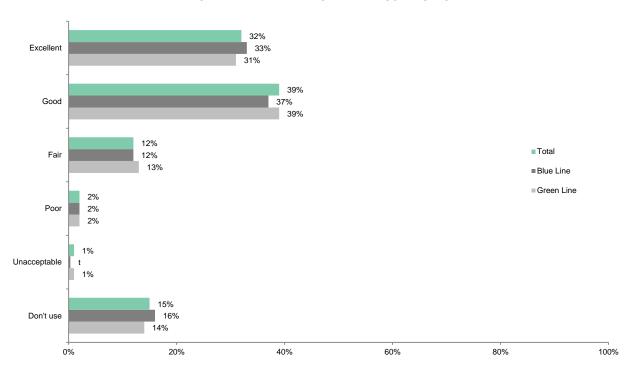
Q: Please rate how well we are communicating with you in the following areas by providing the Metro Transit information line (612-373-3333) N=2.401

Question presented on version A only.





LIGHT RAIL RIDER RATING: PRINTED SCHEDULES



Rating	Total	Blue Line	Green Line
Excellent	32%	33%	31%
Good	39%	37%	39%
Fair	12%	12%	13%
Poor	2%	2%	2%
Unacceptable	1%	< 1%	1%
Don't use	15%	16%	14%
Mean score	4.16	4.19	4.12

t Denotes less than 1%

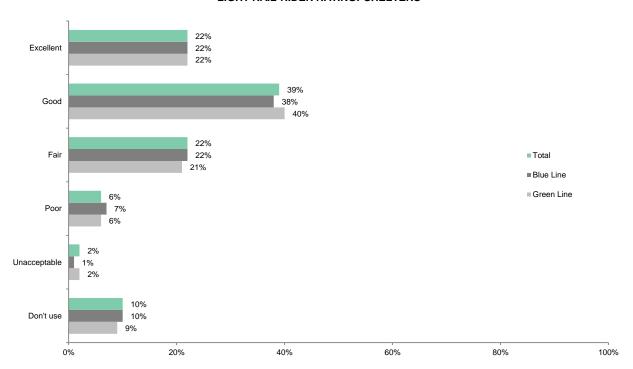
Q: Please rate how well we are communicating with you in the following areas by providing printed schedules N=2,646

Question presented on version B only.





LIGHT RAIL RIDER RATING: SHELTERS



Rating	Total	Blue Line	Green Line
Excellent	22%	22%	22%
Good	39%	38%	40%
Fair	22%	22%	21%
Poor	6%	7%	6%
Unacceptable	2%	1%	2%
Don't use	10%	10%	9%
Mean score	3.81	3.80	3.82

Q: Please rate how well we are communicating with you in the following areas by providing shelters N=2,407

Question presented on version A only.





LIGHT RAIL RIDER RATING: BUS STOPS 23% Excellent 24% 24% 35% Good 38%* 19% Fair ■ Total 21%* ■Blue Line Green Line Unacceptable 17% Don't use 22%* 11% 0% 20% 40% 60% 80% 100%

Rating	Total	Blue Line	Green Line
Excellent	23%	24%	24%
Good	35%	31%	38%*
Fair	19%	17%	21%*
Poor	5%	4%	6%
Unacceptable	1%	1%	1%
Don't use	17%	22%*	11%
Mean score	3.89	3.94	3.86

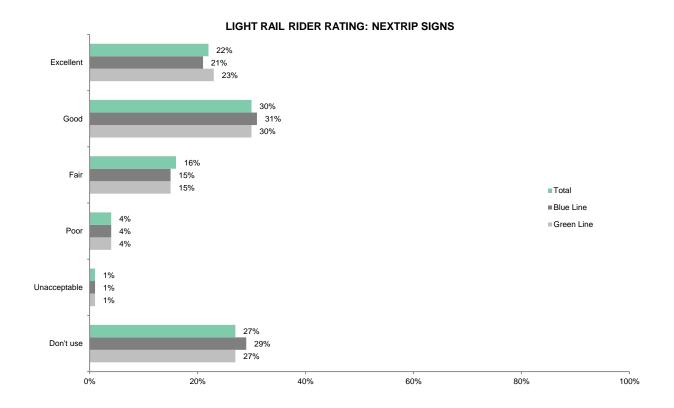
^{*} Statistically significant difference

Q: Please rate how well we are communicating with you in the following areas by providing bus stops N=2,592

Question presented on version B only.







Rating	Total	Blue Line	Green Line
Excellent	22%	21%	23%
Good	30%	31%	30%
Fair	16%	15%	15%
Poor	4%	4%	4%
Unacceptable	1%	1%	1%
Don't use	27%	29%	27%
Mean score	3.94	3.95	3.95

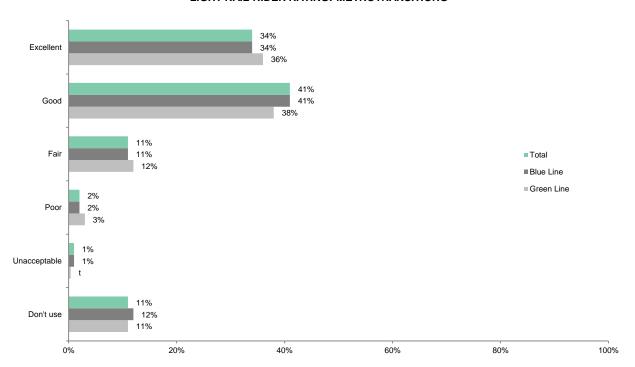
Q: Please rate how well we are communicating with you in the following areas by providing NexTrip signs N=2,350

Question presented on version A only.





LIGHT RAIL RIDER RATING: METROTRANSIT.ORG



Rating	Total	Blue Line	Green Line
Excellent	34%	34%	36%
Good	41%	41%	38%
Fair	11%	11%	12%
Poor	2%	2%	3%
Unacceptable	1%	1%	< 1%
Don't use	11%	11%	12%
Mean score	4.18	4.19	4.19

t Denotes less than 1%

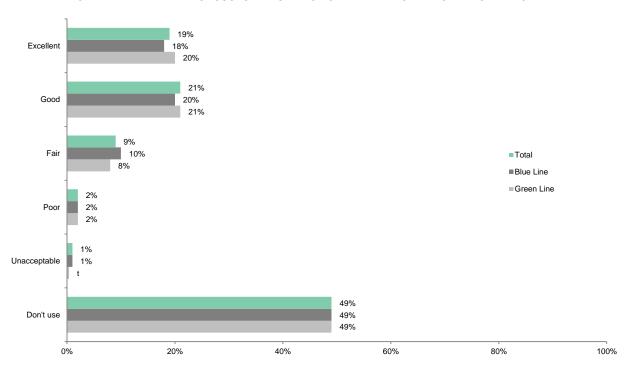
Q: Please rate how well we are communicating with you in the following areas by providing metrotransit.org N=2,559

Question presented on version B only.





LIGHT RAIL RIDER RATING: CUSTOMER SERVICE ON THE METRO TRANSIT INFORMATION LINE



Rating	Total	Blue Line	Green Line
Excellent	19%	18%	20%
Good	21%	20%	21%
Fair	9%	10%	8%
Poor	2%	2%	2%
Unacceptable	1%	1%	< 1%
Don't use	49%	49%	49%
Mean score	4.07	4.02	4.14*

^{*} Statistically significant difference

N=2,382

Question presented on version A only.

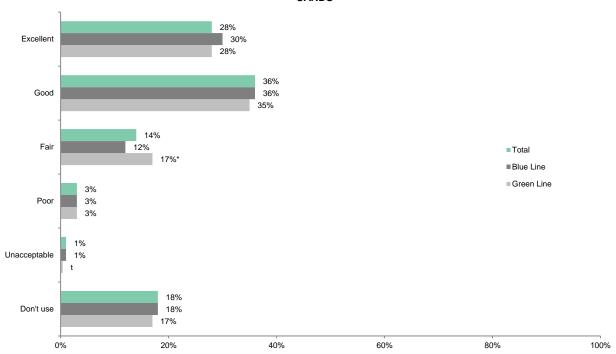




t Denotes less than 1%

Q: Please rate how well we are communicating with you in the following areas by providing customer service on the Metro Transit information line (612-373-3333)

LIGHT RAIL RIDER RATING: INFORMATION ABOUT HOW TO PURCHASE OR USE METRO TRANSIT FARE CARDS



Rating	Total	Blue Line	Green Line
Excellent	28%	30%	28%
Good	Good 36% 36%		35%
Fair	14%	12%	17%*
Poor	3%	3%	3%
Unacceptable	1%	1%	< 1%
Don't use	18%	18%	17%
Mean score	4.06	4.10	4.04

^{*} Statistically significant difference

N=2,556

Question presented on version B only.

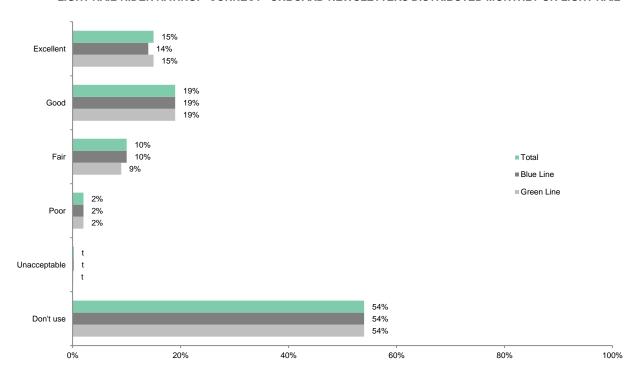




t Denotes less than 1%

Q: Please rate how well we are communicating with you in the following areas by providing information about how to purchase or use Metro Transit fare cards (e.g. Go-To Cards)

LIGHT RAIL RIDER RATING: "CONNECT" ONBOARD NEWSLETTERS DISTRIBUTED MONTHLY ON LIGHT RAIL



Rating	Total	Blue Line	Green Line
Excellent	15%	14%	15%
Good	Good 19% 19%		19%
Fair	10%	10%	9%
Poor	2%	2%	2%
Unacceptable	< 1%	< 1%	< 1%
Don't use	54%	54%	54%
Mean score	4.00	3.99	4.03

t Denotes less than 1%

Q: Please rate how well we are communicating with you in the following areas by providing CONNECT onboard newsletters distributed monthly on Light Rail

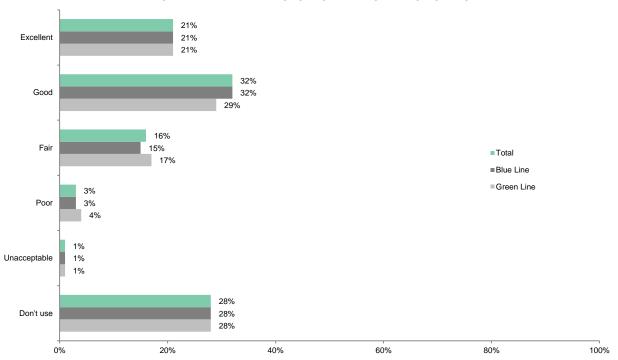
N=2,358

Question presented on version A only.





LIGHT RAIL RIDER RATING: ONBOARD INFORMATION CARDS



Rating	Total	Total Blue Line	
Excellent	21%	21%	21%
Good	32%	32%	29%
Fair	16%	15%	17%
Poor	3%	3%	4%
Unacceptable	1%	1%	1%
Don't use	28%	28%	28%
Mean score	3.95	3.97	3.93

Q: Please rate how well we are communicating with you in the following areas by providing onboard information cards N=2,536

Question presented on version B only.





Light Rail Trends





DISTRIBUTED SURVEYS

Total Distributed 12,100

Weekday Blue Distributed 4,067
Weekend Blue Distributed 1,983
Weekday Green Distributed 4,414
Weekend Green Distributed 1,636

COMPLETED RETURNS

Total Collected 5,550 (46%)

Weekday Blue Collected: 1,543
Weekend Blue Collected: 824
Weekday Green Collected: 1,438
Weekend Green Collected: 532

Mail Returns: 1,040 Online: 173



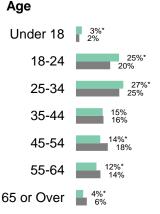


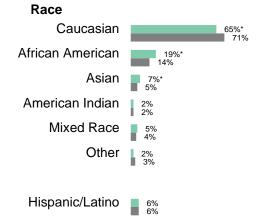
Light Rail Rider Snapshot



Demographics

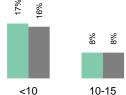
- Top zip code origins: 55406, 55417, 55407, 55404
- Top zip code destinations: 55402, 55401, 55425
- Increase in younger riders (18-34) since 2012
- Number of non-white riders is higher
- Annual HH incomes remain stable since 2012
- 52% female

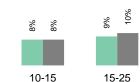


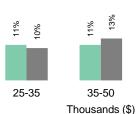


* Statistically significant difference 2014 to 2012

Household Income















2014

2012

RIDERSHIP

- 52% ride LRT on weekdays and 39% ride on both weekdays and weekends.
- Most ride during rush hour (69%).
- Riding LRT five days a week is most common (36%), 66% ride four to seven days a week.
- Work is the primary trip purpose (53%), followed by school (16%) and shopping/errands (15%).
- 34% have no working automobiles available for use.
- 13% use Park & Ride.

INFLUENCES

- 38% report their employer or an organization they are involved with offer transit passes, and of those, 59% cover part of the cost.
- Friends, family and coworkers (25%), school (24%), and moved locations (21%) are the top influences to first try transit.

PREFERENCES

- For over half (51%), living or working close to transit is the main reason for using transit, followed by saving money on parking (48%).
- Half (50%) use metrotransit.org as their primary source for transit information with the primary features being trip planner and route/schedule pages.
- 77% of riders use Go-To technology to pay their fare.

METRO TRANSIT RATINGS High Correlation, High Performance

- Transferring is easy
- Value for fare paid
- Hours of operation for transit service meet my needs
- Vehicles are environmentally friendly

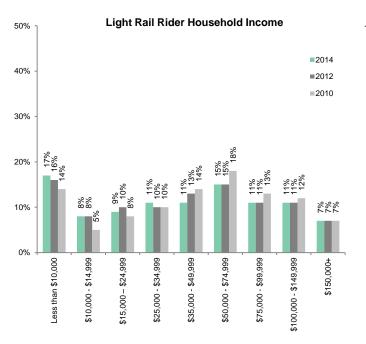
High Correlation, Lower Performance

- Total travel time is reasonable
- Reliability service is on schedule
- In addition, personal safety while waiting and vehicles are clean warrant attention.

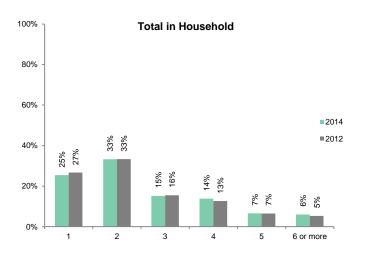




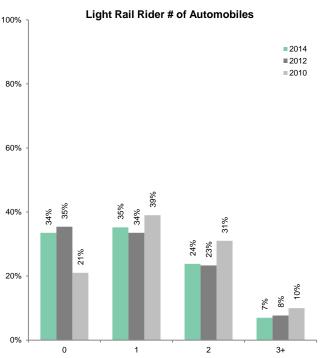
Household incomes have remained relatively stable since 2012. Access to working automobiles has also remained stable with just over one-third (34%) indicating there are no working automobiles available for use. The majority of respondents have only one or two people in their household.



Q: Approximately what was your family's total household income last year before taxes? N=4,665



Q: How many people, including yourself, are in your household? N=5,088



# of automobiles	2014	2012	2010	2008	2006	2005
0 automobiles	34%	35%	21%	20%	20%	14%
1 automobile	35%	34%	39%	40%	39%	39%
2 automobiles	24%	23%	31%	31%	32%	35%
3+ automobiles	7%	8%	10%	9%	9%	12%

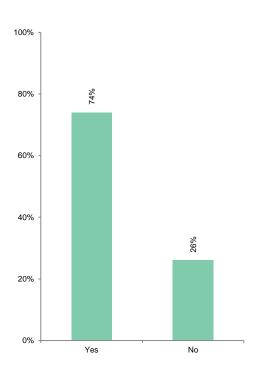
Q: How many working automobiles do you have available for your use? N=5,087



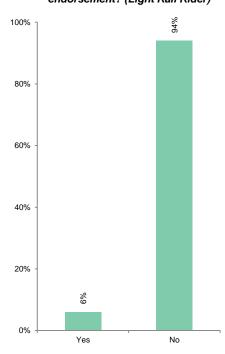


Over one-quarter (26%) of LRT riders indicate that they do not have a valid driver's license. Approximately one in 16 (6%) report having a Metro Mobility ID or a state-issued ID with an "L" or "A" endorsement.

Do you have a valid Driver's license? (Light Rail Rider)



Do you have a Metro Mobility ID or state-issued ID with an "L" or "A" endorsement? (Light Rail Rider)

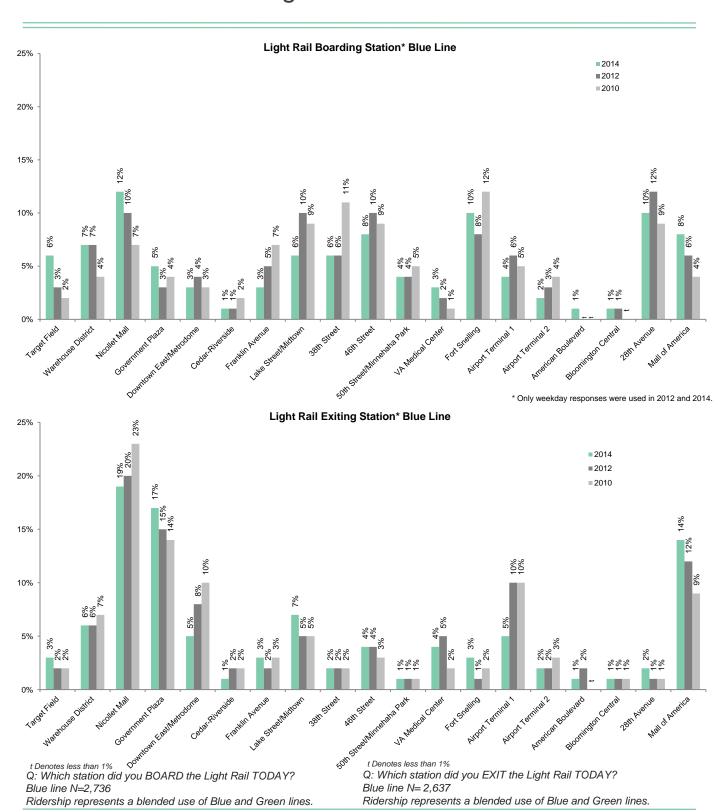


Q: Do you have a valid Driver's license? N=5,133

Q: Do you have a Metro Mobility ID OR stateissued ID with an "L" or "A" endorsement? N=5.024

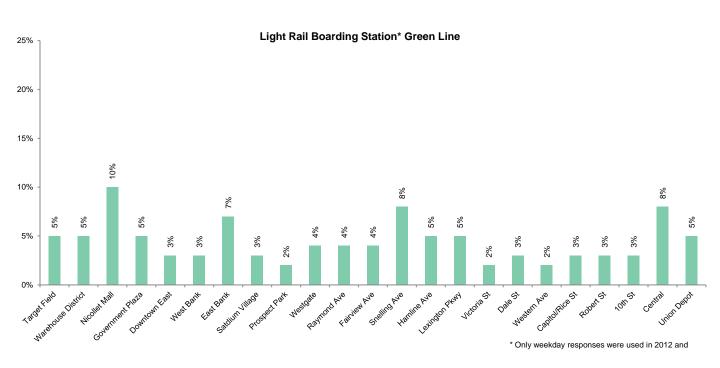


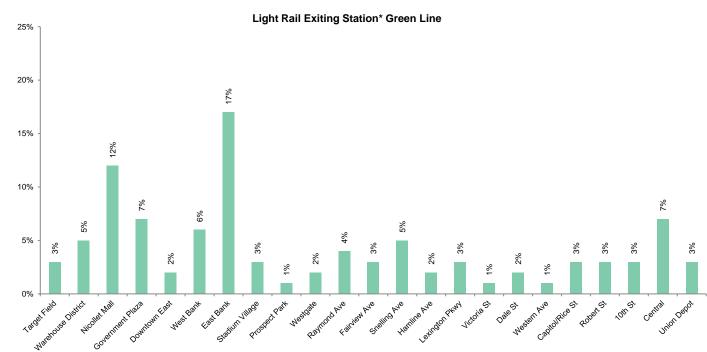












Q: Which station did you BOARD the Light Rail TODAY? Green line N=2,469 Ridership represents a blended use of Blue and Green lines.

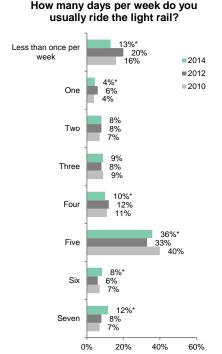
Q: Which station did you EXIT the Light Rail TODAY? Green line N=2,249 Ridership represents a blended use of Blue and Green lines.

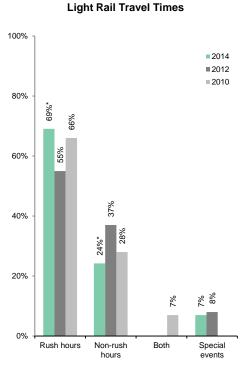
ISG)



Riders are most likely to travel on weekdays, five times a week, during rush hour. In the last two years, those reporting that they travel on weekdays, during rush hour and riding 5 days a week or more has increased significantly.

Light Rail Rider Travel Days 100% 2014 2012 2010 60% *%66 *%87 40% Weekdays Weekends Both





Travel Days	2014	2012	2010	2008	2006
Weekdays	52%*	45%	55%	63%	64%
Weekends	10%*	12%	8%	4%	7%
Both Weekdays and Weekends	39%*	43%	38%	33%	29%

Days Per Week	2014	2012	2010	2008	2006	2005
Less than once per week	13%*	20%	16%	7%	0%	0%
One	4%*	6%	4%	8%	14%	10%
Two	8%	8%	7%	7%	7%	6%
Three	9%	8%	9%	8%	9%	6%
Four	10%*	12%	11%	10%	10%	11%
Five	36%*	33%	40%	50%	49%	57%
Six	8%*	6%	7%	6%	6%	7%
Seven	12%*	8%	7%	4%	4%	3%

Travel					
Times	2014	2012	2010	2008	2006
Rush hours	69%*	55%	66%	71%	67%
Non-rush hours	24%*	37%	28%	23%	27%
Both	0%	0%	7%	6%	6%
Special Events	7%	8%	0%	0%	0%





^{*} Statistically significant difference 2014 to 2012

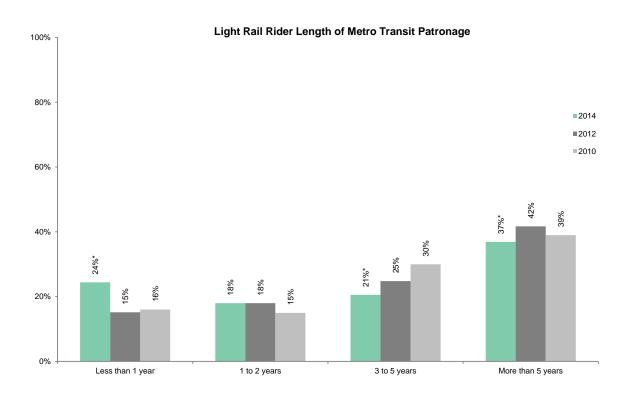
Q: On which day(s) of the week do you usually ride the light rail? N=5,028

^{*} Statistically significant difference 2014 to 2012

Q: How many days per week do you ride the light rail? N=5,302

^{*} Statistically significant difference 2014 to 2012 Q: When do you usually ride the light rail? N=4,324

There is a significant increase in those riding less than one year, from 15% in 2012 to 24% currently.



	2014	2012	2010	2008	2006	2005
Less than 1 year	24%*	15%	16%	16%	22%	6%
1 to 2 years	18%	18%	15%	17%	28%	25%
3 to 5 years	21%*	25%	30%	29%	15%	21%
More than 5 years	37%*	42%	39%	38%	35%	28%

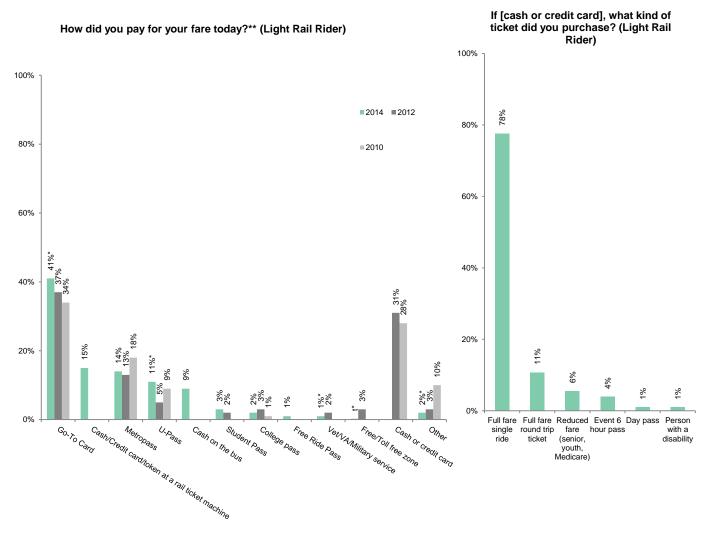
Q: How long have you used Metro Transit services? N=5,064





^{*} Statistically significant difference 2014 to 2012

More than three-quarters of LRT riders use some form of Go-To technology to pay their fares. For riders paying with cash or credit card at a rail ticket machine, more than two-thirds (69%) purchase a full fare single ride while only 12% purchase a full fare round trip ticket.



Q: How did you pay for your fare today? N=5,128

Q: What kind of ticket did you purchase? N=607

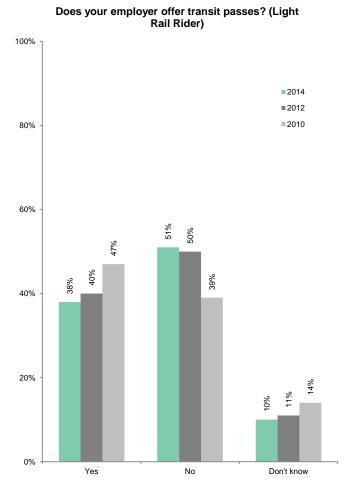




^{*}Statistically significant difference 2014 to 2012 t Denotes less than 1%

^{**}Only weekday responses were used. Rates of Go-To technology participation are higher than reported transaction data.

More than half of respondents (51%) report that their employer, organization or agency does not offer transit passes. Of those who report that their employer does offer transit passes, nearly three-fifths (59%) indicate that their employer also shares part of the cost.



If yes, does it share part of the cost? (Light Rail Rider)

100%

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Q: Does your employer, organization or agency offer transit passes? N=2,536 In 2014, question presented on version A only. Q: If yes, does it share part of the cost? N=882 In 2014, question presented on version A only.

No

Don't know

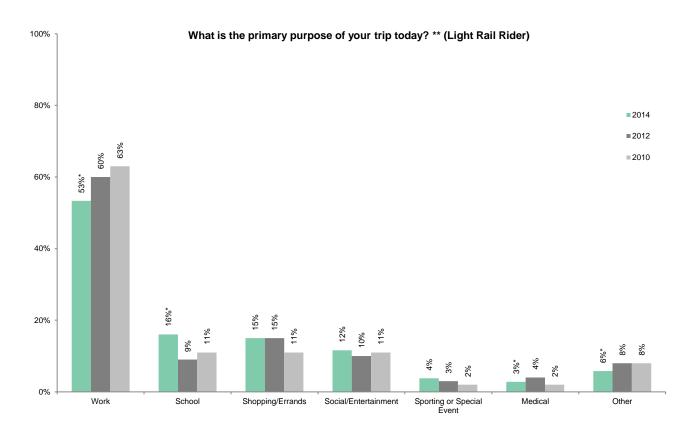




0%

Yes

Those indicating that work is their primary purpose for their trip has dropped significantly while school has increased significantly since 2012.



Primary purpose	2014	2012	2010	2008	2006	2005
Work	53%*	60%	63%	74%	69%	77%
School	16%*	9%	11%	6%	6%	3%
Shopping/Errands	15%	15%	11%	6%	6%	5%
Social/Entertainment	12%	10%	11%	9%	10%	9%
Sporting or Special Event	4%	3%	2%	-	-	-
Medical	3%*	4%	2%	3%	2%	1%
Other	6%*	8%	8%	7%	7%	5%

^{*} Statistically significant difference 2014 to 2012

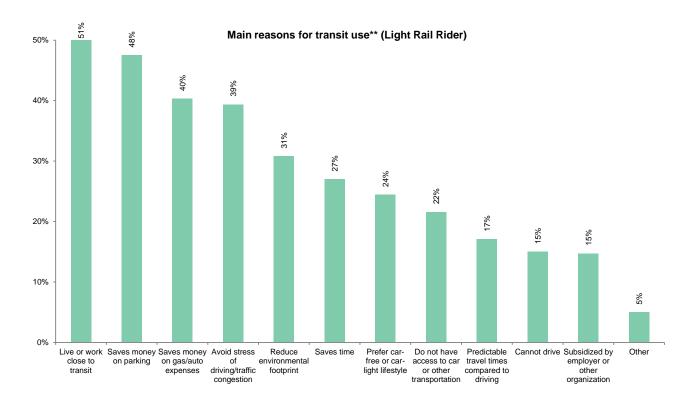
Q: What is the primary purpose of your trip today? N=2,681





^{**}Totals exceed 100% due to respondents selecting multiple responses.

The most frequently cited reasons to use LRT are living or working close to transit (51%) and to save money on parking (48%). Nearly one-third (31%) indicate that a main reason for using transit is to reduce environmental footprint while about one-quarter (24%) prefer car-free or car-light lifestyles. This question was modified in 2014 to accommodate multiple responses, as a result, no comparative data is provided.



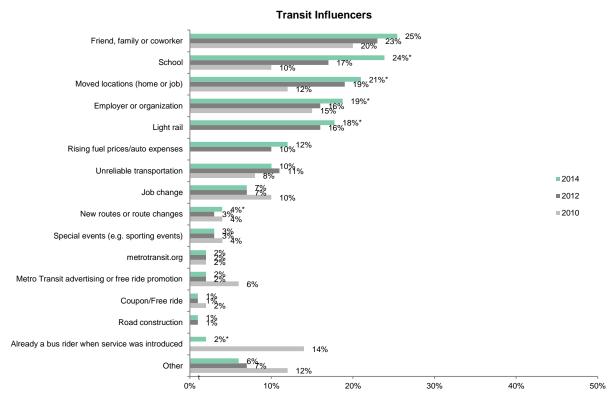
^{**}Totals exceed 100% due to respondents selecting multiple responses.





Q: What are the main reasons you use transit? N=5,280

A friend, family or coworker (25%) is the most frequently cited influence in a rider's decision to first try LRT, followed closely by school (24%). Those indicating that school is the influence to first try LRT increased significantly since 2012.



Rating	2014	2012	2010	2008	2006	2005
Friend, family or coworker	25%	23%	20%	24%	14%	13%
School	24%*	17%	10%	9%	4%	-
Moved locations	21%*	19%	12%	-	-	-
Employer or organization	19%*	16%	15%	23%	9%	7%
Light rail	18%*	16%	i	-	-	-
Rising fuel prices/auto expenses	12%	10%	-	-	-	-
Unreliable transportation	10%	11%	8%	-	-	-
Job change	7%	7%	10%	-	-	-
New routes or route changes	4%*	3%	4%	-	-	-
Special event	3%	3%	4%	6%	3%	2%
metrotransit.org	2%	2%	2%	3%	1%	2%
Metro Transit advertising or information	2%	2%	6%	12%	3%	-
Coupon/Free ride	1%	1%	2%	-	-	-
Road construction	1%	1%	-	-	-	-
Already a bus rider when introduced	2%*	< 1%	14%	-	-	-
Other	6%	7%	12%	30%	9%	13%

^{*} Statistically significant difference 2014 to 2012

Q: What or who influenced your decision to first try transit? N=5.045



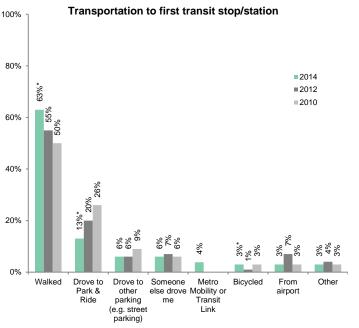


t Denotes less than 1%

Travel Details

LIGHT RAIL TRENDS

Nearly two-thirds walk (63%) to the light rail station, a significant increase since 2012. Over two-fifths (41%) report that their travel distance to the light rail is less than one-quarter mile.



Transportation	2014	2012	2010	2008	2006	2005
Walked	63%*	55%	50%	26%	24%	16%
Drove to Park and Ride	13%*	20%	26%	27%	30%	45%
Drove to other parking	6%	6%	9%	10%	9%	9%
Someone else drove me	6%	7%	6%	4%	4%	4%
Metro Mobility or Transit Link	4%	-	-	-	-	-
Bicycled	3%*	1%	3%	2%	2%	3%
From Airport	3%	7%	3%	-	-	-
Other	3%	4%	3%	4%	3%	-

Travel distance to light rail = 2014 = 2012 = 2010 60% Less than 1/4 1/4 to 1/2 mile 1/2 to 1 mile 1 to 2 miles More than 2 miles

Did you bring your bike on the light rail?



- * Statistically significant difference 2014 to 2012
- Q: When you began your trip today, how did you get to your first bus stop or rail station?

N=2,638

In 2014, question presented on version A only.

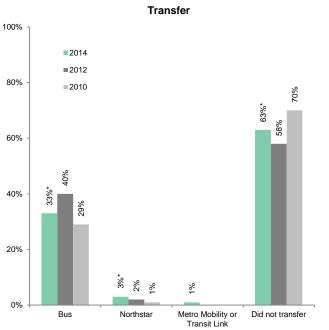
- Q: If bicycled, did you bring your bike with you on the Light Rail? N=65
- In 2014, question presented on version A only.

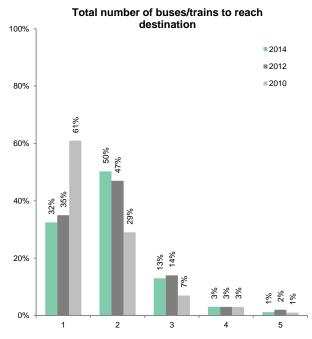
- * Statistically significant difference 2014 to 2012
- Q: How far would you estimate you traveled to get to your first bus stop or rail station? N=5,227





Bus transfers decreased significantly while Northstar transfers increased significantly. Nearly two-thirds do not transfer at all (63%). Of those respondents that transferred to/from a bus, the majority use 1 or 2 total buses to reach their destination.





Transfer from	2014	2012	2010	2008	2006	2005
Bus	33%*	40%	29%	42%	43%	31%
Northstar	3%*	2%	1%	-	-	-
Metro Mobility or Transit Link	1%	-	-	-	-	-
Neither	63%*	58%	70%	-	-	-

Number of buses	2014	2012	2010	2008	2006	2005
1	32%	35%	61%	76%	74%	70%
2	50%	47%	29%	20%	22%	26%
3	13%	14%	7%	3%	4%	3%
4	3%	3%	3%	1%	0%	1%
5	1%	2%	1%	0%	0%	0%

Q: On this trip, did you transfer from: N=2,716

In 2014, question presented on version B only.

Q: If you transferred to/from a bus, how many TOTAL buses and/or trains will you take to complete your one-way trip? N=2,810

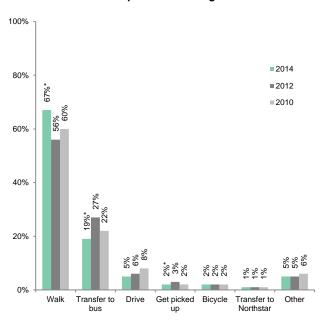




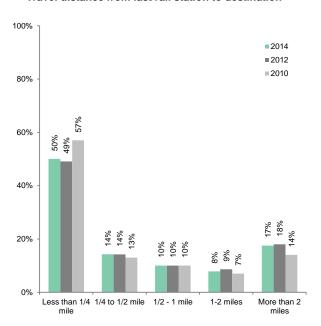
^{*} Statistically significant difference 2014 to 2012

Similar to the start of their trips, approximately two-thirds of riders report walking to their destination after departing light rail, a significant increase since 2012. Half travel less than ¼ mile from the last rail station or bus stop to their destination.

Transportation after light rail



Travel distance from last rail station to destination



In 2014, question presented on version B only.

Q: How far would you estimate you will travel from your last rail station or bus stop to your destination? N=4,726





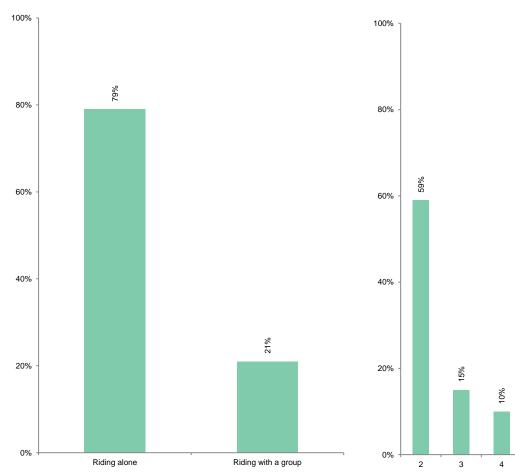
^{*} Statistically significant difference 2014 to 2012

Q: What will you do when you get off this train? N=2,757

More than one-fifth of LRT riders are traveling in a group (21%). Over 40% of these groups include 3 or more individuals.

Group status (Light Rail Rider)

Size of group (Light Rail Rider)*



80% - 866 40% - 869 20% - 869 2 3 4 5 6-7 8-9 Over 10

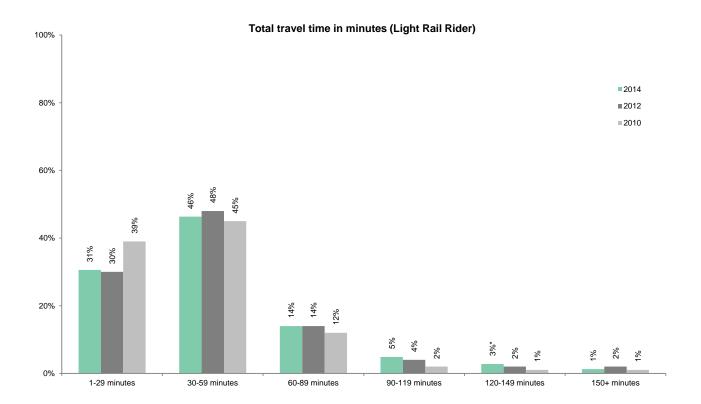
Q4- If you are traveling in a group, how many are in your group? N=5,550 Q4- If you are traveling in a group, how many are in your group? N=1,172

*Data from respondents who selected "Riding with a group" from previous question





When asked to estimate their total travel time, over three-fourths (77%) report that their commutes were under an hour. Total travel times are consistent with 2012.

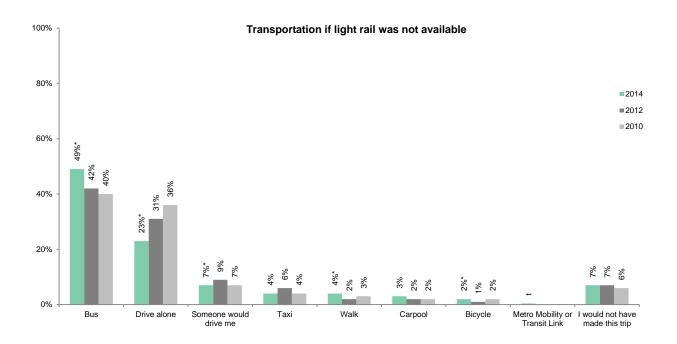


Q: Please estimate – in minutes – the total travel time of this trip: N=4,832





When asked what they would have done had light rail service been unavailable, nearly half report they would have taken a bus (49%). Those reporting that they would have driven alone is down significantly from 2012.



Transportation	2014	2012	2010	2008	2006	2005
Bus	49%*	42%	40%	24%	22%	18%
Drive alone	23%*	31%	36%	46%	50%	59%
Someone would drive me	7%*	9%	7%	8%	8%	6%
Taxi	4%	6%	4%	5%	5%	2%
Walk	4%*	2%	3%	2%	2%	2%
Carpool	3%	2%	2%	3%	3%	2%
Bicycle	2%*	1%	2%	3%	3%	2%
Metro Mobility or Transit Link	< 1%	•	-	-	•	-
I would not have made this trip	7%	7%	6%	10%	8%	9%

In 2014, question presented on version A only.





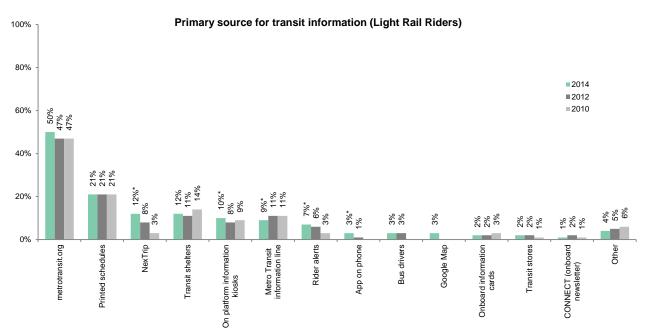
^{*} Statistically significant difference 2014 to 2012

Q: If light rail transit had not been available today, how would you have made this trip? N=2,302

Transit Information Sources

LIGHT RAIL TRENDS

Metrotransit.org remains the most popular source for transit information. Use of NexTrip and on-platform service information kiosks have increased significantly while the Metro Transit information line has declined significantly.



Transit information sources	2014	2012	2010	2008	2006	2005
metrotransit.org	50%	47%	47%	38%	41%	39%
Printed schedules	21%	21%	21%	26%	22%	17%
NexTrip	12%*	8%	3%	3%	-	-
Transit shelters	12%	11%	14%	12%	9%	8%
On-platform service information kiosks	10%*	8%	9%	9%	7%	9%
Metro Transit information line	9%*	11%	11%	7%	4%	2%
Rider alerts	7%*	6%	3%	4%	1%	2%
App on phone	3%*	1%	-	-	-	-
Bus drivers	3%	3%	-	-	-	-
Google Map	3%	-	-	-	-	-
Onboard information cards	2%	2%	3%	3%	2%	1%
Transit stores	2%	2%	1%	2%	1%	2%
CONNECT (onboard newsletter)	1%	2%	1%	6%	5%	8%
Other	4%	5%	6%	3%	3%	4%

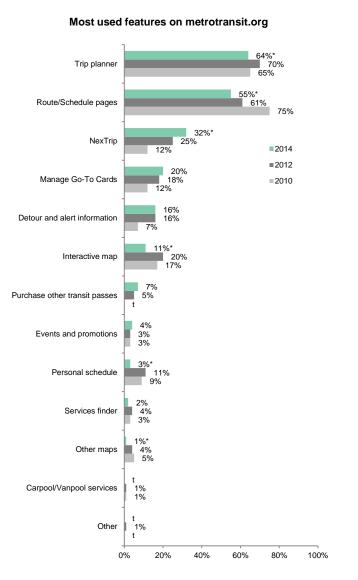
^{*} Statistically significant difference 2014 to 2012

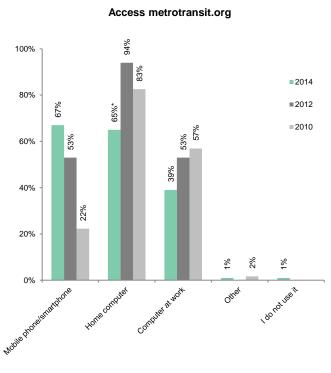
Q: What or who is your primary source for transit information? N=5,157





Trip Planner and route/schedule pages are the features most used on metrotransit.org, however, utilization of each of these features has declined significantly since 2012. Use of mobile phone/smartphone to access metrotransit.org now surpasses both home and work computers.





Q: If you use metrotransit.org, which features do you use? (check all that apply)

N=1,352

In 2014, question presented on version B only.

Previous years labels' 'Purchase/Add value to Go-To passes and cards' AND 'Check Go-To card or pass balance/transactional history' have been combined and compared to the 2014 label 'Manage Go-To cards'. Q: If you use metrotransit.org, how do you access it? (check all that apply)

N=1,314

In 2014, question presented on version B only.



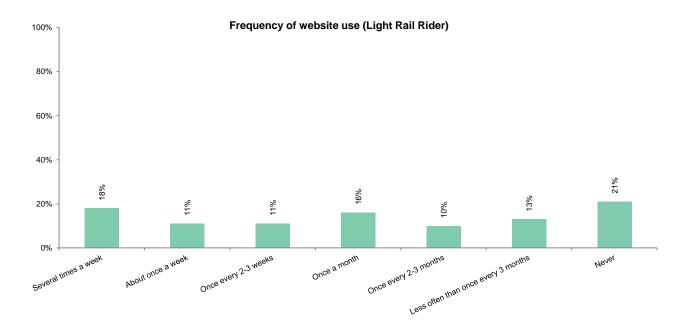


^{*} Statistically significant difference 2014 to 2012

t Denotes less than 1%

^{*} Statistically significant difference 2014 to 2012

More than one-quarter of LRT riders (29%) uses the Metrotransit.org website at least once a week and over half (56%) use it monthly or more.

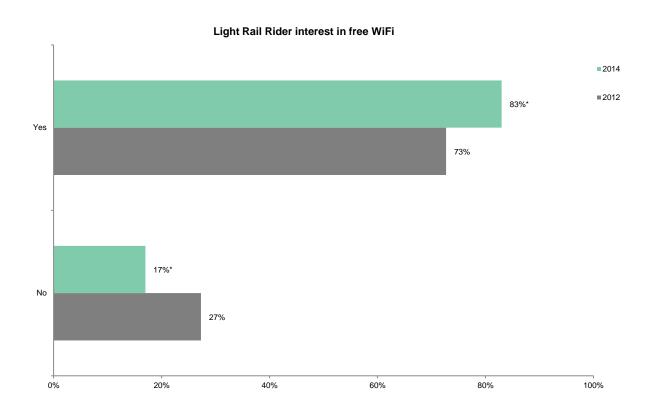


Q: How often, if ever, do you use the website metrotransit.org? N=5,181





Interest in WiFi is growing with more than four-fifths (83%) indicating that they would use it if it were available for free, a significant increase since 2012.



Q: If WIFI were available on the light rail for free, would you use it? N=5,175

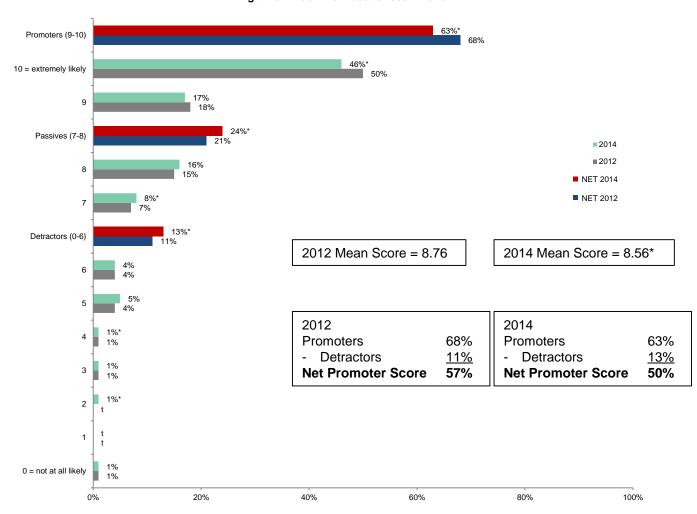




^{*} Statistically significant difference 2014 to 2012

Net Promoter Score (NPS) for Metro Transit is 50% among LRT respondents, a significant decline from the 2012 NPS of 57%.

Light Rail Rider likelihood to recommend



t Denotes less than 1%

Q: On a scale of 0-10, where "10" is "extremely likely" and "0" is "not at all likely", how likely is it that you would recommend Metro Transit to a friend or colleague?





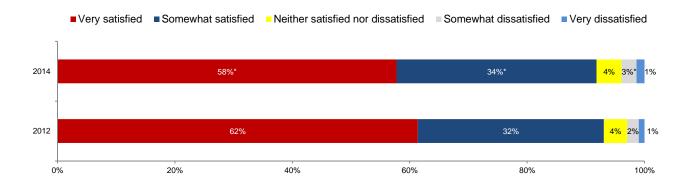


^{*} Statistically significant difference 2014 to 2012

Satisfaction with Metro Transit Experience

LIGHT RAIL TRENDS

When asked about their Metro Transit experience, 92% report being satisfied (either very or somewhat) while 4% report being dissatisfied (either very or somewhat). Mean satisfaction with Metro Transit experience has declined significantly since 2012.



2014 Mean Score = 4.44* 2012 Mean Score = 4.51

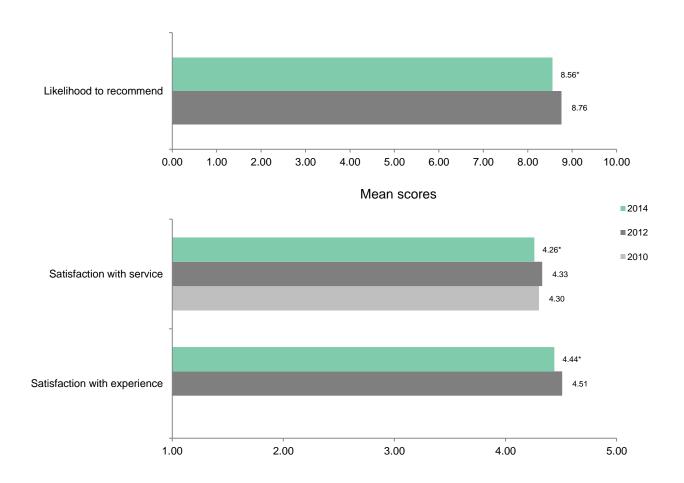
Q: Overall, how satisfied are you with your Metro Transit experience? N=5,230





^{*} Statistically significant difference 2014 to 2012

All measures of rider satisfaction have fallen since 2012, including statistically significant declines in likelihood to recommend, satisfaction with service and satisfaction with experience.



Q: Overall, how satisfied are you with your Metro Transit experience? N=5,230

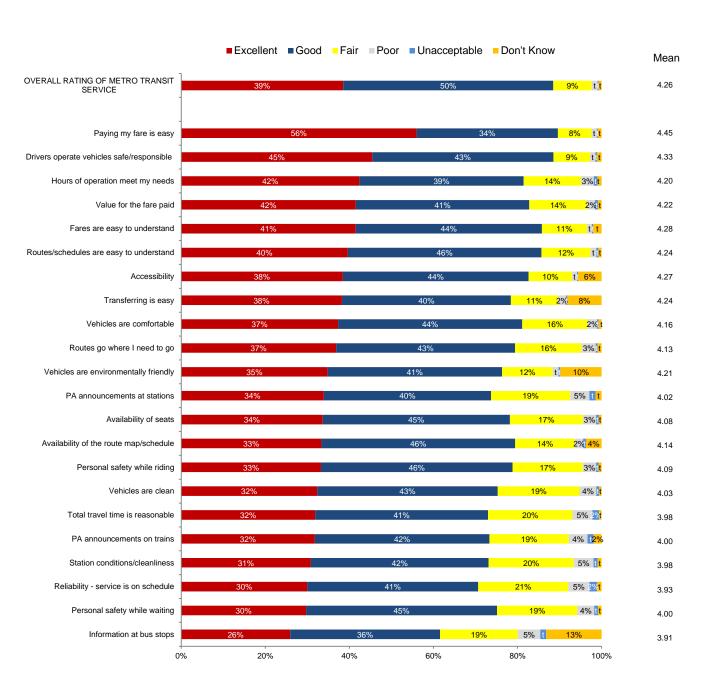




^{*} Statistically significant difference 2014 to 2012

Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=5,269

Q: Overall rating of Metro Transit service? N=5,041



t Denotes 1% or less

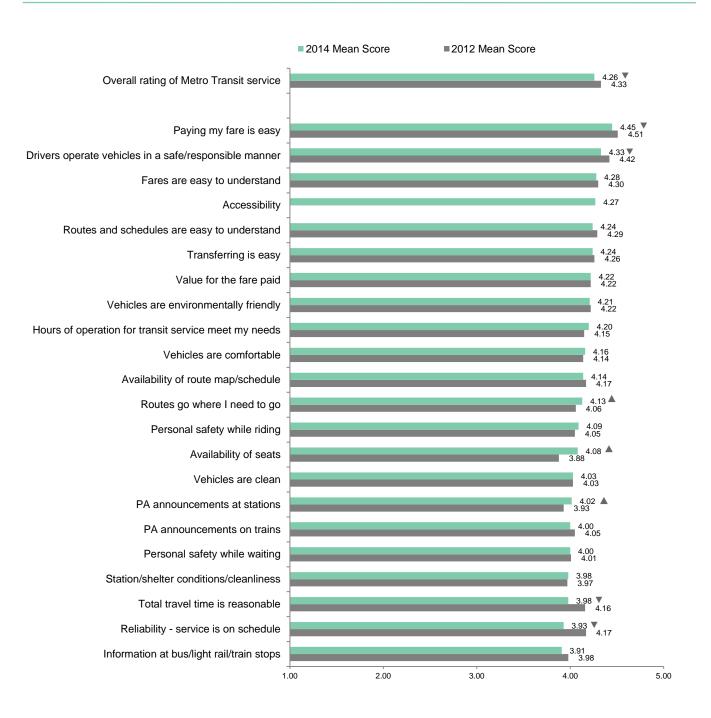
Q: Please rate Metro Transit's performance on the following elements of light rail service:

N=2,350-2,684

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.







[▲] Denotes that 2014 data is significantly higher than 2012
▼ Denotes that 2014 data is significantly lower than 2012

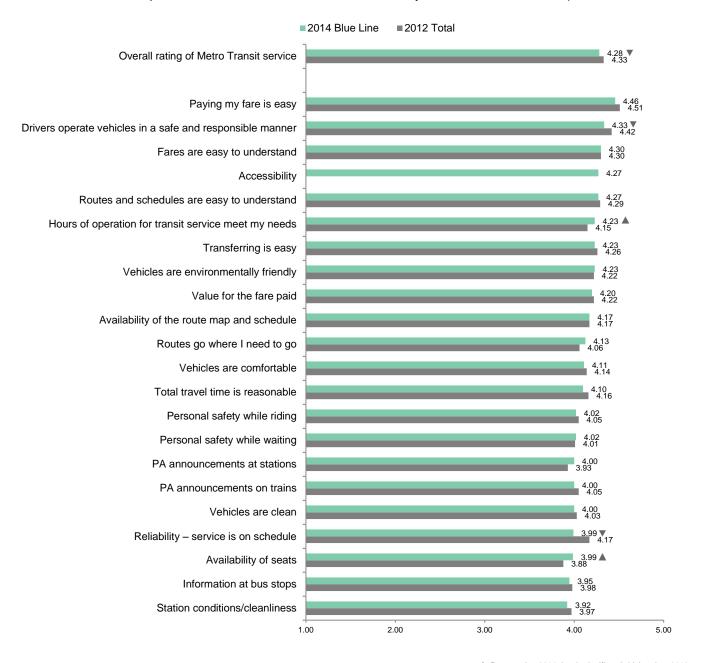
Q: Please rate Metro Transit's performance on the following elements of light rail service: N=2.350-2.684

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.





When comparing 2014 Blue Line performance ratings with 2012, two measures improved significantly (hours of operation meet my needs and availability of seats) while three measures declined significantly (overall rating of service, drivers operate vehicles in a safe manner and reliability – service is on schedule).



*Statistically significant difference

▲ Denotes that 2014 data is significantly higher than 2012
▼ Denotes that 2014 data is significantly lower than 2012

Q: Please rate Metro Transit's performance on the following elements of light rail service: N=1,107-2,361 (2014)

Overall satisfaction was asked of all respondents. All other attributes were divided evenly between survey versions.

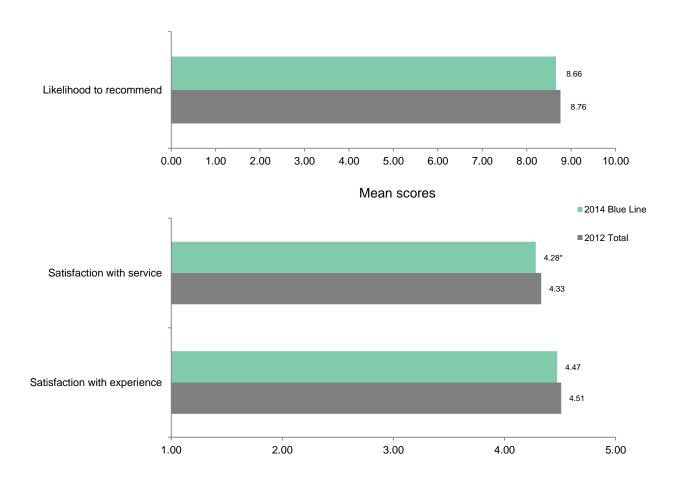




Satisfaction - Blue Line Trend

LIGHT RAIL TRENDS

All three measures of satisfaction are directionally lower for 2014 Blue Line when compared with 2012. The decline in satisfaction with service is significant.



Q: Overall, how satisfied are you with your Metro Transit experience? N=2,442



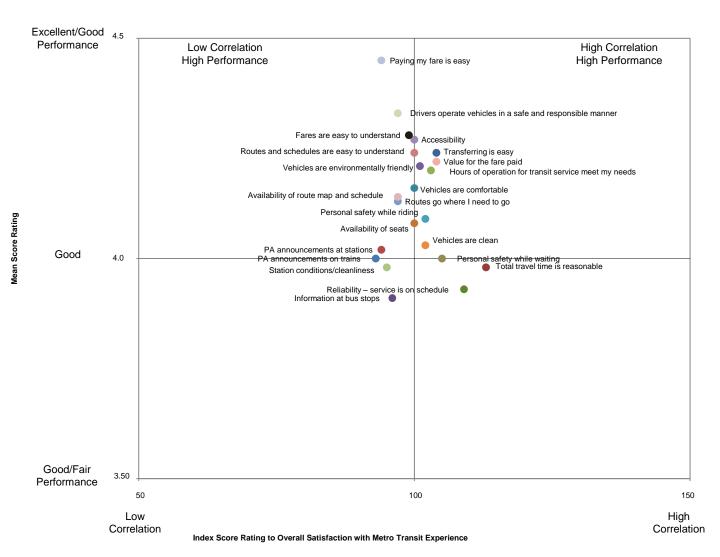


^{*} Statistically significant difference

Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=2,459

Q: Overall rating of Metro Transit service? N=2,361

To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For LRT riders, areas with the greatest opportunities include total travel time is reasonable and reliability – service is on schedule. In addition, personal safety while waiting and vehicles are clean warrant attention.



Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "overall satisfaction with service."

N=2,435-5,041





Elements	Importance Index	Performance Mean
Total travel time is reasonable	113	3.98
Reliability – service is on schedule	109	3.93
Personal safety while waiting	105	4.00
Transferring is easy	104	4.24
Value for the fare paid	104	4.22
Hours of operation for transit service meet my needs	103	4.20
Personal safety while riding	102	4.09
Vehicles are clean	102	4.03
Vehicles are environmentally friendly	101	4.21
Accessibility	100	4.27
Routes and schedules are easy to understand	100	4.24
Vehicles are comfortable	100	4.16
Availability of seats	100	4.08
Fares are easy to understand	99	4.28
Drivers operate vehicles in a safe and responsible manner	97	4.33
Availability of the route map and schedule	97	4.14
Routes go where I need to go	97	4.13
Information at bus stops	96	3.91
Station conditions/cleanliness	95	3.98
Paying my fare is easy	94	4.45
PA announcements at stations	94	4.02
PA announcements on trains	93	4.00

Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "Overall Satisfaction with Service." "Don't know" responses were not included.

N=2,435-5,041





Excellent/ Good Performance Low Importance								
Elements	2014 Mean Score	2012 Mean Score	2012 Location					
Paying my fare is easy	4.45	4.51	same					
Drivers operate vehicles in a safe and responsible manner	4.33	4.42	E/G & High					
Fares are easy to understand	4.28	4.30	E/G & High					
Availability of the route map and schedule	4.14	4.17	E/G & High					
Routes go where I need to go	4.13	4.06	same					
PA announcements at stations	4.02	3.93	G/F & Low					
PA announcements on trains	4.00	4.05	same					

Excellent/Good Performance High Importance								
Elements	2014 Mean Score	2012 Mean Score	2012 Location					
Accessibility	4.27	NA	NA					
Transferring is easy	4.24	4.26	E/G & Low					
Routes and schedules are easy to understand	4.24	4.29	same					
Value for the fare paid	4.22	4.22	E/G & Low					
Vehicles are environmentally friendly	4.21	4.22	same					
Hours of operation for transit service meet my needs	4.20	4.15	same					
Vehicles are comfortable	4.16	4.14	same					
Personal safety while riding	4.09	4.05	same					
Availability of seats	4.08	3.88	G/F & Low					
Vehicles are clean	4.03	4.03	same					
Personal safety while waiting	4.00	4.01	same					

Good/ Fair Performance Low Importance							
Elements	2014 Mean Score	2012 Mean Score	2012 Location				
Station conditions/cleanliness	3.98	3.97	same				
Information at bus stops	3.91	3.98	same				

Good/ Fair Performance High Importance						
Elements	2014 Mean Score	2012 Mean Score	2012 Location			
Total travel time is reasonable	3.98	4.16	E/G & High			
Reliability – service is on schedule	3.93	4.17	E/G & High			

Q: Please rate Metro Transit's performance on the following elements of experience N=2,435-5,041

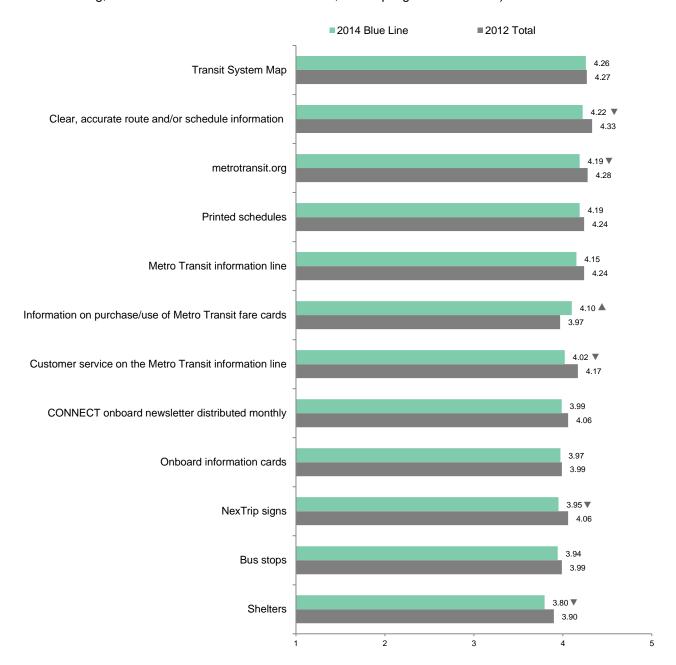




Communication Ratings—Blue Line Trend

LIGHT RAIL TRENDS

When comparing 2014 Blue Line communication ratings with 2012, one measure improved significantly (info on purchase of fare cards) while five measures declined significantly (clear route and schedule info, metrotransit.org, customer service on Metro Transit line, NexTrip signs and shelters).



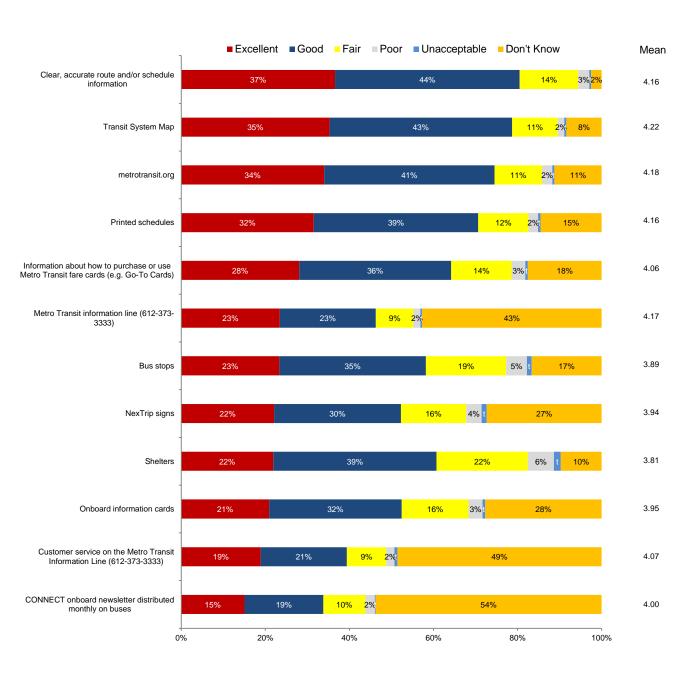
^{*} Statistically significant difference

Attributes were divided evenly between survey versions.





Q: Please rate how well we are communicating with you in the following areas by providing: N=1,070-1,274



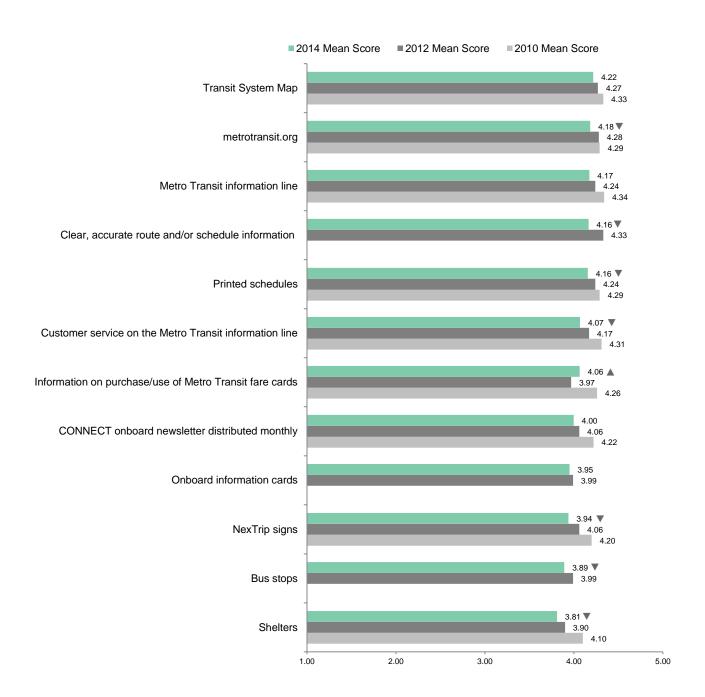
t Denotes 1% or less

Q: Please rate how well we are communicating with you in the following areas by providing: N=2.435-5.041

Attributes were divided evenly between survey versions.





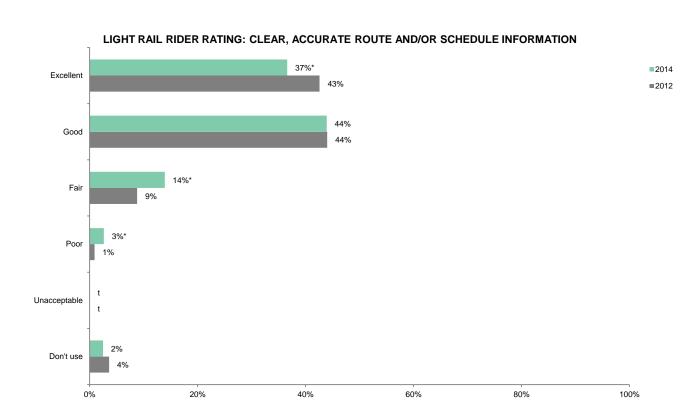


Q: Please rate how well we are communicating with you in the following areas by providing: N=2,435-5,041
Attributes were divided evenly between survey versions.

▲ Denotes that 2014 data is significantly higher than 2012 ▼ Denotes that 2014 data is significantly lower than 2012







2014 Mean Score = 4.16* 2012 Mean Score = 4.33

t Denotes less than 1%

In 2014, question presented on version A only.

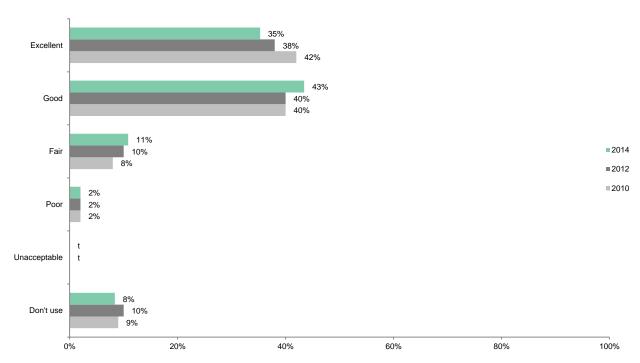




^{*} Statistically significant difference 2014 to 2012

Q: Please rate how well we are communicating with you in the following areas by providing clear, accurate route and/or schedule information N=2.500

LIGHT RAIL RIDER RATING: TRANSIT SYSTEM MAP



Rating	2014	2012	2010	2008	2006	2005
Excellent	35%	38%	42%	38%	39%	38%
Good	43%	40%	40%	40%	41%	39%
Fair	11%	10%	8%	5%	5%	5%
Poor	2%	2%	2%	1%	8%	1%
Unacceptable	< 1%	< 1%	0%	0%	1%	4%
Don't use	8%	10%	9%	15%	15%	17%
Mean score	4.22	4.27	4.33	-	-	-

t Denotes less than 1%

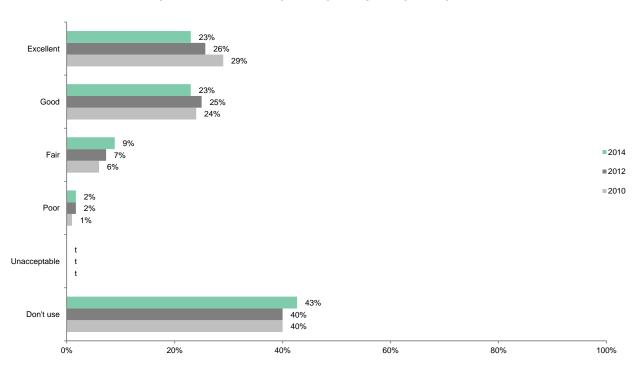
Q: Please rate how well we are communicating with you in the following areas by providing the Transit System Map N=2.684

In 2014, question presented on version B only.





LIGHT RAIL RIDER RATING: METRO TRANSIT INFORMATION LINE



Rating	2014	2012	2010	2008	2006	2005
Excellent	23%	26%	29%	22%	20%	17%
Good	23%	25%	24%	24%	21%	18%
Fair	9%	7%	6%	5%	4%	5%
Poor	2%	2%	1%	1%	9%	1%
Unacceptable	< 1%	< 1%	< 1%	0%	0%	0%
Don't use	43%	40%	40%	48%	53%	59%
Mean score	4.17	4.24	4.34	-	-	-

t Denotes less than 1%

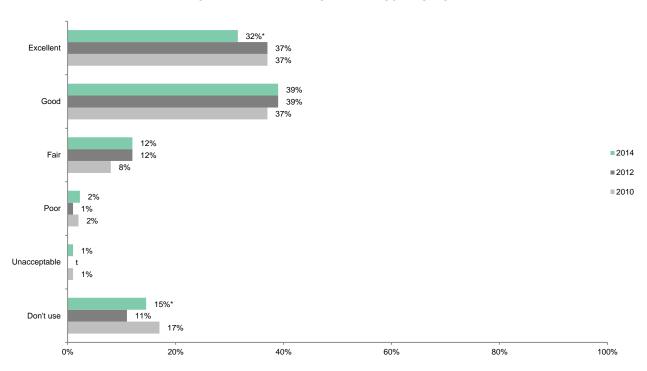
Q: Please rate how well we are communicating with you in the following areas by providing the Metro Transit information line (612-373-3333) N=2,401

In 2014, question presented on version A only.





LIGHT RAIL RIDER RATING: PRINTED SCHEDULES



Rating	2014	2012	2010	2008	2006	2005
Excellent	32%*	37%	37%	34%	34%	33%
Good	39%	39%	37%	40%	38%	37%
Fair	12%	12%	8%	7%	7%	7%
Poor	2%	1%	2%	0%	1%	1%
Unacceptable	1%	< 1%	1%	1%	0%	0%
Don't use	15%*	11%	17%	17%	20%	22%
Mean score	4.16*	4.24	4.29	-	-	-

^{*} Statistically significant difference 2014 to 2012

In 2014, question presented on version B only.

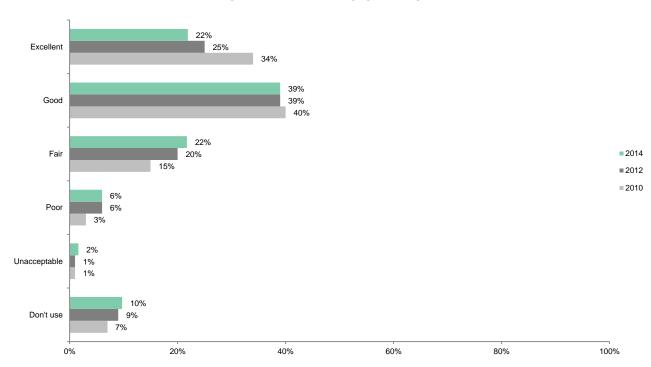




t Denotes less than 1%

Q: Please rate how well we are communicating with you in the following areas by providing printed schedules N=2 646

LIGHT RAIL RIDER RATING: SHELTERS



Rating	2014	2012	2010	2008	2006	2005
Excellent	22%	25%	34%	33%	26%	28%
Good	39%	39%	40%	43%	39%	37%
Fair	22%	20%	15%	14%	13%	13%
Poor	6%	6%	3%	4%	5%	4%
Unacceptable	2%	1%	1%	1%	1%	1%
Don't use	10%	9%	7%	7%	16%	17%
Mean score	3.81*	3.90	4.10	-	-	-

Q: Please rate how well we are communicating with you in the following areas by providing shelters N=2,407

In 2014, question presented on version A only.





40%

60%

2014 Mean Score = 3.89* 2012 Mean Score = 3.99

20%

0%

In 2014, question presented on version B only.



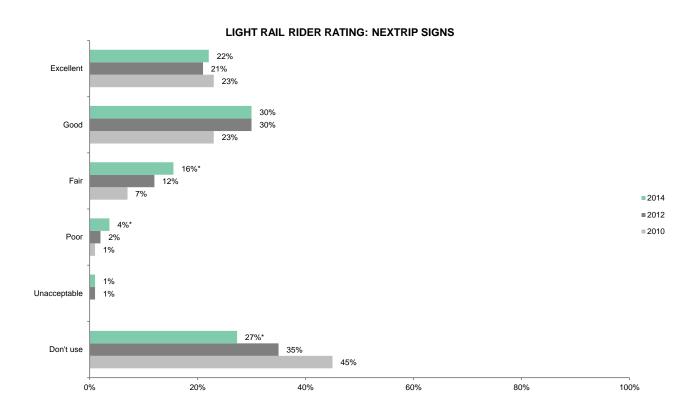


80%

100%

^{*} Statistically significant difference 2014 to 2012

Q: Please rate how well we are communicating with you in the following areas by providing bus stops N=2,592



2014 Mean Score = 3.94* 2012 Mean Score = 4.06 2010 Mean Score = 4.20

Q: Please rate how well we are communicating with you in the following areas by providing NexTrip signs N=2,350

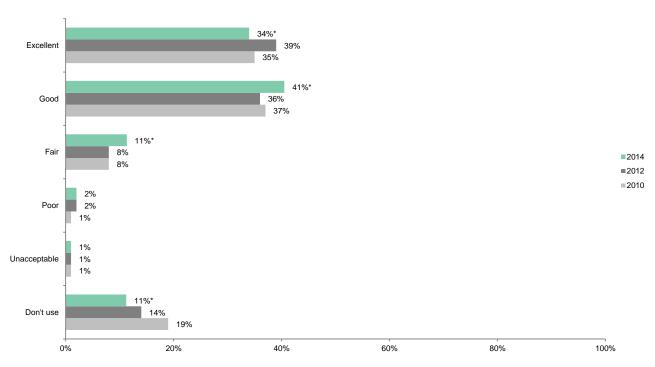
In 2014, question presented on version A only.





^{*} Statistically significant difference 2014 to 2012

LIGHT RAIL RIDER RATING: METROTRANSIT.ORG



Rating	2014	2012	2010	2008	2006	2005
Excellent	34%*	39%	35%	34%	34%	36%
Good	41%*	36%	37%	37%	33%	34%
Fair	11%*	8%	8%	7%	5%	7%
Poor	2%	2%	1%	1%	2%	1%
Unacceptable	1%	1%	1%	1%	0%	1%
Don't use	11%*	14%	19%	20%	26%	21%
Mean score	4.18*	4.28	4.29	-	-	-

^{*} Statistically significant difference 2014 to 2012

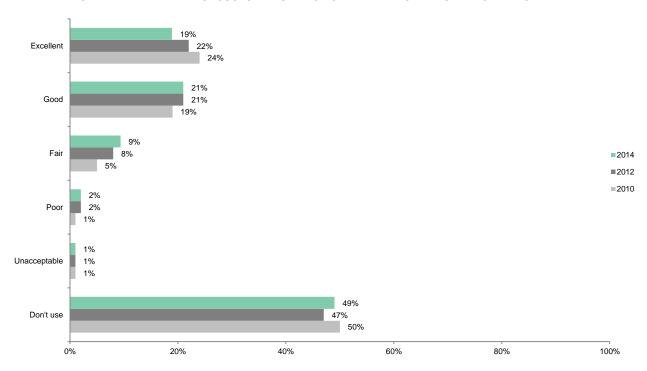
In 2014, question presented on version B only.





Q: Please rate how well we are communicating with you in the following areas by providing metrotransit.org N=2,559

LIGHT RAIL RIDER RATING: CUSTOMER SERVICE ON THE METRO TRANSIT INFORMATION LINE



Rating	2014	2012	2010	2008	2006	2005
Excellent	19%	22%	24%	22%	20%	19%
Good	21%	21%	19%	22%	21%	16%
Fair	9%	8%	5%	4%	4%	4%
Poor	2%	2%	1%	1%	1%	1%
Unacceptable	1%	1%	1%	0%	0%	0%
Don't use	49%	47%	50%	51%	53%	60%
Mean score	4.07*	4.17	4.31	-	-	-

Q: Please rate how well we are communicating with you in the following areas by providing customer service on the Metro Transit information line (612-373-3333)

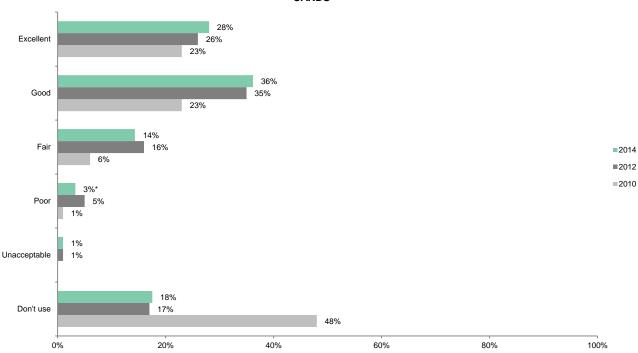
N=2,382

In 2014, question presented on version A only.





LIGHT RAIL RIDER RATING: INFORMATION ABOUT HOW TO PURCHASE OR USE METRO TRANSIT FARE CARDS



Rating	2014	2012	2010	2008	2006	2005
Excellent	28%	26%	23%	23%	21%	21%
Good	36%	35%	23%	24%	23%	24%
Fair	14%	16%	6%	6%	6%	8%
Poor	3%*	5%	1%	1%	2%	2%
Unacceptable	1%	1%	0%	0%	0%	0%
Don't use	18%	17%	48%	46%	49%	45%
Mean score	4.06*	3.97	4.26	-	-	-

^{*} Statistically significant difference 2014 to 2012

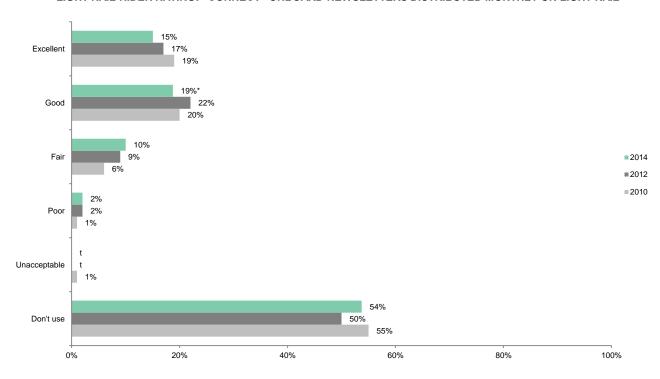
Q: Please rate how well we are communicating with you in the following areas by providing information about how to purchase or use Metro Transit fare cards (e.g. Go-To Cards)
N=2,556

In 2014, question presented on version B only.





LIGHT RAIL RIDER RATING: "CONNECT" ONBOARD NEWSLETTERS DISTRIBUTED MONTHLY ON LIGHT RAIL



* Statistically significant difference 2014 to 2012

Rating	2014	2012	2010	2008
Excellent	15%	17%	19%	17%
Good	19%*	22%	20%	28%
Fair	10%	9%	6%	7%
Poor	2%	2%	1%	1%
Unacceptable	< 1%	< 1%	1%	0%
Don't use	54%	50%	55%	47%
Mean score	4.00	4.06	4.22	-

t Denotes less than 1%

Q: Please rate how well we are communicating with you in the following areas by providing CONNECT onboard newsletters distributed monthly on Light Rail

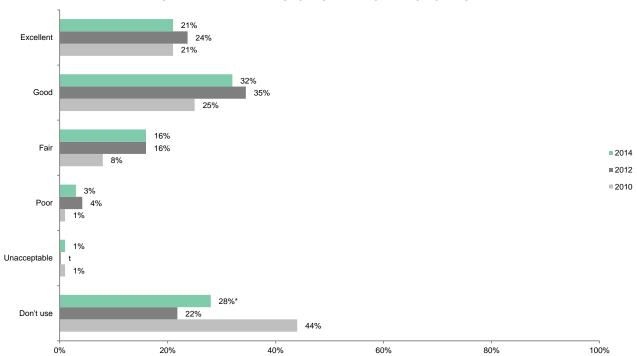
N=2,358

In 2014, question presented on version A only.





LIGHT RAIL RIDER RATING: ONBOARD INFORMATION CARDS



Rating	2014	2012	2010	2008	2006	2005
Excellent	21%	24%	21%	15%	18%	15%
Good	32%	35%	25%	29%	31%	24%
Fair	16%	16%	8%	7%	9%	12%
Poor	3%	4%	1%	2%	2%	2%
Unacceptable	1%	< 1%	1%	0%	0%	0%
Don't use	28%*	22%	44%	48%	40%	47%
Mean score	3.95	3.99	4.18	-	-	-

^{*} Statistically significant difference 2014 to 2012

In 2014, question presented on version B only.





t Denotes less than 1%

Q: Please rate how well we are communicating with you in the following areas by providing onboard information cards N=2,536

Northstar





DISTRIBUTED SURVEYS

Weekday Distributed 1,300 (est.)

COMPLETED RETURNS

Total Collected 493 (38%)

Collected weekday: 281
Collected weekend: 47
Mail Returns: 134
Online: 31





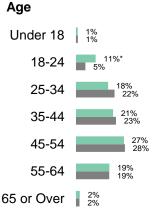
Northstar Rider Snapshot

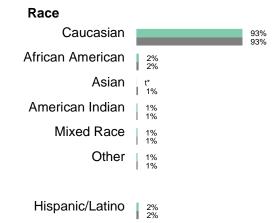


■2014

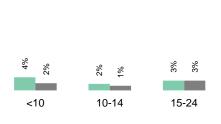
Demographics

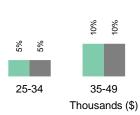
- Top zip code origins: 55303, 55330, 55309
- Top zip code destinations: 55402, 55403, 55401
- Age of young adult riders (18-24) has increased significantly since 2012.
- Race and ethnicity of riders has remained unchanged since 2012.
- Annual HH income remains relatively stable since 2012.
- 56% female

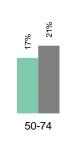


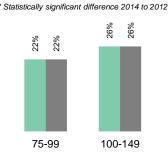


Household Income

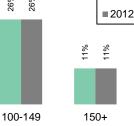








t Denotes less than 1%



RIDERSHIP

- 89% ride Northstar on weekdays and 7% ride on both weekdays and weekends.
- Over three-fifths ride Northstar five times a week (62%), with 80% riding at least four times a week.
- Work is the primary trip purpose (85%), with school (8%) a distant second.
- Only 7% have no working automobiles available for use.
- Nearly two-thirds (65%) would drive alone if Northstar was not available.
- Over three-fourths (76%) use Park & Ride.

INFLUENCES

- 63% report their employer or an organization they are involved with offer transit passes, and of those, 67% cover part of the cost.
- Moved home or job location (39%) and rising fuel or prices/auto expenses (24%) are the top influences to first try transit.

PREFERENCES

- For 77%, avoiding stress of driving and saving money on gas/auto expenses (76%) are the main reason for using transit.
- Over half (53%) use metrotransit.org as their primary source for transit information with the primary features being route/schedule pages, manage Go-To cards and trip planner.
- 88% of riders use Go-To technology to pay their fare.

METRO TRANSIT RATINGS

High Correlation, High Performance

- Vehicles are comfortable
- Vehicles are environmentally friendly

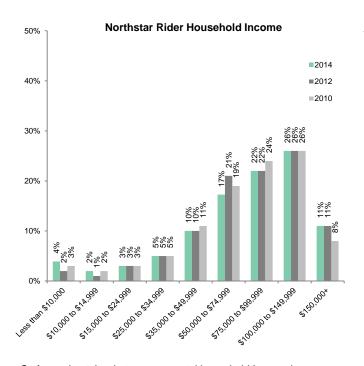
High Correlation, Lower Performance

- Total travel time is reasonable
- Reliability service on schedule
- Value for the fare paid
- Information at stations
- Availability of seats
- PA announcements on trains
- PA announcements at stations
- Hours of operation for transit service meet my needs

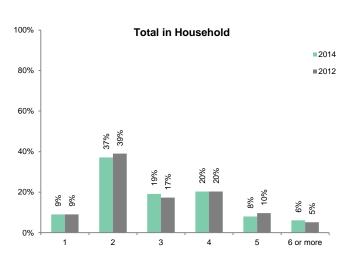




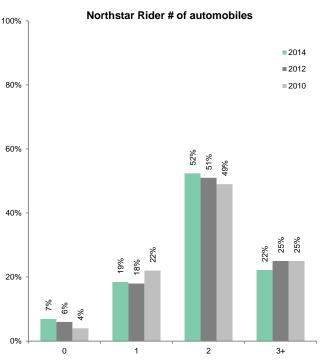
Household incomes of riders have remained relatively stable since 2012 with some directional increases among households with lower incomes. Access to working vehicles also remains consistent with a slight trend toward fewer working vehicles available. Over half (54%) report having 3 or more people living in their household.



Q: Approximately what was your total household income last year before taxes? N=411



Q: How many people, including yourself, are in your household? N=477

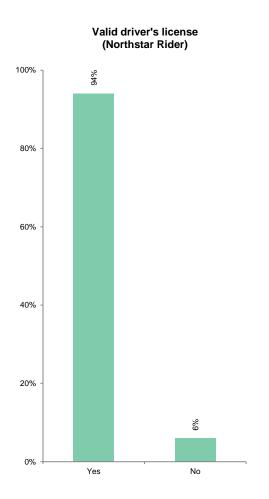


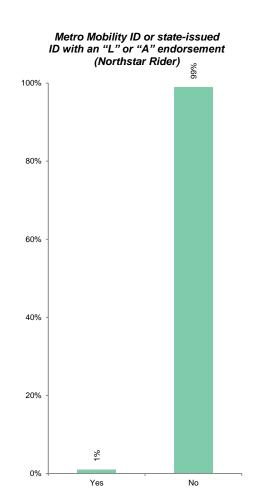
Q: How many working automobiles do you have available to use? N=481





Only 6% of Northstar riders indicate that they do not have a valid driver's license. Very few (1%) report having a Metro Mobility ID or a state-issued ID with an "L" or "A" endorsement.



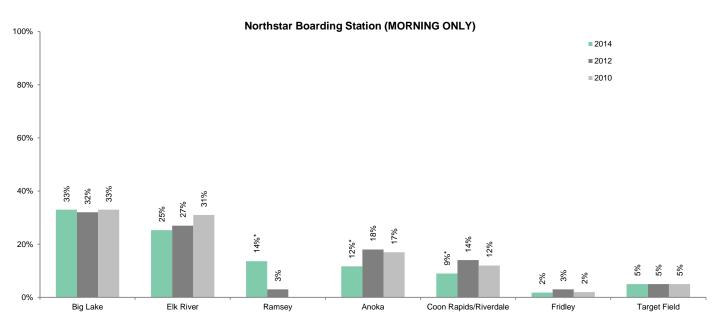


Q: Do you have a valid Driver's License? N=476 Q: Do you have a Metro Mobility ID **OR** stateissued ID with an "L" or "A" endorsement? N=472





Boarding station usage has changed significantly since 2012. Usage of the Ramsey station increased significantly while Anoka and Coon Rapids/Riverdale usage has dropped.

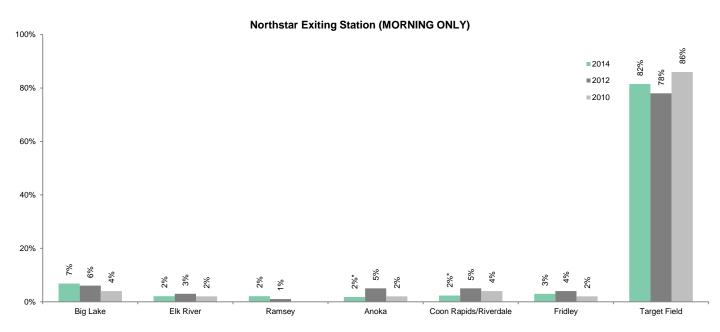


Q: At which station did you BOARD the train TODAY? N=487





Exiting station usage has also changed since 2012. Exiting station usage has declined significantly for both Anoka and Coon Rapids/Riverdale stations.



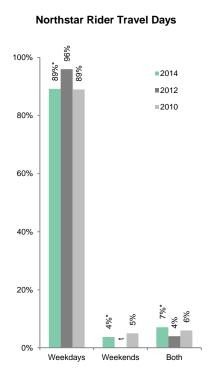
Q: At which station did you EXIT the train TODAY? N=487



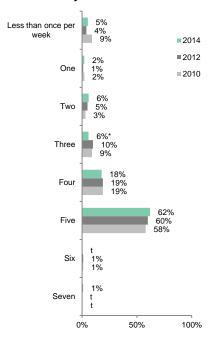


^{*} Statistically significant difference 2014 to 2012

Riders are most likely to travel on weekdays, five times a week. Riders indicating that they usually ride Northstar on weekends or both weekdays and weekends increased significantly. Half of the respondents report having taking Northstar for special events.



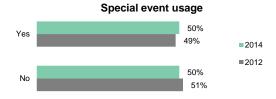
How many days per week do you usually ride the Northstar?



t Denotes less than 1%

Q: On which day(s) of the week do you usually ride Northstar? N=464

^{*} Statistically significant difference 2014 to 2012



Q: Have you ever taken Northstar for special events? N=471

t Denotes less than 1%

Q: How many days per week do you usually ride Northstar? N=482

t Denotes less than 1%





The biggest change from 2012 is the increase in the 55303 zip code as an area of origination.

	Top Origination zip codes					
20	14	2012		2010		
Zip Code	%	Zip Code	%	Zip Code	%	
55303	21.6%	55330	20.4%	55330	22.8%	
55330	19.3%	55303	15.4%	55309	15.8%	
55309	15.0%	55309	15.2%	55303	13.9%	
55398	5.4%	55304	8.0%	55398	5.8%	
55304	4.4%	55362	4.8%	55304	5.5%	
55308	4.4%	55433	4.3%	55362	4.1%	
55433	3.1%	55398	4.2%	55433	4.1%	
55362	2.7%	55308	3.2%	55448	3.6%	
56301	2.5%	55448	3.0%	55320	2.1%	
55319	2.3%	55371	1.7%	55308	1.7%	
				55371	1.7%	

Q: What is your home ZIP CODE? N=481

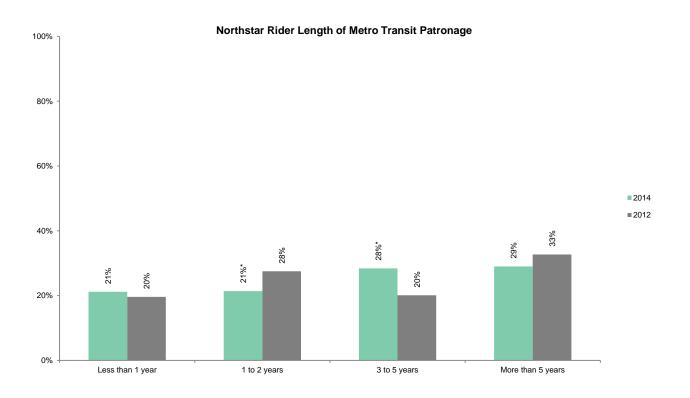
Top Destination zip codes						
20	14	20	12	2010		
Zip Code	%	Zip Code	%	Zip Code	%	
55402	35.0%	55402	34.6%	55402	38.0%	
55403	10.3%	55401	9.9%	55401	8.5%	
55401	9.8%	55403	8.4%	55415	5.4%	
55415	4.4%	55415	5.7%	55455	4.5%	
55455	3.9%	56301	2.3%	55403	3.7%	
55404	3.6%	55303	2.2%	55101	2.8%	
55414	2.1%	55474	2.2%	55414	2.5%	
55417	2.1%	55432	2.0%	55474	2.3%	
55474	1.8%	55404	1.9%	55303	2.0%	
55101	1.5%	55487	1.7%	55404	2.0%	
55303	1.5%		•	•	•	

Q: What is the ZIP CODE of your final destination TODAY? N=389





Length of ridership is increasing with significantly more riders reporting 3-5 years and fewer riders reporting 1-2 years.



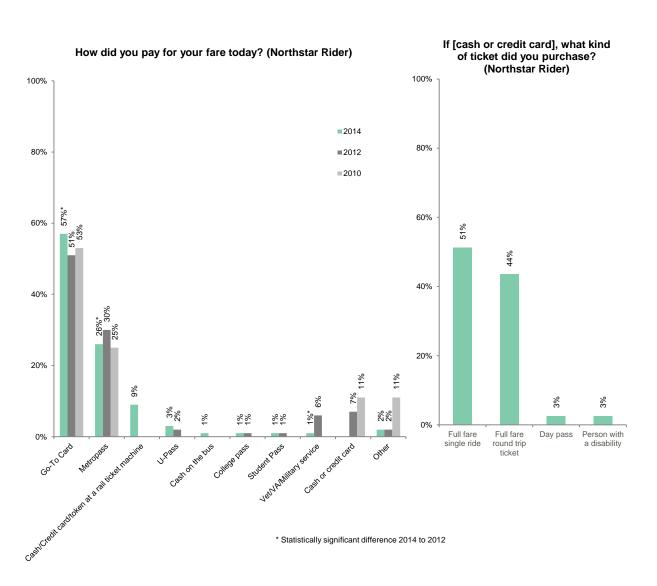
* Statistically significant difference 2014 to 2012

Q: How long have you used Metro Transit services? N=482





Nearly nine of every ten riders (88%) use some form of Go-To technology to pay their fares. Use of Go-To Card has increased significantly since 2012. For riders paying with cash/credit card/token at a rail ticket machine, over half (55%) purchase a full fare single ride while over one-third (36%) purchase a full fare round trip.

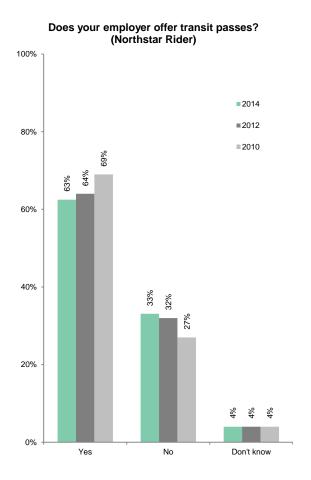


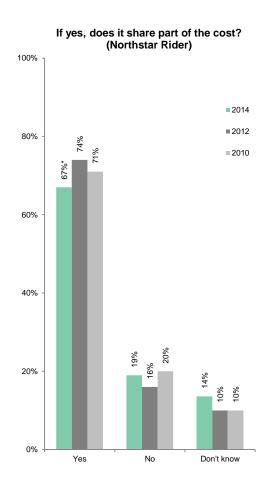
Q: How did you pay for your fare today? N=466 t Denotes less than 1% Q: (If cash/credit card), What kind of ticket did you purchase? N=39





More than one-third of respondents (37%) report that their employer, organization or agency does not offer transit passes. Of those who report that their employer, organization or agency does offer transit passes, two-thirds indicate that their employer also shares part of the cost, a significant decline from 2012.





Q: If yes, does it share part of the cost? N=295

Q: Does your employer, organization or agency offer transit passes? N=483

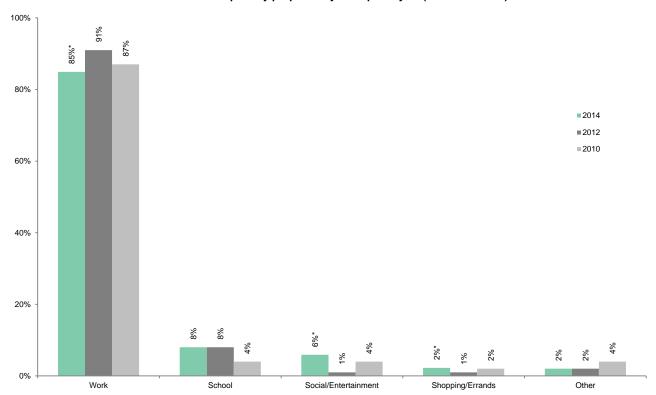




^{*} Statistically significant difference 2014 to 2012

Those indicating that work is their primary purpose for their trip has dropped significantly while social/entertainment trips have increased significantly since 2012.

What is the primary purpose of your trip today?** (Northstar Rider)



^{*} Statistically significant difference 2014 to 2012

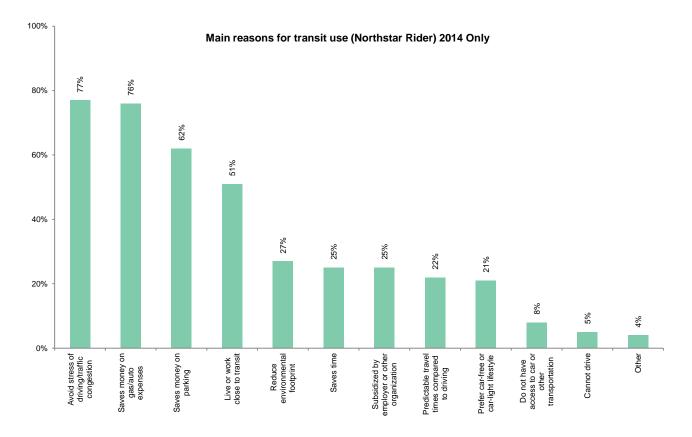
Q: What is the primary purpose of your trip today? N=490





^{**}Totals exceed 100% due to respondents selecting multiple responses.

The most popular reasons to use the Northstar are to avoid the stress of driving, save money on auto expenses and to save money on parking. More than one-quarter (27%) indicate that a main reason for using transit is to reduce environmental footprint while more than one-fifth (21%) prefer car-free or car-light lifestyles. This question was modified in 2014 to accommodate multiple responses, as a result, no comparative data is provided.



Q: What are the main reasons you use Northstar? N=491

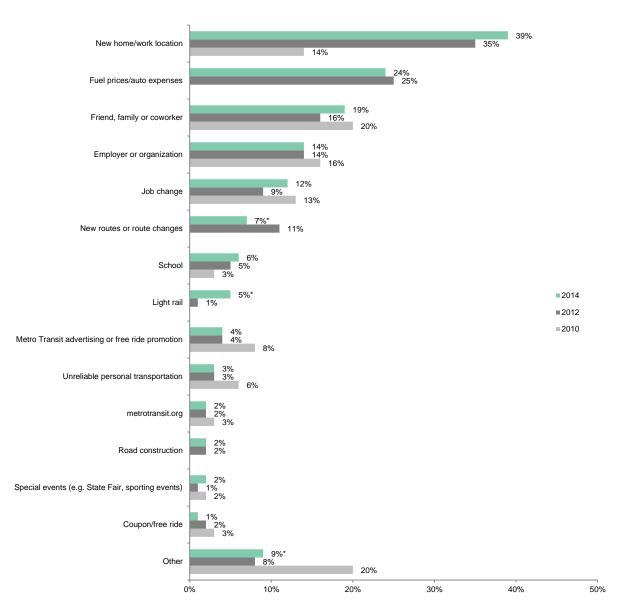
**Totals exceed 100% due to respondents selecting multiple responses.





Having moved locations (home or job) is the most frequently cited influence in a rider's decision to first try Northstar. Those indicating LRT is the influence to first try Northstar increased significantly since 2012.

Transit Influencers



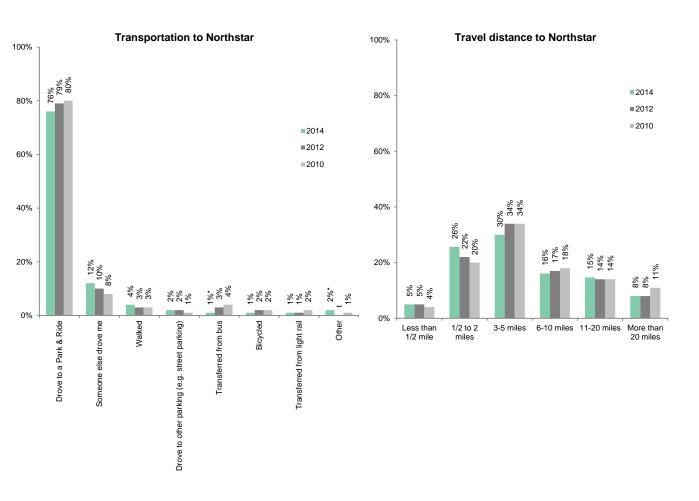
^{*} Statistically significant difference 2014 to 2012

Q: What or who influenced your decision to first try Northstar? N=475





More than three-quarters (76%) indicate that they drove to a Park & Ride to get to the Northstar station. Nearly two-fifths (39%) report that their travel distance to Northstar is six miles or more.



^{*} Statistically significant difference 2014 to 2012

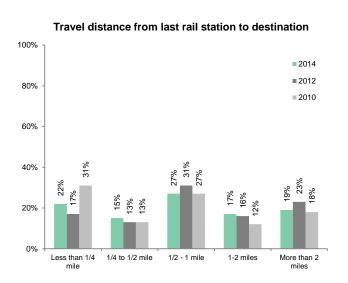
Q: When you began your trip today, how did you get to the Northstar station? N=479 t Denotes less than 1%

Q: How far would you estimate you traveled to get to the Northstar station where you began this trip? N=483

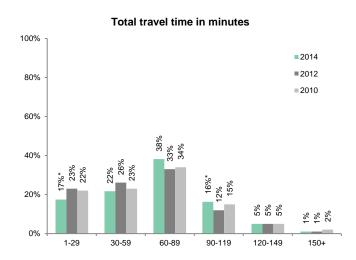




Distance from the rider's last rail station to their destination has not changed significantly since 2012. Transfer to light rail has increased significantly since 2012 and is the most frequent mode of transportation after taking Northstar, followed by walking and transfer to bus. When asked to estimate their total travel time one-way, over three-fifths (61%) indicate their commute was an hour or more.

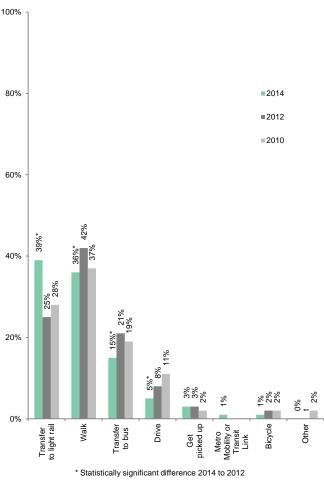


Q: How far would you estimate you will travel from your last rail station to your destination? N=477



Q: Please estimate – in minutes – the total travel time of this trip. N=443

Transportation after Northstar



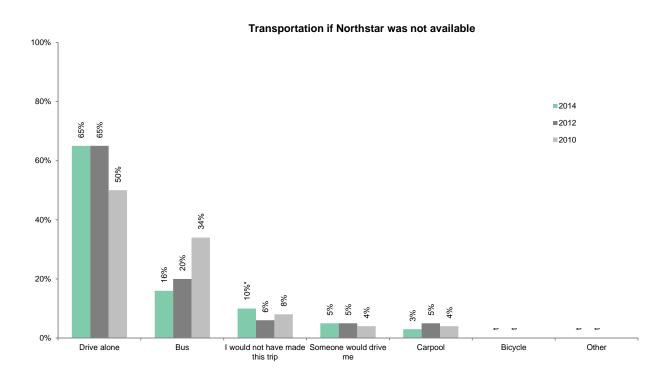
Q: What will you do when you get off the Northstar train? N=442

t Denotes less than 1%





When asked what they would have done had Northstar been unavailable, nearly two-thirds (65%) indicate that they would have driven alone, consistent with 2012. Those reporting that they would not have made the trip increased significantly since 2012.



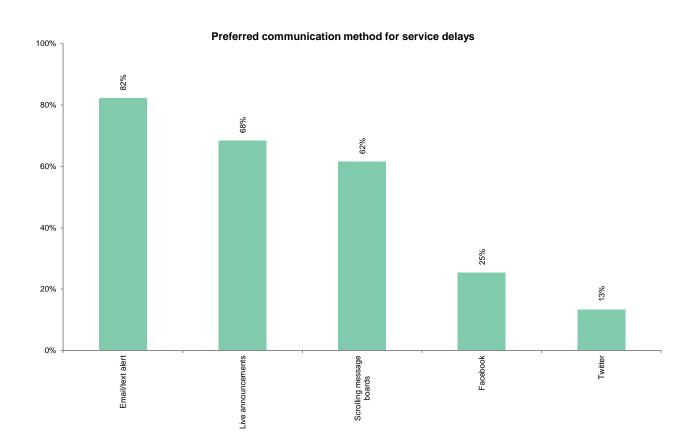
^{*} Statistically significant difference 2014 to 2012

Q: If Northstar service had not been available today, how would you have made this trip? N=449

t Denotes less than 1%





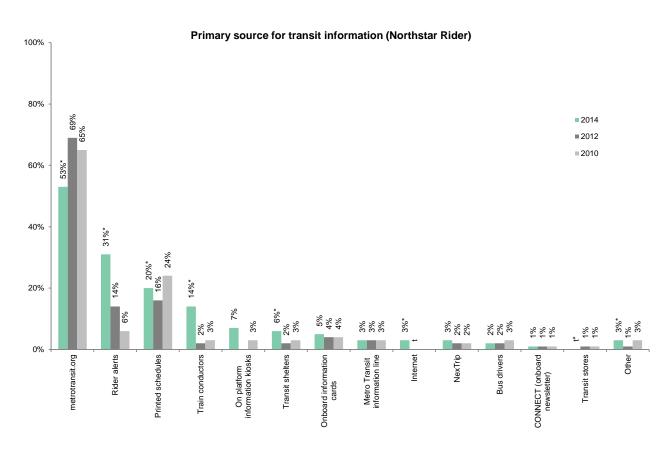


Q: How would you like us to communicate Northstar service delays? N=493





Metrotransit.org remains the most popular source for transit information, however, since 2012, the website as a primary source of transit information has declined significantly. A number of sources have significantly increased in popularity including rider alerts, printed schedules, train conductors, transit shelters and the Internet.



^{*} Statistically significant difference 2014 to 2012

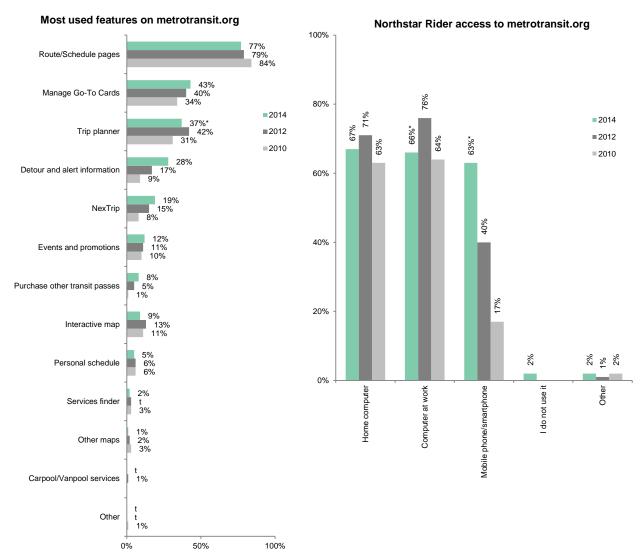
Q: What or who is your primary source for transit information? N=474

t Denotes less than 1%





Route/schedule pages and management of Go-To Cards are the features most used on metrotransit.org. Compared to 2012, use of Trip Planner has declined significantly. Accessing metrotransit.org through a mobile/smart phone has increased significantly since 2012 and now rivals home and work computers.



* Statistically significant difference 2014 to 2012

Previous years labels' Purchase/Add value to Go-To passes and cards' AND 'Check Go-To card or pass balance/transaction history' have been combined and compared to the 2014 label 'Manage Go-To Cards'.

Q: If you use metrotransit.org, which features do you use? N=248

t Denotes less than 1%

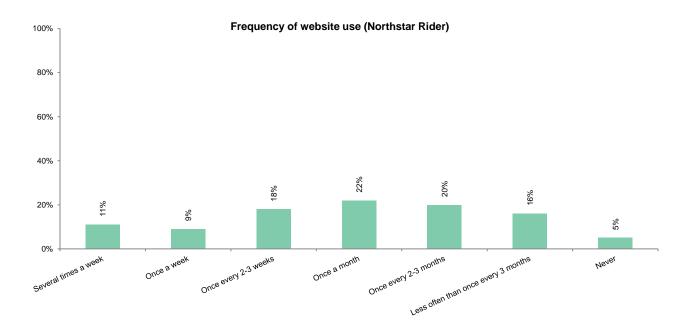
**Totals exceed 100% due to respondents selecting multiple responses.

Q: If you use metrotransit.org, how do you access it? N=246





One in five Northstar riders (20%) uses the Metrotransit.org website at least once a week and three-fifths (60%) use it monthly or more.



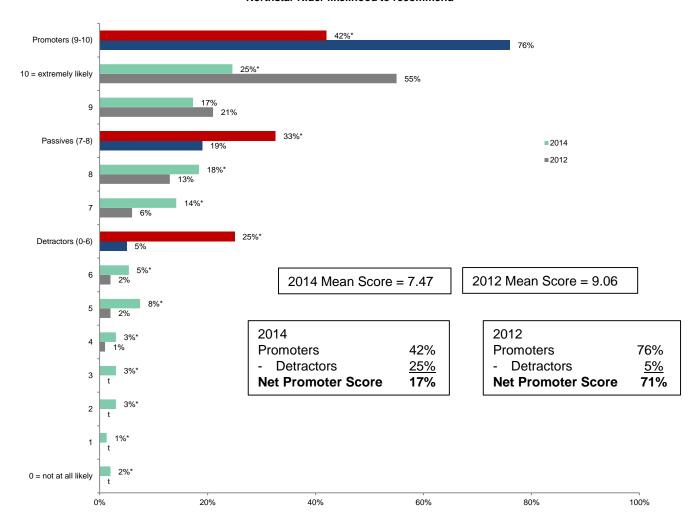
Q: How often, if ever, do you use the website metrotransit.org? N=484





Net Promoter Score (NPS) for Metro Transit is 17% among Northstar respondents, a significant decline from the 2012 NPS of 71%.

Northstar Rider likelihood to recommend



^{*} Statistically significant difference 2014 to 2012

Q: On a scale of 0-10, where "10" is "extremely likely" and "0" is "not at all likely", how likely is it that you would recommend Metro Transit to a friend or colleague?

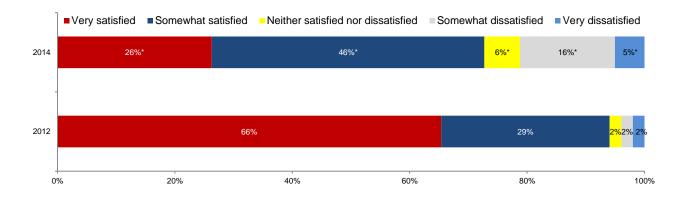
N=479

t Denotes less than 1%





When asked about their Metro Transit experience, 72% report being satisfied (either very or somewhat) while 21% report being dissatisfied (either very or somewhat). Mean satisfaction with Metro Transit experience declined significantly since 2012.



2014 Mean Score = 3.71* 2012 Mean Score = 4.55

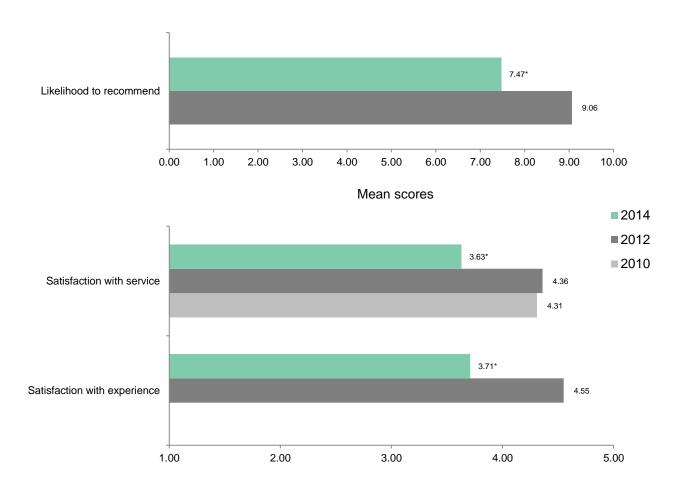
Q: Overall, how satisfied are you with your Metro Transit experience? N=480





^{*} Statistically significant difference 2014 to 2012

All measures of rider satisfaction have dropped dramatically since 2012, including statistically significant declines in likelihood to recommend, satisfaction with service and satisfaction with experience.



Q: Overall, how satisfied are you with your Metro Transit experience? N=480 (2014), N=988 (2012)

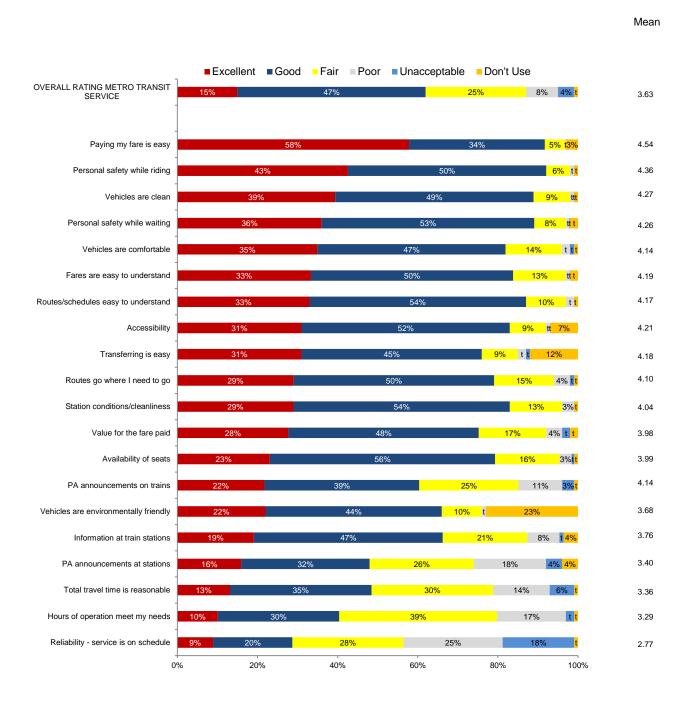




^{*} Statistically significant difference 2014 to 2012

Q: How likely is it that you would recommend Metro Transit to a friend or colleague? N=479 (2014), N=998 (2012)

Q: Overall rating of Metro Transit service? N=466 (2014), N=958 (2012), 472 (2010)

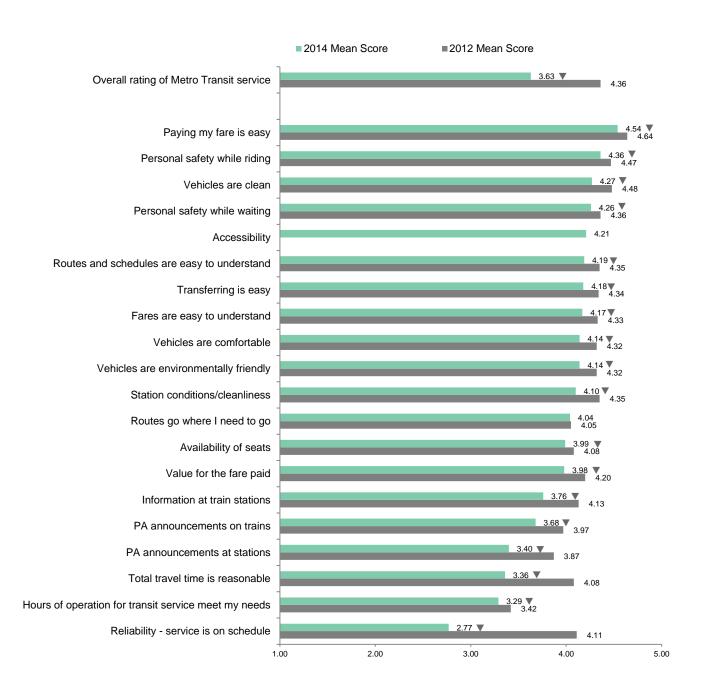


Q: Please rate Metro Transit's performance on the following elements of train service: N=461-476

t Denotes 2% or less







Q: Please rate Metro Transit's performance on the following elements of train service: N=461-476

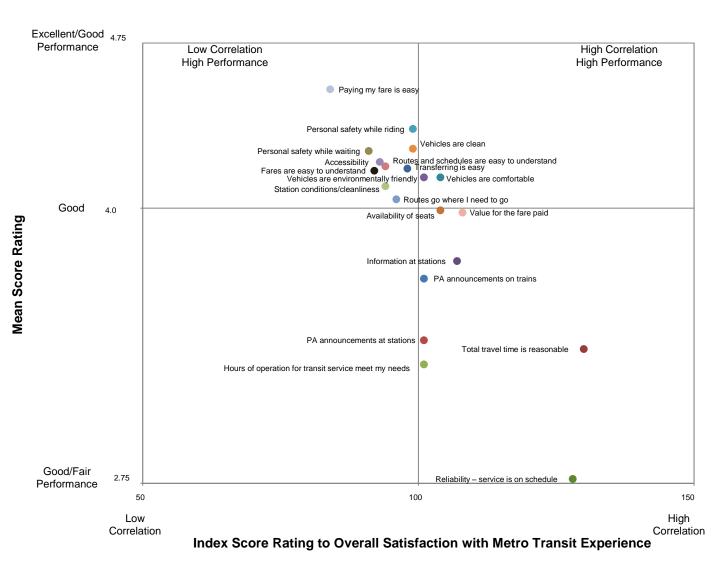
▼ Denotes that 2014 data is significantly lower than 2012





Importance/Performance for Northstar

To inform organizational priorities, areas that have stronger correlations to satisfaction and lower levels of relative performance represent opportunities where greater attention can make the biggest impact. For Northstar riders, the areas with the greatest opportunity are total travel time is reasonable, reliability – service is on schedule, value for the fare paid, information at stations, availability of seats, PA announcements on the trains, PA announcements at stations and hours of operation for transit service meet my needs.



Mean scores of rating Metro Transit's performance on the following elements of service and Pearson's Correlation to "overall satisfaction with service."

N=461-476





Elements	Performance Index	Performance Mean
Total travel time is reasonable	130	3.36
Reliability – service is on schedule	128	2.77
Value for the fare paid	108	3.98
Information at stations	107	3.76
Vehicles are comfortable	104	4.14
Availability of seats	104	3.99
Vehicles are environmentally friendly	101	4.14
PA announcements on trains	101	3.68
PA announcements at stations	101	3.40
Hours of operation for transit service meet my needs	101	3.29
Personal safety while riding	99	4.36
Vehicles are clean	99	4.27
Transferring is easy	98	4.18
Routes go where I need to go	96	4.04
Routes and schedules are easy to understand	94	4.19
Station conditions/cleanliness	94	4.10
Accessibility	93	4.21
Fares are easy to understand	92	4.17
Personal safety while waiting	91	4.26
Paying my fare is easy	84	4.54

Q: Please rate Metro Transit's performance on the following elements of experience N=461-476





Excellent/ Good Performance Low Importance					
Elements	2014 Mean Score	2012 Mean Score	2012 Location		
Paying my fare is easy	4.54	4.64	same		
Personal safety while riding	4.36	4.47	E/G & High		
Vehicles are clean	4.27	4.48	E/G & High		
Personal safety while waiting	4.26	4.36	same		
Accessibility	4.21	NA	NA		
Routes and schedules are easy to understand	4.19	4.35	E/G & High		
Transferring is easy	4.18	4.34	E/G & High		
Fares are easy to understand	4.17	4.33	E/G & High		
Station conditions/cleanliness	4.10	4.35	E/G & High		
Routes go where I need to go	4.04	4.05	same		

Excellent/Good Performance High Importance					
Elements	2014 Mean Score	2012 Mean Score	2012 Location		
Vehicles are comfortable	4.14	4.32	same		
Vehicles are environmentally friendly	4.14	4.32	same		

Good/ Fair Performance Low Importance

Good/ Fair Performance High Importance						
Elements	2014 Mean Score	2012 Mean Score	2012 Location			
Availability of seats	3.99	4.08	E/G & Low			
Value for the fare paid	3.98	4.20	E/G & High			
Information at stations	3.76	4.13	E/G & High			
PA announcements on trains	3.68	3.97	G/F & Low			
PA announcements at stations	3.40	3.87	G/F & Low			
Total travel time is reasonable	3.36	4.08	E/G & Low			
Hours of operation for transit service meet my needs	3.29	3.42	G/F & Low			
Reliability - service is on schedule	2.77	4.11	E/G & High			

Q: Please rate Metro Transit's performance on the following elements of experience N=461-476





Performance Areas	OVERALL
Total travel time is reasonable	High
Reliability – service is on schedule	High
Value for the fare paid	High
Information at stations	High
Vehicles are comfortable	
Availability of seats	High
Vehicles are environmentally friendly	
PA announcements on trains	High
PA announcements at stations	High
Hours of operation for transit service meet my needs	High
Personal safety while riding	
Vehicles are clean	
Transferring is easy	
Routes go where I need to go	
Routes and schedules are easy to understand	
Station conditions/cleanliness	
Accessibility	
Fares are easy to understand	
Personal safety while waiting	
Paying my fare is easy	

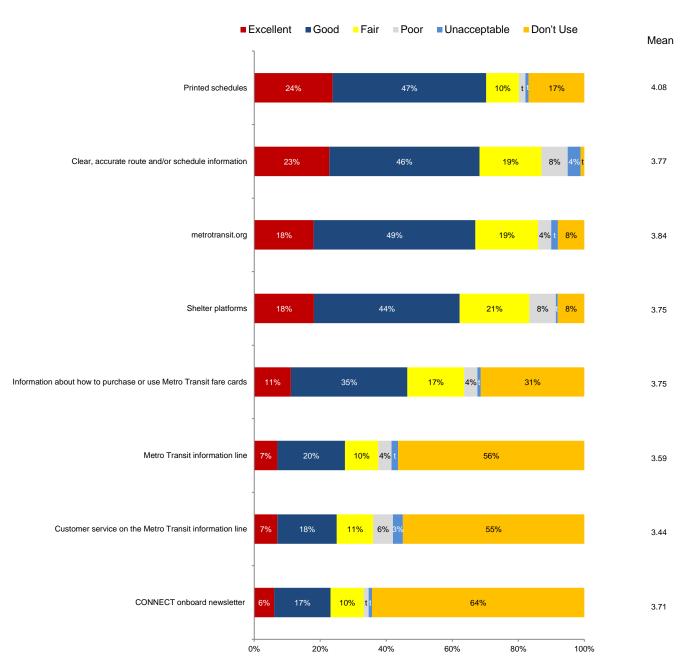
Q: Please rate Metro Transit's performance on the following elements of experience N=461-476

High = Mean of 0 - 3.99 and Importance of 101 to 150

 $\textit{Moderate} = \textit{Mean of 4.00-4.05} \ \textit{and Importance of 101 to 150 OR Mean of 0-3.99} \ \textit{and Importance of 100} \ \textit{Mean of 0-3.99} \ \textit{and Importance of 100} \ \textit{Mean of 0-3.99} \ \textit$





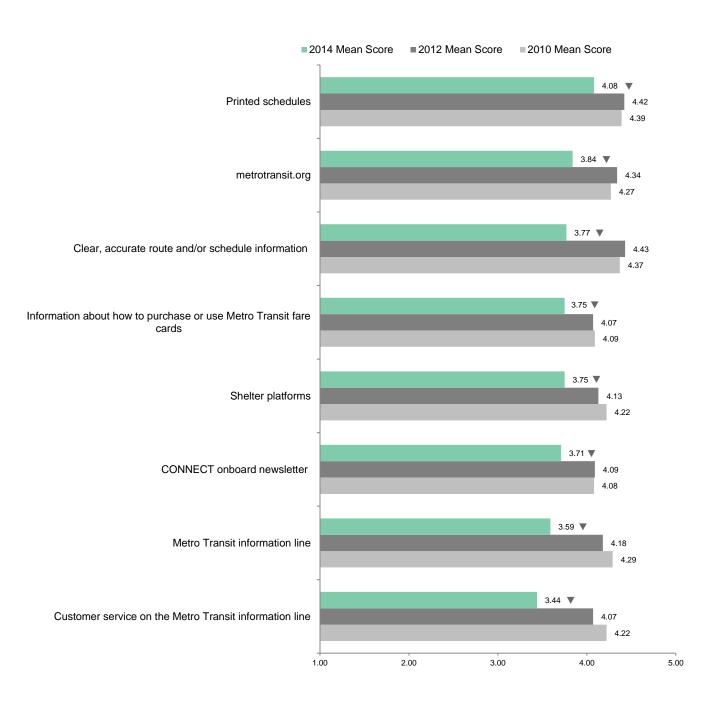


Q: Please rate how well we are communicating with you in the following areas by providing: N=467-475

t Denotes 2% or less







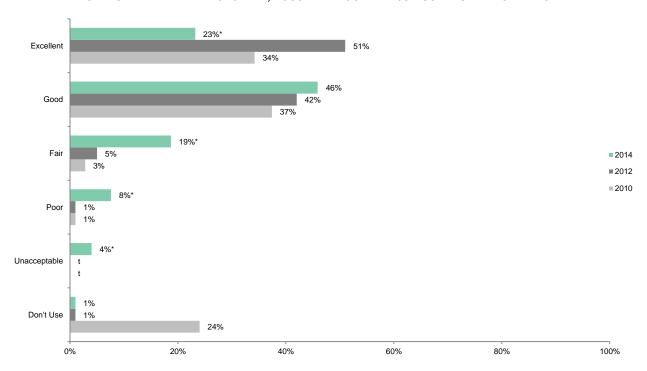
Q: Please rate how well we are communicating with you in the following areas by providing: N=467-475

▼ Denotes that 2014 data is significantly lower than 2012





NORTHSTAR RIDER RATING: CLEAR, ACCURATE ROUTE AND/OR SCHEDULE INFORMATION



2014 Mean Score = 3.77* 2012 Mean Score = 4.43 2010 Mean Score = 4.37

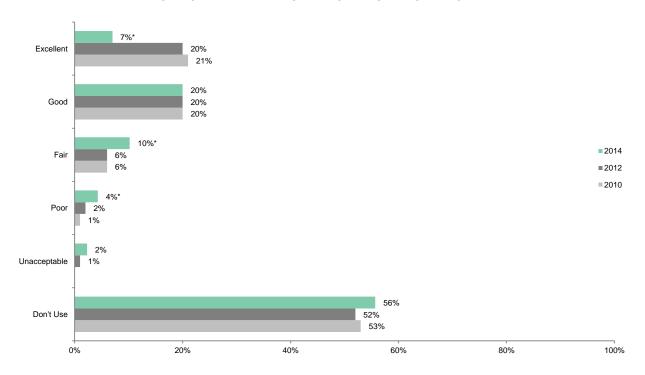




^{*} Statistically significant difference 2014 to 2012

Q: Please rate how well we are communicating with you in the following areas by providing clear, accurate route and/or schedule information N=475

NORTHSTAR RIDER RATING: METRO TRANSIT INFORMATION LINE



2014 Mean Score = 3.59* 2012 Mean Score = 4.18 2010 Mean Score = 4.29

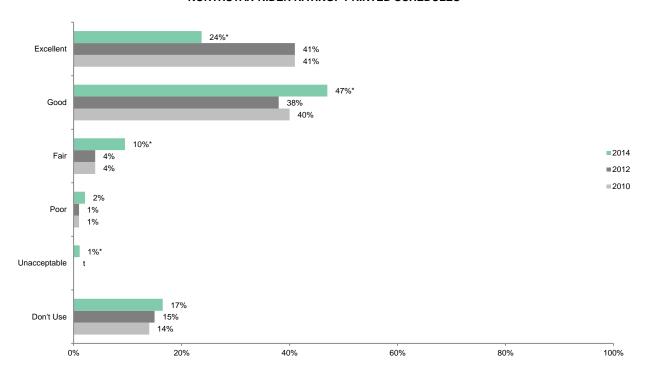
Q: Please rate how well we are communicating with you in the following areas by providing the Metro Transit information line (612-373-3333) N=469





^{*} Statistically significant difference 2014 to 2012

NORTHSTAR RIDER RATING: PRINTED SCHEDULES



2014 Mean Score = 4.08* 2012 Mean Score = 4.42 2010 Mean Score = 4.39

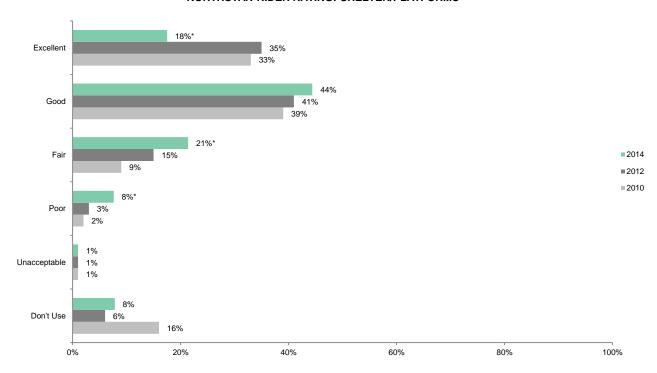
Q: Please rate how well we are communicating with you in the following areas by providing printed schedules N=472





^{*} Statistically significant difference 2014 to 2012

NORTHSTAR RIDER RATING: SHELTER/PLATFORMS



2014 Mean Score = 3.75* 2012 Mean Score = 4.13 2010 Mean Score = 4.22

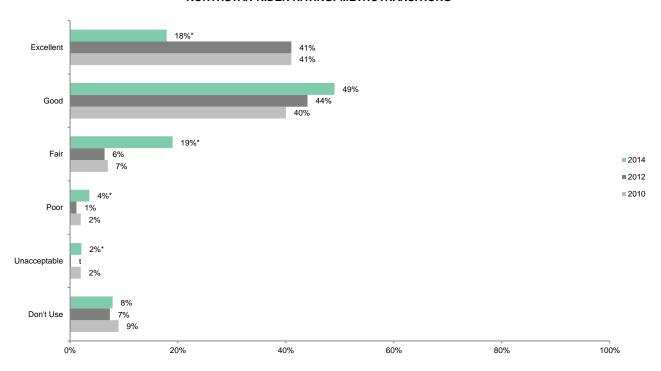
Q: Please rate how well we are communicating with you in the following areas by providing shelter platforms N=473





^{*} Statistically significant difference 2014 to 2012

NORTHSTAR RIDER RATING: METROTRANSIT.ORG



2014 Mean Score = 3.84* 2012 Mean Score = 4.34 2010 Mean Score = 4.27

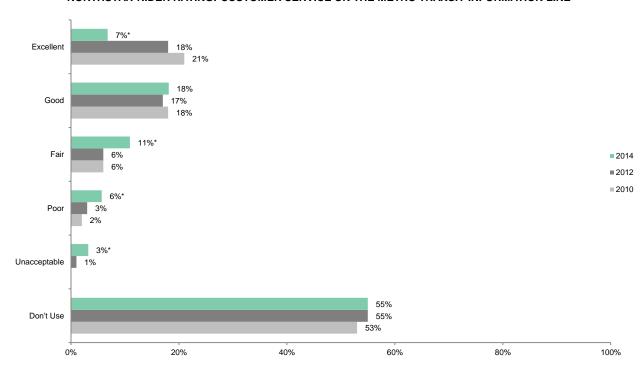




^{*} Statistically significant difference 2014 to 2012

Q: Please rate how well we are communicating with you in the following areas by providing metrotransit.org N=469

NORTHSTAR RIDER RATING: CUSTOMER SERVICE ON THE METRO TRANSIT INFORMATION LINE



2014 Mean Score = 3.44* 2012 Mean Score = 4.07 2010 Mean Score = 4.22

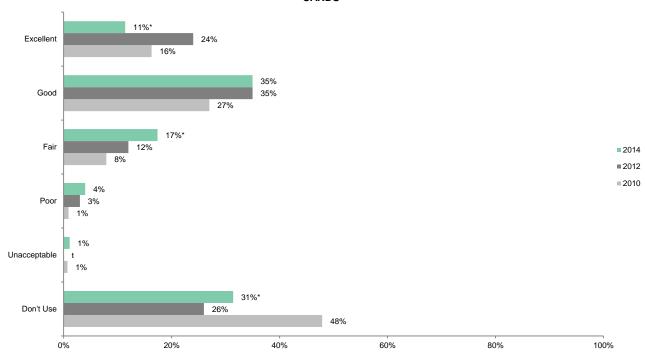
Q: Please rate how well we are communicating with you in the following areas by providing customer service on the Metro Transit information line (612-373-3333)
N=470





^{*} Statistically significant difference 2014 to 2012

NORTHSTAR RIDER RATING: INFORMATION ABOUT HOW TO PURCHASE OR USE METRO TRANSIT FARE CARDS



2014 Mean Score = 3.75* 2012 Mean Score = 4.07 2010 Mean Score = 4.09

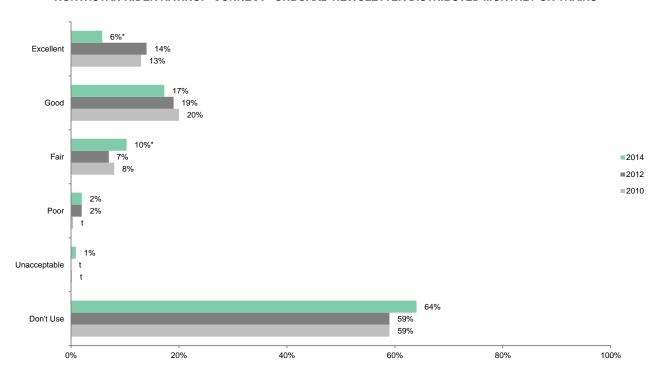




^{*} Statistically significant difference 2014 to 2012

Q: Please rate how well we are communicating with you in the following areas by providing information about how to purchase or use Metro Transit fare cards (e.g. Go-To Cards)
N=472

NORTHSTAR RIDER RATING: "CONNECT" ONBOARD NEWSLETTER DISTRIBUTED MONTHLY ON TRAINS



2014 Mean Score = 3.71* 2012 Mean Score = 4.09 2010 Mean Score = 4.08

N=467





^{*} Statistically significant difference 2014 to 2012

Q: Please rate how well we are communicating with you in the following areas by providing CONNECT onboard newsletter distributed monthly on buses.

Survey Instruments





Bus Survey

■ Metro Transit

We want to know what you think of us and the service we provide. Please use a blue or black pen, mark your answers by placing an X inside the correct box 🗓. To take this survey online, go to metrotransit.org/survey.

Leave the completed survey on your seat today or mail it to us by November 30, 2014.

BUSINESS REPLY MAIL FIRST-CLASS MAIL PERMIT NO. 2141 HOPKINS, MN POSTAGE WILL BE PAID BY ADDRESSEE:

MARKETING DEPARTMENT

HOPKINS MN 55343-7063 METRO TRANSIT

utination TODAY?		ents		st machine urchase? sdicare)	
of your final des		Special events		ish/Credit Cardhoken at a rail ticket machin if so, what kind of ticket did you purchase? — Full fare single ride — Full fare to round tip ticket — Reduced fare (senior, youth, Medicare) — Person with disability — Event 6 hour pass — Day pass	ment
What is the ZIP CODE of your final destination TODAY? (e.g., destination ZIP CODE) AND nearest intersection	Both	Non-rush hours	s? □Less often than once per week	Cash/Credit Cardroken at a rail toket machine If so, what kind of ticket did you purchase? Full fare single ride Full fare found tip bicket Reduced fare (senior, youth, Medicare) Person with disability Event 6 hour pass Day pass	Social or entertainment
What is your home ZIP CODE? (e.g., home ZIP CODE) AND nearest intersection	On which day(s) of the week do you usually ride the bus? \[\] Weekdays (M-F) \[\] \[\] Weekends (Sa-Su)	When do you usually ride the bus? \Box Rush hours (6:00 – 9:00 a.m. or 3:00 – 6:30 p.m.)	How many days per week do you usually ride the bus? □7 □6 □5 □4 □3 □2 □1 □Less o	our fare today? — Free fide pass — Online (interactive ticketing) — Coupon — Cash on the bus — Other	What is the primary purpose of your trip today? Use of Shopping or errands Sporting or special event School (K-12) Madical
What is your home ZIP CODE?	On which day(s) of the ☐ Weekdays (M-F)	When do you usually ride the bus? □Rush hours (6:00 – 9:00 a.m. or 3:0	How many days per we □7 □6 □5 □	How did you pay for your fare today? Go-To Cand Metropass Cond Student Pass Cond College Pass Cond Cond Cond Cond Co	What is the primary purpo Work Sporting or special event

10001

What is the number of the bus route you are riding?

What type of bus route are you riding?

If "bicycled," did you bring your bike with you on the bus?

□ Yes □ No

How far would you estimate you traveled to get to your first bue stop or rail station?

□ Less than 14 mile □ 17.2 miles □ 14 mile □ 1.0 miles □ 1.4 Tile □ 1.7 miles □ 1.4 Tile □ □ 1.4 Tile □ □ 1.4 Tile □ □ 1.4 Tile □ □ 1.5 miles





please visit metrotransit.org/survey To take this survey online





	Don Je use								
	Unacceptable	00000000000		Unreliable personal transportation Light tail Mator Transit advertising or free ride promotion Road construction Special event (e.g. State Fair, sporting event) Cub change Cub change				slander	
	Poor	0000000000000		nsportation ng or free ri ne Fair, spo				ar Pacific Is	6
ice:	Fair	000000000000	years	ersonal training at advertisir advertisir ruction or (e.g. State e ride	sement?	☐ 6 or more		aiian or oth	(check an 99,989 \$149,989
s of bus sen	Good	000000000000	☐ More than 5 years	Unreliable personal transportation Uight rail Metro Transit advertising or free ride promotio Road construction Special event (e.g. State Fair, sporting event) Chock brange Couponfree ride	or "A" endo	5 [□ Native Hawaiian or other Pacific Islander □ Other	r before taxes? (check or 2575,000 - \$99,999
ement	Excellent	0000000000000			" ".				yearb
Please rate Metro Transit's performance on the following elements of bus service:	ū	Overall rating of Metro Transit service. Paying my fast is easy. Paying my fast is easy. Paying my fast is easy. Routes go where it go. Divers operate vehicles in a safe and responsible manner. Vehicles are comfortable. Availability of seats. Easy to identify the right bue. Easy to identify the right bue. Divers calling out street names.	Please tell us about you: How long have you used Metro Transit service? □Less than 1 year □1 to 2 years □3 to 5 years	What or who influenced your decision to first try transit? Employer or organization School Fined, family or coworker Triend, family or coworker I we provided to spenses I menorament organized I New homework location I New routes or route changes	Doyou have a valid Driver's License? □ Yes Doyou have a Metro Mobility ID OR a state-issued ID with an "L" or "A" endorsement? □ Yes	How many working automobiles do you have available to use?	Are you? Female Male Are you Hispsnio/Latino? Yes No	What best describes your race? (check all that apply) White/Gucosaian Asian/aian American Black/African American Indian What year were you bom?	Approximately, what was your total household income last year before taxes? (check one) Less than \$10,000
Please rate		Overall rating of Me Paying my fare is ex Personal safety with Personal safety with Transferring is easy Drivers operate set to be a fare of the fare py Vehicles are comfound to the fare py Availability of seats Easy to identify the Selher conditionals Selher conditionals Chivers calling out a Accessibility.	Please tell us abou How long have you □ Less than 1 year	What or w Chaploye Chaploye Chiend, f Chiend, f Chaploye	Do you ha	How many O How many	Are you?	What best describe White/Caucasian Black/African Am What year were yo	Approxima Approxima Approxima Chees tha Chees
						¥	P		
		Ę.				ransit Lir	эсошшег		
		tro Mobility or Transit Link	2-373-3333 osks			☐Metro Mobility or Transit Link trip	you would re		Unacceptable
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Discourse continuets in minutes the tests from discourse to this trin	riesse estimate – in minutes – ure total usiver time of uns urp. Have you ever used the following?	<u> </u>	ter)	affa (c) ses	how do you access it? (check	2	Wiff were available on your bus for free, would you use it? On a scale of 0-10, where "10" is "extremely likely" and "0" is "not at all likely," how likely is it that you would recommend Metro Transit to a friend or colleague? Not at all likely Extremely likely On 10 10 10	Overall, how satisfied are you with your Metro Transit experience? Very satisfied are you with your Metro Transit experience? Somewhat eatisfied Somewhat eatisfied I Neither satisfied not dissatisfied Somewhat dissatisfied	Please rate how well we are communicating with you in the following areas by providing: Excellent Good Fair Clear, accurate route and/or schedule information





2014 Metro Transit Rider Survey

Bus Survey

We want to know what you think of us and the service we provide. Please use a blue or black pen, mark your answers by placing an X inside the correct box [3. To take this survey online, go to <u>metrotranait orglourery.</u>

■ Metro Transit

	final destination TODAY? ND nearest intersection	જ
/ November 30, 2014.	What is the ZIP CODE of your final destination TODAY? (e.g., destination ZIP CODE) AND nearest intersection	
Leave the completed survey on your seat today or mail it to us by November 30, 2014.	What is your home ZIP CODE? (e.g., home ZIP CODE) AND nearest intersection	8

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FIRST-CLASS MAIL PERMIT NO. 2141 HOPKINS, MN

POSTAGE WILL BE PAID BY ADDRESSEE: MARKETING DEPARTMENT

BUSINESS REPLY MAIL

HOPKINS MN 55343-7063 METRO TRANSIT PO BOX 5703

How many days per week do you usually ride the bus? □7 □6 □5 □4 □3 □2 □1 □Less often than once per week

How did you pay for your fare today?

| Go-In Card | Free ride pass | Government |

☐ Cash/Credit Card/token at a rail ticket machine If so, what kind of ticket did you purchase?
☐ Full fare single ride
☐ Full fare round trip ticket

Special events

Non-rush hours

Both

On which day(s) of the week do you usually ride the bus?

Weekdays (M-F)

When do you usually ride the bus? \square Rush hours (6:00 – 9:00 a.m. or 3:00 – 6:30 p.m.)

Reduced fare (senior, youth, Medicare)
 Person with disability
 Event 6 hour pass
 Day pass

What is the primary purpose of your trip today?

| Unkink | Unkink | Shopping or errands |
| Sportning or special event | School (K-12) |
| Medical | Unker

Social or entertainment

Does your employer, organization or agency offer transit passes? □ Yes □ Ves

If yes, does it share part of the cost?
☐ Yes ☐ No ☐ Idon't know

10001

What is the number of the bus route you are riding? What type of bus route are you riding?

How far would you estimate you traveled to get to your first bus stop or rail station?

Less than 14 mile | 1/2 - 1 miles | 1/4 mile | 1/4 - 1/4 miles | 1/4 - 1/4 miles | 1/4 - 1/4 miles | 1/4 miles

What will you do when you get off of this bus?

| Transfer to bus | Transfer to light rail
| Drive | Drive | Ridelpublic rental| | Metro Mobility or Transit Link

please visit metrotransit.org/survey To take this survey online

Get picked up (a ride from someone)

Bicycle (personal)

■ Metro Mobility or Transit Link

m

How many TOTAL buses and/or trains will you take to complete your one-way trip?

□1 □2 □3



Poor Unacceptable Moor	100000	2	Unreliable personal transportation Unreliable personal transportation Under or Transit advertising or free ride promotion Road construction	— Special event (e.g. state rair, sporting event) — Special event) — Coupon/free ride — Other		nent?	☐6 or more			Native Hawaiian or other Pacific Islander Other		eck one) 19 (999	
elements of bus service Excellent Good		☐ More than 5 years	Unreliable person Light rail Metro Transit adw	Special event (e		"L" or "A" endorser	<u></u>	☐6 or more		□ Native Hawaiiar □ Other		ar before taxes? (check or \$15,000 - \$99,999 \$100,000 - \$149,999 \$150K +	
rance on the following		Please tell us about you: How long have you used Metro Transit service? □Less than 1 year □1 to 2 years □Met or who influenced your decision to first try transit?		obbu	er's License?	Do you have a Metro Mobility ID OR a state-issued ID with an "L" or "A" endorsement? ∐ Yes ☐No	ou have avails	03 04 05		What beet describes your race? (check all that apply) White/Caucasian Black/African American Theory American Indian	N.	Approximately, what was your total household income last year before taxes? (check one) Less than \$10,000 \$25,000 - \$24,999 \$15,000 - \$59,999 S10,000 - \$24,999 \$50,000 - \$74,999 \$15000 + \$140,999 S15,000 - \$24,999 \$15000 + \$140,999	
Please rate Metro Transit's performance on the fe Overall rating of Metro Transit service. Personal anderly with waiting. Hours of operation for transit service meet my needs Total travel time is reasonable. Reliability.— service is on schedule. Peliability— service is on schedule. Vehicles has clean. Routes and ochequies are easy to understand.	Information at bus stope. Vehicles are environmentally frendly. Availability of the route map and schedule Courteous drivers. Accessibility	Please tell us about you: How long have you used Metro Transit service? □Less than 1 year □1 to 2 years □Wat or who influenced your decision to first try	Employer or organization School Friend, family or coworker Fuel prices/auto expenses	☐ metrotransit.org ☐ New home/work location ☐ New routes or route changes	Do you have a valid Driver's License? ☐ Yes ☐ No	Do you have a Metro Mol	How many working autor 00 How many people, includ	☐1 ☐2 ☐3 ☐3 ☐4 Are you?	☐ Female ☐ Male Are you Hispanic/Latino? ☐ Yes ☐ ☐ No	What best describes you White/Caucasian Black/African American	What year were you born:	Approximately, what was Less than \$10,000 \$10,000 - \$14,999 \$15,000 - \$24,999	
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d you estimate you will travel from your last bus 4 mile 112 - 1 mile 1 - 2 miles 1 - 2 miles 1 - 2 miles 1 - 3 miles 1 - 4 mile	anking sloyer or other organization car-light lifestyle primary source for transit information?	ffer)	How often, if ever, do you use metrotransit org — Several fines a week — Once a week — Once a week — Once every 2-3 months — Once every 2-3 months	org, wh	□ Events and promotions □ Interactive map □ Detour & alert information □ Services finder □ Purchase other transit passes □ Personal schedule	If you use metrotransit.org, how do you access it? (check all that apply) ☐ Mobile phone/emartphone ☐ Home computer ☐ I do not use it.	e on your bus fo	On a scale of 0-10, where "10" is "extremely likely" and "0" is "not at all likely," how likely is it that you would recommend	Most at all likely 1	Overall, how satisfied are you with your Metro Transit experience? Very satisfied Somewhat satisfied Neither satisfied not dissatisfied	Usomewhat desausined ☐ Very dissatisfied Please rate how well we are communicating with you in the following	Transit System Map. Printed abhedules. But stops. metrotransit org.	Information about how to purchase or use Metro Transit fare cards (e.g. Ge-To Cards)





■ Metro Transit

Light Rail Survey

We want to know what you think of us and the service we provide. Please use a blue or black pen, mark your answers by placing an X inside the correct box 🗓. To take this survey online, go to metrotransit.org/survey.

completed survey to an on-board interviewer, or mail it to us by November 30, 2014.

What is (e.g., de	
What is your home ZIP CODE? (e.g., home ZIP CODE) AND nearest intersection	න්

the ZIP CODE of your final destination TODAY? stination ZIP CODE) AND nearest intersection

For this trip, please indicate where you boarded and exited the light rail today.

HOPKINS MN 55343-7063 METRO TRANSIT

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BUSINESS REPLY MAIL FIRST-CLASS MAIL PERMIT NO. 2141 HOPKINS, MN

POSTAGE WILL BE PAID BY ADDRESSEE: MARKETING DEPARTMENT

Board Exit

___ ___

Board

Blue Line

Board

Board



On which day(s) of the week do you usually ride the light rail?

Weekdays (M-F)



please visit metrotransit.org/survey To take this survey online

If you are traveling in a group, how many are in your group?

Cash/Credit Card/token at a rail ticket machin

How did you pay for your fare today?

Go-To Card	Defee ride pass
Marropass	Online (interactive ticketing)
Student Pass	Coupon
U-Pass	Cash on bus
College Pass	Other

Less often than once per weel

How many days per week do you ride the light rail? □7 □6 □5 □4 □3 □2 □1 When do you usually ride the light rail? □Rush hours (6:00 – 9:00 a.m. or 3:00 – 6:30 p.m.)

Non-rush hours







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lease rate how well we are co lear, accurate route and/or ach letro Transi information line (5) helters Arrif p ágine.	Metro Trans of Metro T of Metro T of seasy sty while rid nere I need is easy the vehicles to vehicles	fare paid seats ments at st tions/clean! s about yo	ow long have your used in Less than 1 year □1 to hat or who influenced you Employer or organization School friend, tamily or coworker Friend, tamily or coworker Fuel princestatuto expenses	work locati	ONo norking aut	seople, incl □2 □Male □penic/Latin	escribes you casian an America an America ere you bo sity, what w \$10,000 \$14,999 \$24,999
Please rate how well we are communicating with you in the following areas by providing Clear, accurate route and/or schedule information Clear, accurate route and/or schedule information Shelters Nex Trp signs. Customer service department on the Metro Transit information line (612-373-3333)	Please rate Metro Transit's performance on the following elements of light rail services. Overall rating of Metro Transit service————————————————————————————————————	Availability of seats Availability of seats Station conditions/cleanliness Station conditions/cleanliness Fleese tell us about you:	Tow rong have your used metro. Iransit service : Less than 1 year	Imenorularisticing	O Yes How many v	How many people, including yourself are in your household? □1 □2 □3 □4 □5 □4 □4 □5 □Finale □Male Are you Hispanic/Latino?	What best decirber your race? (check all that apply) Nustive Hawaiian or other Whise Caucasian
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Light Rail Survey

■ Metro Transit

NO POSTAGE NECESSARY

BUSINESS REPLY MAIL FIRST-CLASS MAIL PERMIT NO. 2141 HOPKINS, MN

POSTAGE WILL BE PAID BY ADDRESSEE: MARKETING DEPARTMENT

We want to know what you think of us and the service we provide. Please use a blue or black pen, mark your anawers by placing an X inside the correct box[B. To take this survey online, go to <u>metrotranait orgiturvey.</u>

Retum the completed survey to an on-board interviewer, or mail it to us by November 30, 2014.

What is the ZIP CODE of your fine (e.g., destination ZIP CODE) AND	
What is your home ZIP CODE? (e.g., home ZIP CODE) AND nearest intersection	ed

estination TODAY? arest intersection

For this trip, please indicate where you boarded and exited the light rail today:

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HOPKINS MN 55343-7063 METRO TRANSIT PO BOX 5703

10001

Less often than once per week

03 02 01

How many days per week do you ride the light rail?

How did you pay for your fare today?

| Go-fro Card | Free fide pass | They fide pass | Coupon | Coupo 4 90

Cash/Credit Card' token at a rail toket machine
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If you are traveling in a group, how many are in your group?



please visit metrotransit.org/survey To take this survey online





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Please rate how well we are communicating with you in 1 Transit System Map. Printed schedules. Bus stops Bus stops Information about how to purchase or use Metro Transit fare cards (e.g. Go-To Cards). Obboard information cards. Overall rating of Metro Transit's performance on the following. Please rate Metro Transit's revice.	Persona sarety wind waters of your of operation for transit service meet my needs foul travel time is reasonable. The allability is reasonable. The allability is reasonable. The area are elean. Thomas and schedules are easy to understand. Information at bue stops. Vehicles are energy to understand. Information at bue stops. Availability of the route map and schedule. Availability of the route map and schedule. Accessibility Accessibility How flow you was well as shourt you.	What or who influenced your decision to first try transit? Employer or organization Employer or organization Finend, family or coworker Finend, family or coworker Heal priceasauto expenses metrotransit org New home	Do you have a valid Driver's License? Yee No you have a Wetro Mobility ID OR a state-issued ID with an " Yee No No No No No No No	Farmine
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How far would you estimate you traveled to get to your first bue stop or rail station? Less than 14 mile	How far would you estimate you will travel from your last bus a leas than 14 mile 1.14 - 1.2 mile 1.14 - 1.2 mile Please estimate – in minutes – the total travel time of this trip. What are the reasons you use transit? (check all that apply) Use or work close to transit Saves money on parking Subsections on parking Subsections by employer or other organization Prefer carliese or car-light lifeatyle Campa dive	What or who is your primary source for transit information? Printed achedius	If you use metrotransit.org, which features do you use? (check all that apply) Trip Planner Carpool/Vampool services Clother map Carpool/Vampool services Clother map Clother	If WiFi were available on your light rail for free, would you use it? \[\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\texitex{\text{\text{\text{\text{\text{\text{\text{\text{\text{\





2014 Metro Transit Rider Survey

Northstar Survey

■ Metro Transit

We want to know what you think of us and the service we provide. Please use a blue or black pen, an X inside the correct box $\underline{\mathbb{M}}$. To take this survey online, go to metrotransit.org/survey.

65	What is your home ZIP CODE? (e.g., home ZIP CODE) AND nearest intersection	What is the ZIP CODE of your final destination TODAY? (e.g., destination ZIP CODE) AND nearest intersection

At which station did you BOARD the train TODAY? Big Lake	Anoka	At which station did you EXIT the train TODAY?	g Lake Coon Rapids-Riverdale	River Anoka Dridley
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HOPKINS MN 55343-7063 METRO TRANSIT

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Cash/Credit Card/ token at a rail ticket machine



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you estimate you traveled to get to the Morthstar station where you began this trip? 11 - 20 miles	144 - 1/2 mile	ock all that apply) Manage my Go-To Card Manage my Bo-To Card Other maps Other Do not use metrotransit org	il mat apply) uter at work uter at work uter at work — Bus and — Bisopole — Metro Mobility or Transit Link	e "10" is "extremely likely" and "0" is "not at all likely," how likely is it that you would recommend for colleague? Extremely likely 13 □ 4 □ 5 □ 6 □ 7 □ 8 □ 9 □ 10 re you with your Metro Transit experience? seatisfied	municating with you in the following areas by providing: Don't area ble information	Inter (812-23-3333) Inter (812-23-3333) Information about how to purchase or use Metro Transit fare a cards (e.g. Go-To Cards) CONNECT onboard neveleter Approximate Approxim



